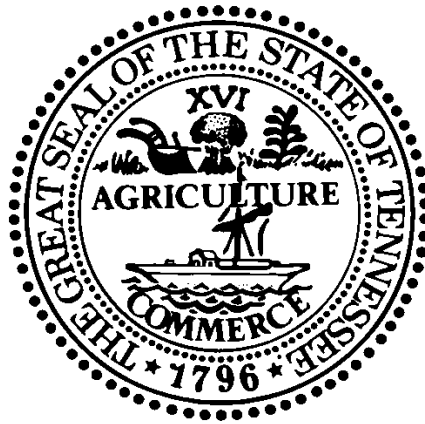


STATE OF TENNESSEE

FISCAL YEAR 2015-16

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT



TENNESSEE HOUSING DEVELOPMENT AGENCY

TENNESSEE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

TENNESSEE DEPARTMENT OF HEALTH

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

HOPWA – The Tennessee Department of Health (DOH) awarded \$975,906 to the seven project sponsors across the state that directly administer the program and for State of Tennessee administrative activities. HOPWA funds are used to provide assistance in the following five categories: housing information services, housing assistance, supportive services, permanent housing placement, and ongoing housing assessment plans. The HOPWA program reported activity for 685 households in need of HOPWA services.

CDBG – A total of 64 contracts were awarded to city governments, county governments, and other subrecipients totaling \$25,414,589 through the CDBG program. This amount included the FY 2015-16 award amount plus additional funds that were recaptured, unspent funds from completed projects from previous years and CDBG loan repayment funds from the CDBG Economic Development Loan Program. A total of 170,077 low- and moderate-income (LMI) persons were assisted.

HOME – In total, Tennessee Housing Development Agency (THDA) expended \$6,239,325 in program funds during FY 2015-16. A total of 99 housing units were assisted with HOME dollars which were funded by previous allocations but completed during FY 2015-16. Out of the 99 households assisted during the reporting period, 9 were extremely low-income, 38 were considered very low-income, 20 were considered low-income, and 26 were moderate-income households. There were 6 units missing beneficiary income data at the time of this report.

ESG - A total of \$3,151,469 was expended through the ESG program for this reporting period. There were 40 ESG contracts that were awarded during this reporting period. Total ESG funding during the reporting period assisted 17,053 low-, very low-, and extremely low-income persons. Of the ESG beneficiaries that reported income data, 11,631 were extremely low-income persons.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Creation and preservation of affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$15000000 / Community Investment Tax Credits: \$4100000 / Homebuyer Education: \$400000 / Housing Choice Vouchers: \$31000000 / Section 8 Project Based Contract Administration: \$144000000 / Tennessee Housing Trust Fund: \$7500000	Rental units constructed	Household Housing Unit	20	12	60.00%	20	375	1,875.00%

Creation and preservation of affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$15000000 / Community Investment Tax Credits: \$4100000 / Homebuyer Education: \$400000 / Housing Choice Vouchers: \$31000000 / Section 8 Project Based Contract Administration: \$144000000 / Tennessee Housing Trust Fund: \$7500000	Rental units rehabilitated	Household Housing Unit	10	13	130.00%	10	1187	11,870.00%
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Creation and preservation of affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$15000000 / Community Investment Tax Credits: \$4100000 / Homebuyer Education: \$400000 / Housing Choice Vouchers: \$31000000 / Section 8 Project Based Contract Administration: \$144000000 / Tennessee Housing Trust Fund: \$7500000	Homeowner Housing Added	Household Housing Unit	5	11	220.00%	5	167	3,340.00%
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Creation and preservation of affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$15000000 / Community Investment Tax Credits: \$4100000 / Homebuyer Education: \$400000 / Housing Choice Vouchers: \$31000000 / Section 8 Project Based Contract Administration: \$144000000 / Tennessee Housing Trust Fund: \$7500000	Homeowner Housing Rehabilitated	Household Housing Unit	400	66	16.50%	400	245	61.25%
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Creation and preservation of affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$15000000 / Community Investment Tax Credits: \$4100000 / Homebuyer Education: \$400000 / Housing Choice Vouchers: \$31000000 / Section 8 Project Based Contract Administration: \$144000000 / Tennessee Housing Trust Fund: \$7500000	Direct Financial Assistance to Homebuyers	Households Assisted	10	0	0.00%	10	60	600.00%
Fair housing	Affordable Housing Public Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Homebuyer Education: \$400000	Other	Other	1500	17901	1,193.40%	1500	2196	146.40%

Physical infrastructure development	Non-Housing Community Development	CDBG: \$ / CDBG-DR: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	188009	170077	90.46%	188009	0	0.00%
Preserve homeless facilities & supportive services	Homeless	ESG: \$ / Tennessee Housing Trust Fund: \$750000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	1202	17053	1,418.72%	1202	0	0.00%
Preserve homeless facilities & supportive services	Homeless	ESG: \$ / Tennessee Housing Trust Fund: \$750000	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1160	4719	406.81%	1160	0	0.00%
Preserve homeless facilities & supportive services	Homeless	ESG: \$ / Tennessee Housing Trust Fund: \$750000	Homeless Person Overnight Shelter	Persons Assisted	15406	710	4.61%	15406	0	0.00%
Preserve homeless facilities & supportive services	Homeless	ESG: \$ / Tennessee Housing Trust Fund: \$750000	Homelessness Prevention	Persons Assisted	4230	1667	39.41%	4230	0	0.00%



Preserve housing for persons with AIDS/HIV	Affordable Housing Non-Homeless Special Needs	HOPWA: \$ / Leveraged Funds Ryan White: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	900	685	76.11%	900	0	0.00%
Preserve housing for persons with AIDS/HIV	Affordable Housing Non-Homeless Special Needs	HOPWA: \$ / Leveraged Funds Ryan White: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	350	0	0.00%	350	0	0.00%
Revitalize disinvested areas & improve livability	Non-Housing Community Development	CDBG: \$ / CDBG-DR: \$8000000	Other	Other	25	44	176.00%	25	32	128.00%
TA, Job/Business Development, Administration	Non-Housing Community Development	CDBG: \$	Other	Other	15	63	420.00%	15	0	0.00%
Target economic distress	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	25	6	24.00%	20	0	0.00%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

One of the State of Tennessee's highest housing priority areas focus on the provision of affordable housing opportunities throughout the state, whether through preserving the affordable housing stock that already exists, increasing the number of new affordable housing stock or by creating new homeownership opportunities. Each aspect of this priority area has been met during this reporting period.

In regards to preserving the affordable housing stock, both the CDBG and HOME Programs worked towards this goal through housing rehabilitation activities. In FY 2015-16, CDBG applicants rehabilitated two homes and HOME grantees completed 63 housing rehabilitations projects (and for the HOME program there were also four acquisition and rehabilitation projects completed). As for increasing the number of new affordable housing stock and new homeownership opportunities, 15 new construction units were completed during this reporting period through the HOME Program (and six acquisition and new construction projects were also completed during this reporting period for the HOME Program). Note that in addition to the Consolidated Planning programs, other THDA programs including the Community Investment Tax Credit (CITC) Program, the Low Income Housing Tax Credit (LIHTC) Program, Multifamily Bond Authority Program, and the Tennessee Housing Trust Fund also contribute to the state's goal of preserving and developing new housing opportunities for Tennesseans.

