

TENNESSEE HOUSING DEVELOPMENT AGENCY
2026 MTBA FORM OF BOND PURCHASE AGREEMENT SUMMARY LETTER
Submit on Bond Purchaser's Letterhead

Tennessee Housing Development Agency
Attention: Multifamily Programs Division
502 Deaderick Street, 3rd Floor
Nashville, TN 37243

RE: ENTER ISSUER NAME ("Issuer")
\$ENTER AMOUNT - Multifamily Tax-Exempt Bond Authority
ENTER NAME OF DEVELOPMENT ("Development")
ENTER ADDRESS OF DEVELOPMENT

We are providing this letter in conjunction with an application made by Issuer and Developer of the Development for an allocation of 2026 volume cap to allow the issuance of the bonds.

We are pleased to confirm our commitment to purchase \$_____ par amount of tax-exempt revenue bonds ("Bonds"). The interest rate will be set at the time of sale and final maturities will be determined based on the type of credit enhancement secured.

Pricing is expected to occur on MONTH DAY, 2026, with execution of a purchase agreement on or before MONTH DAY, 2026. Delivery of the Bonds is expected to occur on or before MONTH DAY, 2026.

The conditions of our commitment to purchase the Bonds are limited to and based on (1) receipt of an Inducement Resolution from the Issuer; (2) receipt of a volume cap allocation from the Tennessee Housing Development Agency in the amount of \$ENTER AMOUNT; (3) approval of all bond documentation; (4) acceptable legal opinions from ENTER NAME as bond counsel and from ENTER NAME as underwriter's counsel; and (5) issuance and delivery of the Bonds on or before MONTH DAY, 2026.

BY: _____ (Authorized Signature) _____
ENTER NAME DATE