

2024 THDA MTBA FORM OF CLOSING CONFIRMATION LETTER

Submit on Bond Counsel's Letterhead

Date: _____

Tennessee Housing Development Agency
Attn: Multifamily Programs Division
502 Deaderick Street, 3rd Floor
Nashville, Tennessee 37243

Re: (Identify Bonds Issued) (the "Bonds")

Ladies and Gentlemen:

We served as bond counsel in connection with the Bonds. This letter is to confirm the following information:

1. The Bonds relate to (name and location of development) owned by (name of ownership entity).
2. The referenced owner received an allocation of tax-exempt bond authority from the Tennessee Housing Development Agency ("THDA") in the amount of \$_____ (TN____-_____) (the "Allocation").
3. I am aware that the issue price of the bonds may not exceed the Allocation and I hereby affirm that the bonds were sold at an issue price (including any premiums) that does not exceed the Allocation.
4. Use one of the following statements:
The Bonds were issued using the full amount of the Allocation.
OR
The Bonds were issued using \$_____ of the Allocation.
5. The Bonds were issued and sold and the sale occurred on (specify date).
6. The closing was not in escrow and was not conditional.

Name and Signature of Bond Counsel

Please attach a copy of the Elected Local Official Confirmation.