Specific to the CDBG Program, the primary usage of CDBG funds in Tennessee is for water and sewer public infrastructure and public facilities. This connects to the state's priority to provide for the viability of communities through ensuring infrastructure, community livability, health and safety, and economic development. For FY 2015-16, approximately 75 percent (over \$19 million) of CDBG funds were used for this purpose. These public infrastructure projects will benefit 62,870 low- to moderate-income households, which is more than one third of Tennessee's goal of 188,009 households by 2019. A total of \$585,000 of funding was awarded to six grantees to commercial façade improvements in rural downtowns to boost the local economy and increase the quality of life for the residents of the community. Due to the success of the commercial façade program, now in its third year, the maximum individual grant was increased from \$25,000 to \$100,000 to strengthen the impact of the projects. Forty-six local and small businesses are anticipated to be assisted with these funds. During the reporting period, CDBG funds assisted with affordable housing activities by completing rehabilitation on 27 existing units. With FY 2016-17 funds, the CDBG Program proposes to complete affordable housing activities at the same rate. Because the CDBG housing grants are generally designed to be used for owner-occupied rehabilitation, only \$5,000 was used for relocation.

## **CR-10 - Racial and Ethnic composition of families assisted**

**Describe the families assisted (including the racial and ethnic status of families assisted).**

**91.520(a)**

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### **Narrative**

Of the total beneficiaries of the CDBG, HOME, HOPWA, and ESG programs, 26,534 beneficiaries identified as Black or African American, while 222,098 beneficiaries identified as White. Table 2 shows that 519 of beneficiaries were Asian, 449 were American Indian or American Native, and 72 were Native Hawaiian or Other Pacific Islander. In total, 5,762 of the beneficiaries were of Hispanic or Latino origin. THDA would also like to note that for the ESG program, the annual reporting form for this reporting period did not include a field for those of Hispanic origin. Therefore, there were even more beneficiaries of Hispanic origin served during this reporting period in the ESG program, but those beneficiaries do not appear in the table above. To remedy this issue, THDA has created a new annual reporting form for the ESG program to better document beneficiaries of Hispanic origin which went into effect during the FY 2016-2017 reporting period.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	24,701,167	25,414,589
HOME	HOME	8,984,790	6,239,325
HOPWA	HOPWA	942,955	975,907
ESG	ESG	2,948,182	3,151,469
Other	Other	444,203,230	442,458,076

Table 3 - Resources Made Available

### Narrative

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Non-Entitlement Statewide Grant Allocation Priority	100		State Funding Priority

Table 4 – Identify the geographic distribution and location of investments

### Narrative

Funds were directed to areas of the state with the greatest need and/or areas that have had disproportionately fewer funds made available to them. The HOME Program used the Not Proportionately Served measure to advantage counties not receiving as many HOME funds per capita than other counties. The HOME competition divides the resources between urban and rural counties so as to ensure a mixture of urban and rural counties served by the state's HOME program. All applicants of the CDBG program are considered and scored with respect to community need and the relationship between the county's unemployment rate and per capita income. All CDBG applicants (other than those considered under the slums and blight and urgent need national objectives) must serve at least 51 percent LMI households.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

HOME: THDA provides points in its scoring matrix associated with the award of HOME funding to encourage the leveraging of additional resources with the HOME program, including such resources as the Federal Home Loan Bank of Cincinnati, other federal funds (including the Self-help Homeownership Opportunity Program), local agency resources, and homeowner contributions. Additionally, homes constructed by Community Housing Development Organizations will often use as leverage the THDA mortgage revenue bond financed first mortgage program to provide an affordable low interest, fixed rate loan for the home buyer.

ESG: The ESG program requires that grantees provide a dollar for dollar match for ESG funds. All grantees must supplement their ESG funds with equal amounts of funds or in-kind support from non-ESG sources. Matching funds or in-kind support must be provided after the date of the grant award to the recipient and within the period of the ESG contract with THDA. The recipient may not include funds used to match any previous ESG grant. Note that the Tennessee Department of Mental Health and Developmental Disabilities (TDMHDD) grantees do not require matching funds.

CDBG: HUD does not require that CDBG have match requirements however the TN CDBG program awards many projects each year that will be completed on publicly-owned property, particularly water and sewer system improvement projects where work is often done at water and wastewater treatment plants or other similar properties.

HOPWA: HUD does not require that HOPWA have match requirements however in the State of Tennessee, the HOPWA program utilizes Ryan White funding in the state administration of the program.

## HOME MATCH REPORT

The HOME match report is based on the federal fiscal year for the period October 1, 2015 through September 30, 2016. Since the Annual Performance Report is due at HUD prior to September 30, 2016 and the state's match liability is based on HOME expenditures through that date, THDA will submit the match report by the end of December, 2016.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

### HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
258,857	5,413	30,819	0	233,450

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	5,892,752	0	0	78,675	0	5,814,077
Number	161	0	0	3	0	158
Sub-Contracts						
Number	43	0	0	0	1	42
Dollar Amount	373,376	0	0	0	1,358	372,018
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	5,892,752	41,386	5,851,366			
Number	161	2	159			
Sub-Contracts						
Number	43	1	42			
Dollar Amount	373,376	17,104	356,272			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	<b>Total</b>	<b>Minority Property Owners</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**



<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	4,719
Number of Non-Homeless households to be provided affordable housing units	0	99
Number of Special-Needs households to be provided affordable housing units	900	257
<b>Total</b>	<b>900</b>	<b>5,075</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1,560	34,405
Number of households supported through The Production of New Units	39	565
Number of households supported through Rehab of Existing Units	539	1,499
Number of households supported through Acquisition of Existing Units	10	514
<b>Total</b>	<b>2,148</b>	<b>36,983</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

During this reporting period, the State of Tennessee was in the process of revising a number of activities and policies within the Consolidated Planning programs in order to better meet the housing needs of lower income households in Tennessee. Fortunately, these updates have led to the state exceeding all but one of our housing goals listed above. Another factor which led to the State exceeding our housing goals is that when adding in the other housing programs managed by THDA, the State's impact on

affordable housing greatly increased. Note that these goals originated from the FY 2015-2016 Annual Action Plan and from the internal goals of our affordable housing programs.

**Discuss how these outcomes will impact future annual action plans.**

Knowing how great an impact all of our affordable housing programs have on housing preservation and production in the State, the Consolidated Planning Partners will adjust our annual housing goals to better reflect all of our programs and resources that contribute to affordable housing in Tennessee.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	36	9
Low-income	3	20
Moderate-income	16	26
<b>Total</b>	<b>55</b>	<b>55</b>

**Table 13 – Number of Households Served**

**Narrative Information**

Table 13 does not include the very low-income category. For the HOME program, 38 very low-income households were assisted. When adding those households to the 55 households noted for the HOME program in Table 13, it accounts for the 99 total households assisted with HOME funds during this reporting period.

As previously mentioned, in addition to the data detailed above, THDA implements a number of other housing programs that also support these housing goals and help the state in providing affordable housing to lower income households.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

For the ESG program, street outreach activities, which include essential services to eligible participants provided on the street or in parks, abandoned buildings, bus stations, campgrounds, and in other such settings where unsheltered persons are staying are a key component for grantees. Eligible participants under this category/activity are unsheltered individuals and families who qualify as homeless under Category 1 of HUD's Definition of Homelessness.

