

MTBA Borrower Issuer Certification

The information contained in the Application for Multifamily Tax-Exempt Bond Authority and related Attachments, is, to the best of our knowledge, true and accurate.

I acknowledge that Tennessee Code Annotated, Section 13-23-133, makes it a Class E felony for any person to knowingly make, utter, or publish a false statement of substance for the purpose of influencing the Tennessee Housing Development Agency (“THDA”) to allow participation in any of its programs, including the Multifamily Tax-Exempt Bond Authority Program. I further acknowledge that the statements contained in this Application, all relevant Attachments, and this Statement are statements of substance made for the purpose of influencing THDA to allocate Multifamily Tax-Exempt Bond Authority to the Application of which this Statement is a part.

Borrower:

BY: _____ (Authorized Signature) _____
ENTER NAME DATE

TITLE: ENTER TITLE

Issuer:

BY: _____ (Authorized Signature) _____
ENTER NAME DATE

TITLE: ENTER TITLE

NOTE: The Authorized Signatory for the Issuer must be listed in Contacts in THOMAS.