

2026 THDA MTBA FORM OF CLOSING CONFIRMATION LETTER

Submit on Bond Counsel's Letterhead

Tennessee Housing Development Agency

Attn: Multifamily Programs Division

502 Deaderick Street, 3rd Floor

Nashville, Tennessee 37243

Re: (Identify Bonds Issued) (the "Bonds")

Ladies and Gentlemen:

We served as bond counsel in connection with the Bonds. This letter is to confirm the following information:

1. The Bonds relate to (name and location of development) owned by (name of ownership entity) ("Owner").
2. Owner received an allocation of tax-exempt bond authority from the Tennessee Housing Development Agency in the amount of \$ENTER AMOUNT – TN26-XXX (the "Allocation").
3. I am aware that the issue price of the bonds may not exceed the Allocation and I hereby affirm that the bonds were sold at an issue price (including any premiums) that does not exceed the Allocation.
4. Use one of the following statements:
The Bonds were issued using the full amount of the Allocation; **OR**
The Bonds were issued using \$_____ of the Allocation.
5. The Bonds were issued and sold and the sale occurred on (specify date).
6. The closing was not in escrow and was not conditional.

BY: _____ (Authorized Signature) _____
ENTER BOND COUNSEL NAME DATE

Please attach a copy of the Elected Local Official Confirmation.