Beyond engaging homeless persons through street outreach, grantees of the ESG program continue their support to this population through case management, which includes an assessment of housing and service needs, and coordinating the delivery of individualized services. To reach out to homeless persons and assess their individual needs, ESG grantees also provided emergency health services which is outpatient treatment of urgent medical conditions by licensed medical professionals; and providing medication and follow-up services; emergency mental health services which include outpatient treatment of urgent mental health conditions by licensed professionals; medication costs and follow up services; transportation travel by outreach workers or other service providers during the provision of eligible outreach activities and the transportation of clients to emergency shelters or other service providers; and services to special populations which are essential services that have been tailored to address the needs of homeless youth, victims of domestic violence, and related crimes/threats, and/or people living with HIV/AIDS who are literally homeless.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

To address emergency shelter and transition housing needs of homeless persons, ESG grantees rehabilitate existing shelter or convert buildings for the purposes of providing emergency shelter, essential services and operational expenses. Renovation means rehabilitation that involves costs of 75 percent or less of the value of the building before renovation. Major rehabilitation means rehabilitation that involves costs in excess of 75 percent of the value of the building before rehabilitation. Conversion means a change in the use of the building to an emergency shelter for the homeless, where the cost of conversion exceeds 75 percent of the value of the building after conversion. Grantees receiving ESG assistance for major rehabilitation or conversion must maintain the building as a shelter for homeless individuals and families for 10 years; grantees receiving ESG assistance for renovations must be maintained as a shelter for homeless individuals and families for three years.

In addition to rehabilitation, ESG grantees provide essential services that are connected to emergency shelter and transitional housing that include services concerned with employment, health, drug abuse,

education and staff salaries necessary to provide these services and may include, but are not limited to the following, assistance in obtaining permanent housing; medical and psychological counseling and supervision; employment counseling; nutritional counseling; substance abuse treatment and counseling; assistance in obtaining other Federal, State and local assistance including mental health benefits; employment counseling; medical assistance; veteran's benefits; and income support assistance such as Supplemental Security Income, food stamps and aid to families with dependent children; other services such as child care, legal services, life skills training, transportation, job placement and job training; and the staff salaries necessary to provide the above services.

Under this category, operating expenses related to the operation of emergency and transitional housing, including but not limited to, maintenance, operation, rent, repair, security, fuel, equipment, insurance, utilities, food and furnishings are also included and make the State of Tennessee's efforts under this category possible.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

For the ESG program, eligible activities include activities related to preventing persons from becoming homeless and to assist participants in regaining stability in their current or other permanent housing. Specifically, ESG grantees typically provide financial assistance in order to help prevent and rapidly re-house clients in the following ways: pay rental application fees (excludes pet deposit), moving costs, security deposit for rental or utility, payment of rental arrears up to six months, and short-term (up to three months) or medium-term (up to nine months) rental and/or utility assistance.

Under this category, THDA defines these low-income individuals and families as extremely low-income individuals and families with household incomes of at or below 30% of Area Median Income who qualify as homeless under Categories 2, 3 and 4 of HUD's Definition of Homelessness or any category of HUD's Definition of "At Risk of Homelessness".

Some populations with specialized needs have also been prioritized to ensure they are helped with their housing needs. The Tennessee Department of Mental Health and Substance Abuse Services (TDMHSAS) will use their ESG funds for homeless assistance and prevention activities through its established network of housing agencies providing services to clients being discharged from medical and mental health facilities.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to**

**permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

To help homeless persons make the transition to permanent housing and independent living, ESG grantees provide financial assistance for the following: moving costs, security deposit for rental or utility, payment of rental arrears up to six months, and short-term (up to 3 months) or medium-term (up to 9 months) rental and/or utility assistance. Under this category, in order to be eligible, individuals and families must meet the definition of “homeless” who live in an emergency shelter or other place described in the definition provided by HUD.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

During this reporting period, THDA met with Public Housing Authority (PHA) Executive Directors and conducted a survey related to seniors/65+ persons residing in public housing and services available on site to inform ongoing discussion surrounding the growing need for affordable housing with integrated services among seniors. The 2016 Qualified Allocation Plan (QAP) for the Low Income Housing Tax Credit (LIHTC) program included a PHA set-aside with preference (points) for applicants with a Rental Assistance Demonstration (RAD) project. The 2015 QAP also included a PHA set-aside with preference (points) for applicants with a RAD project.

To bring awareness to the needs of public housing residents and other affordable housing recipients, the Research and Planning Division of THDA published a report which provided an in-depth look at the age and physical condition of existing affordable housing properties in the state, along with other risk factors for loss of affordable units, such as HUD rental subsidy contract expirations. The report also contains a county-by-county breakdown of the number of Section 8, public housing and USDA units that are greater than 15 years old. This report will help to guide THDA's efforts and resources to help fill this gap of aging affordable housing, including the aging of public housing options in the State of Tennessee.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

THDA created the New Start Loan Program which is designed to promote the construction of new homes for low- and very-low income Tennesseans which is often the income range for public housing residents. The New Start Loan Program is delivered through non-profit organizations with established programs for the construction of single family housing for low- and very-low income households. The total number of New Start Loans funding during this reporting period was 92, an increase from 86 in the previous fiscal year.

THDA manages a Family Self Sufficiency (FSS) program for its Housing Choice Voucher (HCV) Program participants as an effort to enable participants to become self-sufficient or independent of welfare assistance.

The FSS program includes financial counseling and pre-purchase homeownership counseling for participants. FSS participants sign a five-year contract in which they agree to find employment and identify goals for achieving financial independence. Staff assists participants in identifying goals and provides referrals for resources in the community. Participants are eligible for the establishment of an escrow account, which is based on increased income as a result of employment. The funds in the escrow account may be accessed by the participant once the contract is fulfilled or the family is paying all of their rent.

In 1998, the FSS program was mandated to have 181 participants. Since 1998, over 181 participants

have graduated from the program, making the program voluntary. THDA has opted to have 225 slots available to Housing Choice Voucher participants.

THDA also offers a homeownership voucher option to participants of the FSS program. The THDA Homeownership Voucher Program offers a mortgage subsidy to low-income families who are not able to afford to purchase a home through traditional financing. With the Homeownership Voucher Program, families typically pay 30 percent of their monthly-adjusted income (or the family's Total Tenant Payment) towards homeownership expenses and THDA pays the difference between the family Total Tenant Payment and the actual monthly mortgage payment. The mortgage assistance payment is paid directly to the lender or loan servicing company and not to the family. At the end of the reporting period, June 30, 2016, 90 home closing had occurred using this program.

### **Actions taken to provide assistance to troubled PHAs**

Not applicable.



## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The State of Tennessee implements a number of programs outside of the four Consolidated Planning programs that remove barriers to affordable housing and support our FY 2015-2019 Consolidated Plan. The following programs encourage the preservation and creation of affordable housing units.

Appalachian Renovation Loan Program – improves homeownership for residents of the Appalachian counties through funding from the Appalachian Regional Commission. The Appalachian region of our state disproportionately has economic and geographic barriers to housing and resources. Therefore, THDA created this initiative, with the assistance of the Department of Economic and Community Development to help provide safe and sound housing to residents in the most distressed and at-risk counties in this region through loans for home repairs and improvements.

Community Investment Tax Credit Program – in order to encourage the development of affordable housing units, this program enables financial institutions to obtain a credit against the sum total of taxes imposed by the Franchise and Excise Tax Laws when qualified loans, qualified investments, grants or contributions are extended to eligible housing entities for engaging in eligible low income housing activities. Eligible activities include creating or preserving affordable housing for low income Tennesseans; activities that assist low-income Tennesseans in obtaining safe and affordable housing; activities that build the capacity of an eligible non-profit organization to provide housing opportunities for low-income Tennesseans; and any other low-income housing related activity approved by the THDA Executive Director and the Commissioner of Revenue.

Low Income Housing Tax Credits – Another program that encourages the development and preservation of affordable housing is the Low-Income Housing Tax Credit (LIHTC) program. LIHTC is a credit against federal income tax liability each year for 10 years for owners and investors in low-income rental housing. The amount of tax credits is based on reasonable costs of development, as determined by THDA, and the number of qualified low-income units.

