

MTBA ELIGIBILITY CERTIFICATE

Must Be Completed by Bond Counsel or Certified Public Accountant licensed in Tennessee

Owner's Name: _____

Development Name: _____ **TN** [__-__-__]

Development Address: _____

We certify to the Tennessee Housing Development Agency (THDA) that
_____ (the "Owner") for
_____ (the "Project") has
\$_____ ("outstanding principal amount") of the \$_____ (the
"original issuance amount") as of _____ [date].

**This requirement is in accordance with Program Eligibility Section of the _____
[year allocation was awarded] Multifamily Tax Exempt Bond Authority Program Description.**

Signature of Bond Counsel or Certified Public Accountant

License Number

Expiration Date