Multifamily Tax-Exempt Bond Authority - The Bond Authority program, like the LIHTC program, supports rehabilitation, acquisition and rehabilitation, and new construction of affordable rental units. Municipalities request an allocation of the state's bond authority and sell bonds in support of housing development.

Tennessee Housing Trust Fund - The purpose of the Tennessee Housing Trust Fund (HTF) is to serve the housing needs of low- and very low-income, elderly and special needs Tennesseans. Funds, provided through THDA funds, private sector investment, and matching funds from local grantees, are awarded to

and administered by cities, counties, Development Districts, Public Housing Authorities, other departments of State government, and nonprofit organizations.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The State of Tennessee is committed to addressing the obstacles to meeting the needs of the underserved. Our 2015-2019 Consolidated Plan identified affordable housing, community development and infrastructure, and housing and services for persons experiencing homelessness and those with special needs as focus areas to better meeting the needs of those underserved.

Each program used the needs assessment data provided in the 2015-2019 Consolidated Plan to inform its program actions. Funds were directed to the areas of the state with greatest need and/or areas that have had disproportionately fewer funds made available to them. HOME used the Not Proportionally Served measure to advantage counties not receiving as many funds per capita than other counties. CDBG used the Ability to Pay measure that determines the level of local financial contribution that is required, allowing impoverished communities receiving grants to receive more funds. This ability to pay determination includes per capita income, the value of taxable property, and the value of taxable sales.

Another underserved need is supporting communities in Tennessee with disaster resilience. An accomplishment worth noting is that the TN Department of Economic and Community Development (ECD) was a winner of the National Disaster Resilience Competition (NDRC) from HUD and the Rockefeller Foundation during this reporting period. NDRC is funded through CDBG – Disaster Recovery appropriations provided by the Disaster Relief Appropriations Act of 2013. The initiative is a federal, state and local collaborative effort to create rural resilient communities along the Mississippi River in Tennessee. HUD funding will help with the restoration of two miles of degraded floodplain, the rehabilitation of a wastewater lagoon, and the creation of wetlands and recreation space.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Title X of the federal Residential Lead Based Paint Hazard Reduction Act of 1992 became effective on December 6, 1996. On September 26, 2000, the Tennessee Department of Environment and Conservation (TDEC) implemented a certification program and compiled a registry of certified lead inspectors, risk assessors, contractors, and training facilitators.

In April 2001, HUD and the Environmental Protection Agency (EPA) issued a joint memorandum to clarify Title X requirements for rehabilitation of housing to clarify the definition of abatement under regulations issued by EPA and HUD. It also asserted in the memorandum that HUD and EPA regulations were complementary. On May 2, 2011, THDA and TDEC issued a joint memorandum that allowed for the use of HUD regulations in rehabilitation projects. TDEC certified that lead-based paint professionals must be used. These joint efforts have enabled rehabilitation efforts to continue.

Each of the four Consolidated Planning grant programs have lead-based paint requirements. In regards

to the CDBG and HOME programs, subrecipients must give participants of the program notice of possible lead hazards within the unit when the house is dated pre-1978 and must inform them of possible dangers. The Lead Chapter of the HOME Operations Manual, which provides further guidance for compliance with HUD regulations, is made available to all grantees and can be found on THDA's website. THDA monitors for compliance with lead-based paint regulations during project monitoring. Housing assisted with RSG funds are also subject to the Lead Based Paint Poisoning Prevention Act and based on the activity, must comply with various subparts of the Act.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

In all the work done by the Consolidated Partners to address housing and community development needs, there is the core mission to reduce the number of poverty-level families in the State of Tennessee. Through the services provided through the four programs addressed in this plan and the other resources brought to bear on housing and community development needs across the state, the economic well-being of families is being addressed through safe, sound affordable housing and communities.

For several years, the CDBG program did not separate extremely low-, very low-, and low-income beneficiary data to show participants below 30 percent of the AMI. ECD is now collecting data on program participants below 30 percent of the AMI. Also, as a part of its scoring mechanism for housing rehabilitation, project need points are awarded based on the number of persons with higher poverty levels in the state, specifically persons 62 years of age or above, and/or female heads of household, and/or disabled individuals.

The HOME Program serves lower-income households. Very low-income households are defined as those households whose annual income is 50 percent or less of the AMI for the county in which the household resides. Low-income households are defined as those households whose annual income is between 50 percent and 80 percent of the AMI for the county in which the household resides. Additionally, the THDA Board of Directors has expressed intent that very low-income persons be served. During this reporting period, nine beneficiaries were extremely low-income households, 38 were very low-income households, and 20 were low-income households.

Additionally, the state coordinates resources so that services to households at or below 80 percent AMI are effectively administered. Continued coordination efforts include plans to further address the housing needs of those hard to serve. Specifically, youth transitioning out of foster care and ex-offenders, groups that are often experiencing or are at-risk of living at the poverty level, have become a focus for THDA and its grantees. We have enhanced a number of our housing programs to encourage the development of housing options for these populations.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Please see below.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

To enhance coordination between public and private housing and social service agencies, as well as the development of the institutional structure, the Consolidated Planning partners and their programs complete the following activities and foster the following partnerships:

During this reporting period, ECD created a Disaster Resiliency Council which was spurred by their award of their Disaster Resilience grant (though this Council is not funded by that grant). This Council is a collaboration with a variety of state agencies and is currently discussing which private and social services agencies should be added this group.

By using CHDOs, local and regional governments, and social service agencies, the state has invested in the existing structure to implement our programs while requiring and monitoring a level of quality that improves the housing affordability and quality of the units impacted by these funds.

Additionally, THDA remains a strong supporter of the state and regional Affordable Housing Coalitions. We remain committed to providing staffing support to the Coalitions as they continue their transition to full independence from THDA. The Coalition is made up of 251 members. Of these 100 are non-profits, 48 are municipal entities (including PHA's), 35 represent financial institutions (including CDFI's), 11 are state or Federal government officials, and 57 are other (including developers, realtors, consultants, property managers, etc.).

THDA has a Lender/Realtor Advisory Board that assists us in ensuring that our programs are responsive to the needs of our consumers and our partners. THDA also hosts a peer session for our Homebuyer Education Initiative (which includes a section of fair housing education) and the Energy Efficiency/Weatherization Advisory Board.

Our grantees are local governments, regional Development Districts and not-for-profits. Each of these partnerships adds strength to the overall institutional structure as well as the strong public-private partnerships that exist throughout the state.

Additionally, THDA promotes participation and the active involvement of HCV residents in all aspects of the Housing Choice Voucher program mission and operation. HCV participants are invited to serve on a Resident Advisory Board to represent their interests. THDA's Resident Advisory Board is composed of active HCV participants who provide supportive assistance to HCV personnel. The Resident Advisory Board consist of a maximum of 15 members. If more than 15 persons volunteer for the Board, THDA utilizes a random selection process to ensure proportionate representation from the East, West and Middle divisions of the state. In addition, as required by the federal regulations, the THDA Board of Directors includes one eligible resident board member who is eligible to vote on Housing Choice Voucher program issues. The goal of the Resident Advisory Board is to positively impact the overall quality and delivery of HCV services and improve the overall quality of life for HCV participants.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In addition to our annual efforts to remove barriers to fair housing, there were a number of new initiatives that were started during this reporting period. The state contracted with the Tennessee Fair Housing Council to develop an affirmatively furthering fair housing guidebook in order to help local jurisdictions proactively further fair housing in their communities. We hope to complete this guidebook during FY 2016-17. Also, the state updated our protected classes mailing list to be even more inclusive of advocacy groups that support the protected classes and agencies that support fair housing in our state. During this reporting period, THDA and ECD not only sponsored the West Tennessee Fair Housing Conference but were also guest speakers that shared new survey information related to our AI and nuanced ways that CDBG grantees can further fair housing in their service areas. Finally, THDA partnered with the Southwest Tennessee Development District, West Tennessee Legal Services, and TennCare to create a pilot program which provides fair housing training to the healthcare community in the southwest Tennessee region. THDA hopes to expand this program to other development districts and regions in upcoming fiscal years.

The activities funded through CDBG, HOME, ESG, and HOPWA work to further fair housing across the state. All of our programs either provide affordable housing, services, resources, or community improvements for populations in Tennessee with the highest need. In addition to considering those with lower-incomes, our programs consider racial/ethnic groups disproportionately in need of assistance, persons with disabilities, elderly persons, and female-headed households. Further, in the program manuals for all of the Consolidated Planning programs, the state agencies inform all grantees of their roles and responsibilities in fair housing and the program requirements related to fair housing. Each grantee is required to conduct fair housing activities including community outreach, affirmative marketing, education on fair housing rights, and ensuring the inclusivity of housing and services.

Every year, ECD and THDA sponsor, assist in the planning for, and attended a number of fair housing trainings, conferences, workshops, and other events across the state. A detailed list of events that THDA and ECD sponsored, assisted in the planning for, and attended during this reporting period are included in the fair housing section of the appendix.

A major component of the state's efforts in overcoming impediments to fair housing choice is sustaining and, when applicable, improving our Limited English Proficiency (LEP) policies and procedures. As the lead agency for the state's Consolidated Plan, THDA translates public notices and other documents for public comment into Spanish, Arabic, Bosnian, Behdini, Somali, and Sorani. THDA was also able to translate the Executive Summary for this FY 2015-16 CAPER into Spanish. THDA publishes its public notices in four Spanish newspapers to promote public participation among Spanish speaking persons. THDA's website is convertible into over 90 languages using Google Translator technology. On a programmatic level, THDA utilizes LEP policies and procedures to help ensure that resources and services are effectively provided to individuals with LEP.

The appendix to this report includes the most recent draft of the state's Fair Housing Plan. The Fair Housing Plan includes the state's fair housing goals and actions based on the AI. This plan is continually updated and utilized by the Consolidated Partners to track, measure, and adjust the state's fair housing activities to overcome the impediments identified in the AI. The fair housing section of the appendix also includes a detailed narrative of the fair housing activities completed during this reporting period by the Consolidated Planning Partners.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The State of Tennessee has established standards and procedures to monitor the use of federal grant funds. Each state department that manages a Consolidated Planning grant program allocates grant resources received in accordance with the preapproved uses of the funds. Contracts, agreements, and other documentation with program participants incorporate the services and activities to be completed, the compliance requirements, and the specific conditions under which funds may be released.

Further, designated staff are responsible for monitoring compliance with applicable federal and state regulations for programs. Each department conducts monitoring activities regularly or as required by HUD regulations to ensure compliance. Some examples of monitoring activities for funded programs include program site visits, regular review of participant-level data via web-based tracking systems, reviews of deliverables reported in monthly and quarterly reports, environmental reviews, on-site construction inspections, and other activities that ensure program compliance.

Specific to minority business outreach and Section 3, within the program documents that grantees receive, there are policies and procedures detailed regarding the affirmative steps that must be taken to ensure that women and minority businesses are afforded opportunities to bid on service, material, and construction contracts. Grantees also receive a statewide Diversity Business Enterprise Directory to help connect grantees to women and minority owned business options in the state. They are also given the Disadvantaged Business Enterprise Directory to help grantees be in compliance with Section 3 and the required HUD forms for both of these areas so that they are even more aware of their obligation to affirmatively market and connect with minority owned businesses and provide economic opportunities for low- and very low-income persons.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

For the FY 2015-2016 CAPER, the State of Tennessee provided an Executive Summary (in English and translated into Spanish) and working draft of the CAPER on the THDA, Tennessee Department of Economic and Community Development, and Tennessee Department of Health, and websites and on each of the nine Development District websites for citizen review. The State of Tennessee also sent an email blast promoting the Executive Summary and public comment period to advocacy and social service groups serving protected classes in Tennessee. Social media was also used to engage public participation. Citizens could submit their public comment on THDA's website and instructions for viewing and commenting are included in the Executive Summary and in the public notice that is published in both English and Spanish newspapers throughout the State. This year, the public notice was published in fourteen newspapers in English and Spanish:

- Memphis Commercial Appeal
- The Tennessean
- The Daily Herald (Columbia)
- The Herald – Citizen (Cookeville)
- The State Gazette (Dyersburg)
- Chattanooga Times Free Press
- The Leaf Chronicle (Clarksville)
- The Jackson Sun
- Johnson City Press
- The Knoxville News Sentinel
- Noticias Libres (Chattanooga)
- Mundo Hispano Bilingual (Knoxville)
- La Prensa Latina (Memphis)
- El Crucero de Tennessee (Nashville)

The notice was published on Monday, August 22, 2016 and in addition to English and Spanish, public notices translated into Arabic, Bosnian, Somali, Behdini, and Sorani and accessible on the THDA website. The Executive Summary and public comment capabilities were made available on THDA's website through September 6, 2016, which meets the requirements set forth in the State of Tennessee's Citizen Participation Plan. During the public comment period, one public comment was received for the FY 2015-2016 CAPER.



**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The program objectives remained unchanged for FY 2015-16. The comments from the public meeting indicated eligible applicants wanted to continue the program in the same manner as it has traditional been run. Additionally, a survey was sent to all county and municipal mayors, administrators, and engineers requesting feedback and satisfaction with the CDBG program. The response through the more than 130 survey responses echoed the comments of the public meeting. The only small change was increasing the overall pool of funding for the commercial façade program from \$250,000 to \$500,000 and the maximum award amount from \$25,000 to \$100,000. This adjustment was made due to the success of the smaller awards and the desire to see greater impacts on rural downtowns.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Prior to making the final payment on rehabilitation or construction of rental units, THDA requires that the units meet all applicable local codes, rehabilitation standards, ordinances, and zoning ordinances at the time of project completion. In the absence of a local code, HOME-assisted rental new construction of apartments of three or more units must meet the State-adopted International Building Code; HOME-assisted new construction or reconstruction of single-family rental units or duplexes must meet the State-adopted International Residential Code for One- and Two-Family Dwellings; and HOME-assisted rental rehabilitation must meet the State-adopted International Existing Building Code. Rental new construction must also meet the International Energy Conservation Code. In addition, beginning with the 2010 HOME program, all new construction must meet Energy Star standards as certified by an independent Home Energy Rating System (HERS) rater. All other HOME-assisted rental housing (e.g., acquisition) must meet all applicable state and local housing quality standards and code requirements, and if there are no such standards or code requirements, the housing must meet the Uniform Physical Condition Standards (UPCS).

The 2013 HOME Rule made significant revisions to the Property Standards at §92.251 which were to be effective January 24, 2014. However, the effective date has been delayed pending additional guidance from HUD. THDA moved forward with the requirements of the new regulations and has adopted written design standards for all HOME-assisted rehabilitation activities. In addition, new construction of rental units must also meet accessibility requirements and mitigate disaster impact, as applicable per state and local codes, ordinances, etc. THDA reviews and approves written cost estimates and determines cost reasonableness prior to the grantee putting the project out to bid. These changes were implemented with the 2012 HOME projects funded under Supported Housing Development and 2012 CHDO rental projects in advance of a new effective date. Beginning with Program Year 2013, THDA moved all rental production from HOME to the Competitive Grants of the THDA-funded Tennessee Housing Trust Fund.

THDA staff checks a sample of the units when conducting monitoring visits to insure that the work was completed as contracted. The 2012 CHDO contracts were effective February 1, 2014 and the 2012 Supportive Housing Development contracts were effective July 1, 2014. One 2010 and one 2012 Supported Housing Developments and three 2012 rental projects were initially monitored during the reporting period from July 1, 2015 to June 30, 2016, and any problems noted during the physical inspections of the units have been corrected.

After closeout, projects are scheduled for continued monitoring by Community Programs staff throughout the period of affordability. During the reporting period from July 1, 2015 to June 30, 2016, thirty-two (32) rental projects in long-term compliance were monitored, and any problems noted during the physical inspections of the units have been corrected.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

**92.351(b)**

Prior to beginning a HOME project, grant recipients must adopt affirmative marketing procedures and requirements for all HOME funded home buyer projects with five or more units. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to race, color, national origin, sex, religion, familial status or disability. These must be approved by THDA prior to any HOME funds being committed to a project. Requirements and procedures must include:

- Methods for informing the public, owners and potential tenants about fair housing laws and the local program's policies;
- A description of what owners and/or the program administrator will do to affirmatively market housing assisted with HOME funds;
- A description of what owners and/or the program administrator will do to inform persons not likely to apply for housing without special outreach;
- Maintenance of records to document actions taken to affirmatively market HOME-assisted units and to assess marketing effectiveness; and
- Description of how efforts will be assessed and what corrective actions will be taken where requirements are not met.

THDA encourages its grantees to identify those populations who are least likely to apply for assistance and to make outreach to those populations. To accomplish, THDA recommends that the grantee advertise for assistance availability at churches, convenience stores, libraries, senior centers, and local offices of the TN Department of Human Services

Additionally, THDA requires that each grantee have policies and procedures to assist non-English speaking applicants. Each grantee must also have a process that notifies LEP persons of language assistance available (i.e. notices, signs) and that is accessible to individuals seeking assistance. Grantee staff should be knowledgeable of all procedures and processes.

THDA also requires all grantees to use the Fair Housing logo on all program materials.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

During this reporting period, THDA received \$5,413.03 in HOME program income. There were 99 HOME

units completed during FY 2015-16. Out of the 99 households assisted during the reporting period, nine were extremely low-income, 38 were considered very low-income, 20 were considered low-income, and 26 were moderate-income households. There were six units missing beneficiary income data at the time of this report.

Owner-occupied units (74 units) comprised of the majority of HOME assisted units during the reporting period, followed by renter-occupied units (19 units). There were six units that were vacant during the data collection for this report. In total, 63 were rehabilitation projects and 15 were new construction. There were no acquisition only projects, four were acquisition and rehabilitation, and six were acquisition and new construction projects.

In total, 64 of the HOME beneficiaries were White, 27 were Black/African American, and two were other/multi-racial. There were no beneficiaries of Hispanic origin and there was no race/ethnicity data available for six of the units.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The State of Tennessee will continue to invest HOME and CDBG funds to promote the production, preservation, and rehabilitation of affordable housing for individuals and families of low- and very low-income. The state will also invest in community infrastructure to support communities that are home to low-income households. ESG and HOPWA also provide affordable housing both permanent and short term to special needs populations to support their affordable housing needs. The state also maintains relationships with local organizations, which provide alternative housing services to fill the gaps between government-funded programs. This has been an important part to both fostering and maintaining affordable housing throughout the state.

Additional efforts are being made, both through regulatory and development avenues, to find new ways of providing quality, affordable housing. Energy efficiency improvements to the existing housing stock, emergency repair programs, and low-income housing tax credits are just some of the housing considerations being made to foster more housing that is affordable and in close proximity to resources and services. Further, THDA launched the Tennessee Housing Trust Fund which targets assistance to persons of very low income, those earning 50 percent or less of the area median income. Within the Housing Trust Fund, competitive grants support the chronically homeless, persons with disabilities, single mothers recovering from substance addiction or physical abuse, veterans with multiple needs and ex-offenders, and youth transitioning out of foster care. In 2006, the Housing Trust Fund was established with \$12 million of THDA funds, over a two-year period. Currently, the Housing Trust Fund is \$7.5 million per year. This allows for complimentary housing activities in addition to those funding with CDBG and HOME funds, providing or maintaining critical affordable housing throughout Tennessee.

THDA developed the Low-Income Housing Tax Credit Program Qualified Contract Guide to assist buyers

that are willing to purchase and maintain properties that are eligible to opt-out of the LIHTC program. THDA is developing a network of qualified purchasers and will market qualified LIHTC properties on their website to find the best sales contracts which will maintain the affordable housing inventory in Tennessee. THDA is also happy to have a 30% set aside in its 2016 Qualified Allocation Plan, which allows PHAs across the state to access the competitive tax credits in a manner which will allow them to rehabilitate or replace decades old public housing units. THDA is proud to be one of the very few states nationwide to set aside competitive credits for the RAD Program in order to help the very lowest income residents in Tennessee. Finally THDA's LIHTC Program also has a set aside which is no more than 22.5 percent of the sum Part III-A-1, -2, and -3 for developments involving preservation.

## CR-55 - HOPWA 91.520(e)

### Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	350	685
Tenant-based rental assistance	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

### Narrative

During the reporting period, the HOPWA program reported activity for 685 households in need of HOPWA services.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	TENNESSEE
Organizational DUNS Number	878047489
EIN/TIN Number	626001445
Identify the Field Office	KNOXVILLE

**Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance**

Chattanooga/Southeast Tennessee CoC

**ESG Contact Name**

<b>Prefix</b>	Mr
<b>First Name</b>	DONALD
<b>Middle Name</b>	J
<b>Last Name</b>	WATT
<b>Suffix</b>	0
<b>Title</b>	Director, Community Programs Division

**ESG Contact Address**

<b>Street Address 1</b>	Andrew Jackson Building, Third Floor
<b>Street Address 2</b>	502 Deaderick Street
<b>City</b>	Nashville
<b>State</b>	TN
<b>ZIP Code</b>	37243-0900
<b>Phone Number</b>	6158152032
<b>Extension</b>	0
<b>Fax Number</b>	0
<b>Email Address</b>	dwatt@thda.org

**ESG Secondary Contact**

<b>Prefix</b>	Ms
<b>First Name</b>	Sherry
<b>Last Name</b>	Smith
<b>Suffix</b>	0
<b>Title</b>	Senior Housing Programs Coordinator, ESG
<b>Phone Number</b>	6158152036
<b>Extension</b>	0
<b>Email Address</b>	ssmith@thda.org

**2. Reporting Period—All Recipients Complete**

<b>Program Year Start Date</b>	07/01/2015
<b>Program Year End Date</b>	06/30/2016

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** BUFFALO VALLEY, INC

**City:** Hohenwald

**State:** TN

**Zip Code:** 38462, 1951

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** GENESIS HOUSE (TENNESSE)

**City:** Cookeville

**State:** TN

**Zip Code:** 38503, 1183

**DUNS Number:**

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 50000

**Subrecipient or Contractor Name:** PARK CENTER

**City:** Nashville

**State:** TN

**Zip Code:** 37203, 4703

**DUNS Number:** 618130660

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14286

**Subrecipient or Contractor Name:** CAREY COUNSELING CENTER

**City:** Paris

**State:** TN

**Zip Code:** 38242, 0030

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14286



**Subrecipient or Contractor Name:** CENTERSTONE COMMUNITY MENTAL HEALTH CENTER

**City:** Nashville

**State:** TN

**Zip Code:** 37208, 2650

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14285

**Subrecipient or Contractor Name:** RIDGEVIEW PSYCHIATRIC CENTER

**City:** Oak Ridge

**State:** TN

**Zip Code:** 37830, 6517

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14286

**Subrecipient or Contractor Name:** CITY OF JACKSON

**City:** JACKSON

**State:** TN

**Zip Code:** ,

**DUNS Number:**

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 154500

**Subrecipient or Contractor Name:** AREA RELIEF MINISTRIES, INC.

**City:** Jackson

**State:** TN

**Zip Code:** 38302, 0007

**DUNS Number:** 833031511

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 40000

**Subrecipient or Contractor Name:** FAMILIES IN CRISIS, INC.

**City:** McMinnville

**State:** TN

**Zip Code:** 37111, 0621

**DUNS Number:** 960376291

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 55000

**Subrecipient or Contractor Name:** GOOD NEIGHBOR MISSION

**City:** Gallatin

**State:** TN

**Zip Code:** 37066, 8518

**DUNS Number:** 830728416

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** MATTHEW 25:40, INC.

**City:** Dyersburg

**State:** TN

**Zip Code:** 38024, 4617

**DUNS Number:** 805746112

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 75000

**Subrecipient or Contractor Name:** JOHNSON COUNTY SAFE HAVEN

**City:** Mountain City

**State:** TN

**Zip Code:** 37683, 0167

**DUNS Number:** 049397289

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 80000

**Subrecipient or Contractor Name:** SCOTT COUNTY HOMELESS SHELTER

**City:** Huntsville

**State:** TN

**Zip Code:** 37756, 0164

**DUNS Number:** 961661282

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 99020

**Subrecipient or Contractor Name:** WO/MEN'S RESOURCE AND RAPE ASSISTANCE PROGRAM

**City:** Jackson

**State:** TN

**Zip Code:** 38305, 2345

**DUNS Number:** 116516167

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 50000

**Subrecipient or Contractor Name:** A.I.M. CENTER, INC.

**City:** Chattanooga

**State:** TN

**Zip Code:** 37402, 1631

**DUNS Number:** 614065548

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14286

**Subrecipient or Contractor Name:** BEHAVIORAL HEALTH INITIATIVE

**City:** Jackson

**State:** TN

**Zip Code:** 38305, 2091

**DUNS Number:** 067069984

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14286

**Subrecipient or Contractor Name:** FRONTIER HEALTH

**City:** Gray

**State:** TN

**Zip Code:** 37615, 6205

**DUNS Number:** 081198830

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 14285

**Subrecipient or Contractor Name:** TN VALLEY COALITION TO END HOMELESSNESS

**City:** Knoxville

**State:** TN

**Zip Code:** ,

**DUNS Number:** 827559290

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 10000

**Subrecipient or Contractor Name:** MURFREESBORO

**City:** Murfreesboro

**State:** TN

**Zip Code:** ,

**DUNS Number:** 089553861

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 212924

**Subrecipient or Contractor Name:** TENNESSEE HOMELESS SOLUTIONS

**City:** Lexington

**State:** TN

**Zip Code:** ,

**DUNS Number:** 825408771

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** CITY OF CLEVELAND

**City:** Cleveland

**State:** TN

**Zip Code:** ,

**DUNS Number:** 071522528

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 99970

**Subrecipient or Contractor Name:** City of Bristol

**City:** Bristol

**State:** TN

**Zip Code:** 37621, 1189

**DUNS Number:** 626000249

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 59207

**Subrecipient or Contractor Name:** City of Franklin

**City:** Franklin

**State:** TN

**Zip Code:** 37064, 2519

**DUNS Number:** 081460768

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 62319

**Subrecipient or Contractor Name:** Fayette Cares

**City:** Somerville

**State:** TN

**Zip Code:** 38068, 0326

**DUNS Number:** 621249662

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 75000

**Subrecipient or Contractor Name:** City of Clarksville

**City:** Clarksville

**State:** TN

**Zip Code:** 37040, 3474

**DUNS Number:** 626000261

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 207731

**Subrecipient or Contractor Name:** Appalachian Regional Coalition on Homelessness

**City:** Johnson City

**State:** TN

**Zip Code:** 37604, 6774

**DUNS Number:** 300224760

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** City of Oak Ridge

**City:** Oak Ridge

**State:** TN

**Zip Code:** 37831, 0001

**DUNS Number:** 626018662

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 59723

**Subrecipient or Contractor Name:** City of Morristown

**City:** Morristown

**State:** TN

**Zip Code:** 37814, 4651

**DUNS Number:** 626000369

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 58165

**Subrecipient or Contractor Name:** City of Hendersonville

**City:** Hendersonville

**State:** TN

**Zip Code:** 37075, 2586

**DUNS Number:** 620809182

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 71407

**Subrecipient or Contractor Name:** Johnson City

**City:** Johnson City

**State:** TN

**Zip Code:** 37601, 4879

**DUNS Number:** 626000320

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 168781

**Subrecipient or Contractor Name:** City of Kingsport

**City:** Kingsport

**State:** TN

**Zip Code:** 37660, 4265

**DUNS Number:** 626000323

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 114251

**Subrecipient or Contractor Name:** HomeSafe of Sumner, Wilson and Robertson Counties

**City:** Gallatin

**State:** TN

**Zip Code:** 37066, 0607

**DUNS Number:** 581575248

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 63163

**Subrecipient or Contractor Name:** Family Promise of Greater Johnson City

**City:** Johnson City

**State:** TN

**Zip Code:** 37605, 0205

**DUNS Number:** 063846617

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** Family Promise of Blount County

**City:** Alcoa

**State:** TN

**Zip Code:** 37701, 1660

**DUNS Number:** 018869264

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** Change is Possible

**City:** Erwin

**State:** TN

**Zip Code:** 37650, 0078

**DUNS Number:** 969658152

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000

**Subrecipient or Contractor Name:** CROSSVILLE HOUSING DEVELOPMENT CORPORATION

**City:** Crossville

**State:** TN

**Zip Code:** 38555, 4746

**DUNS Number:** 079299334

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 100000



**Subrecipient or Contractor Name:** CEASE

**City:** Morristown

**State:** TN

**Zip Code:** 37815, 3359

**DUNS Number:** 193847159

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 80000

**Subrecipient or Contractor Name:** Benton County Ministerial Alliance

**City:** Camden

**State:** TN

**Zip Code:** 38320, 0094

**DUNS Number:** 879315112

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 50000

**Subrecipient or Contractor Name:** Greater Kingsport Alliance for Development

**City:** Kingsport

**State:** TN

**Zip Code:** 37662, 0044

**DUNS Number:** 831732362

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 35000

**Subrecipient or Contractor Name:** City of Knoxville

**City:** Knoxville

**State:** TN

**Zip Code:** 37901, 1631

**DUNS Number:** 042453530

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 130308

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 18 – Shelter Information



#### 4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 21 – Gender Information

## 6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 22 – Age Information

## 7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	710
Total Number of bed-nights provided	710
Capacity Utilization	100.00%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Tennessee ESG Policies and Procedures Manual instructs grantees to adopt performance standards consistent with HUD and THDA program requirements.

Performance Standards/Measures: THDA must ensure that programs and activities funded through the ESG program meet certain Performance Standards as set by the local Continuum of Care, THDA, and HUD. The following is an example of the types of Standards that THDA and its sub-recipients will be required to meet in order to demonstrate success of the ESG program:

- Reducing the average length of time a person is homeless
- Reducing returns to homelessness
- Improving program coverage
- Reducing the number of homeless individuals and families
- Reducing the number of chronically homeless individuals and families
- Improving employment rate and income amounts of program participants
- Reducing first time homelessness
- Preventing homelessness and achieving independent living in permanent housing for families and youth defined as homeless under other Federal programs

Although THDA understands many sub-recipients have chosen to provide one-time emergency rent or utility assistance to prevent homelessness, sub-recipients receiving ESG funds should use all available resources that will ensure the ongoing housing stability of program participants.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	173,547
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	75,049
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>0</b>	<b>0</b>	<b>248,596</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	765,410
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	415,236
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>0</b>	<b>0</b>	<b>1,180,646</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services	0	0	0
Operations	0	0	815,880
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>0</b>	<b>0</b>	<b>815,880</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

#### **11d. Other Grant Expenditures**

	<b>Dollar Amount of Expenditures in Program Year</b>		
	<b>2013</b>	<b>2014</b>	<b>2015</b>
Street Outreach	32,367	94,063	8,764
HMIS	114,456	231,026	74,181
Administration	119,092	171,141	53,888

**Table 28 - Other Grant Expenditures**

#### **11e. Total ESG Grant Funds**

<b>Total ESG Funds Expended</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>
	265,915	496,230	2,381,955

**Table 29 - Total ESG Funds Expended**

#### **11f. Match Source**

	<b>2013</b>	<b>2014</b>	<b>2015</b>
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	340,726
State Government	0	0	446,841
Local Government	0	0	0



Private Funds	0	0	0
Other	0	0	2,216,147
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>0</b>	<b>0</b>	<b>3,003,714</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>
	265,915	496,230	5,385,669

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# List of Appendices

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Appendix A: Fair Housing Discussion and Fair Housing Plan

Appendix B: HOPWA CAPER Report

Appendix C: CDBG PER

Appendix D: Public Outreach and Comments

Appendix A:  
Fair Housing Discussion  
Fair Housing Plan

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## **State of Tennessee FY 2015-16 CAPER Fair Housing Activities Narrative**

In October of 2011, the consolidated partners began a series of meetings to modify the current procedures regarding the Analysis of Impediments (AI) to Fair Housing Choice and the state's obligation to affirmatively further fair housing, as a result of comments made by HUD's Office of Fair Housing and Equal Opportunity (FHEO) in regards to the FY 2011-12 CAPER. These conversations continued throughout 2012 and resulted in a decision by the consolidated partners to hire a third-party consultant to assist in the development of a state-wide AI. In October of 2012, a Request for Proposals (RFP) was issued to secure a consultant. Six responses to the RFP were received and were scored and ranked by ECD and THDA staff according to state procurement policies. Western Economic Services (WES) was selected to complete the AI.

A planning meeting was held with ECD, THDA and WES in January, 2013. It was determined that WES would conduct a survey of the 40 largest non-entitlement municipalities in the state to assess local practices and land uses that may span a number of jurisdictions and might not be in the spirit of affirmatively furthering fair housing. WES would hold three fair-housing forums across the state to present information on the AI based on a review of the data available from sources such as the U.S. Census Bureau, the U.S. Bureau of Labor Statistics, the U.S. Bureau of Economic Analysis, etc. A Fair Housing Survey would also be conducted online to give all partners throughout the state a chance to answer questions about their view of fair housing in the state, the challenges and what is needed.

The Forums were held in Jackson, Nashville and Knoxville during the week of March 18, 2013. Participants included housing advocates, representatives of local service agencies, real estate agents, local elected officials and others. More than 140 people attended the forums and were given the chance to view, ask questions of and comment on the preliminary findings of the AI.

The Fair Housing survey was sent out in February 2013 and available through April 2013. More than 850 people completed the survey weighing in on fair housing issues in the public and private sectors. Data from these sources combined with information on the Fair Housing complaints received in the state and data from the Community Reinvestment Act (CRA) and Home Mortgage Disclosure Act (HMDA) were combined to develop a list of impediments to fair housing choice in the state.

The draft of the AI was on the THDA and ECD websites for public comment in May 2013. Comments received were addressed by WES and incorporated in the final draft that was produced in June 2013 and submitted to ECD in July 2013.

In October 2013, WES presented the AI at the Tennessee Governor's Housing Summit (sponsored by THDA). This was the final piece of outreach for the initial release of the study. At the same session, the Metropolitan Development and Housing Authority for Nashville-Davidson County presented their AI to assist the audience in understanding fair housing issues facing the state as a whole as well as a local urban jurisdiction.

Public and private sector impediments were identified along with suggested actions. Based on the AI, THDA and ECD developed a Fair Housing Plan, first presented in the Annual Action Plan and continually implemented in the years following, including during this reporting period. These activities address the identified impediments and show the Consolidated Partners' commitment to affirmatively furthering

fair housing in Tennessee. The Consolidated Partners will use the AI, along with the Fair Housing Plan developed from the AI, for the next several years to continue to address impediments, including the current year's Annual Action Plan. The final AI is available on the THDA and ECD websites.

The activities of each agency administering the four Consolidated Plan grant programs are described below.

#### 1. Tennessee Department of Economic and Community Development (ECD), CDBG Program

ECD assumed the lead role for developing and securing a statewide Analysis of Impediments to Fair Housing Choice (AI) study in 2012-13 which was distributed to each of the grantees this year. ECD worked to ensure each grantee had access to the study and used it to develop their fair housing activity that is required as part of their grant agreement. Completion of a Fair Housing Activity is not a specific budget line-item but it is an eligible expense for the communities. For the 2015-16 year, approximately 92 fair housing activities were conducted by the Consolidated Planning partners in local communities between the regular round and disaster applications. The Annual Action Plan addresses other fair housing activities and the expected costs of completion.

The overall programmatic activities funded through the CDBG program work towards furthering fair housing across the state. CDBG projects are targeted at improvements, which benefit low and moderate income people, as well as minorities, persons with disabilities, elderly persons and female-headed households. ECD collects and analyzes data on those served by CDBG projects and reports findings to HUD annually.

In its CDBG manual, ECD informs all grantees of their roles and responsibilities and program requirements. Each grantee is required to conduct a fair housing activity, those activities have to be approved by the Director of Community Programs. Based on the impediments in the AI, during the 2015-2016 program year, the grantees focused on educating elected officials about fair housing laws and responsibilities and on communicating fair housing laws to realtors and bankers in their communities. Other activities included various ways to educate the public about their rights.

During FY 2015-16, ECD has also started a better tracking process for the Fair Housing activities completed by each grantee. At the end of each project, the grantee signs off that they have completed a FH activity, how that activity related to the AI, and the funds spent on the activity. During the year, approximately \$3,600 was spent by grantees on activities. These activities including publishing notices in newspapers about FH Month or about activities completed by commissions to support FH, public service announcements from the local radio stations, trainings for local officials at council/commission meeting, etc. This number is expected to increase during the next year as the grantees begin to use CDBG funds to support the FH activities more often.

Each grantee must also document relocation that occurs due to grant activities, must include equal opportunity language in their contracts, must create and post an Equal Opportunity Employer policy, must follow Section 3 requirements, must follow Section 504, must involve minority and female contractors and must complete contractor activity reports that outline contracts.

ECD also sponsored, assisted in the planning for, and attended the Tennessee Fair Housing Matters Conference during fair housing month. Together with the consolidated partners, ECD will assist in creating and implementing a strategy to address impediments found in the AI. Throughout the year, ECD

will continue to disseminate findings of the AI to subrecipients and will provide educational opportunities for subrecipients on identifying fair housing issues and working to improve existing impediments. A guide for grantees is in development to help them plan for the Fair Housing Activity and assure that it addresses impediments identified in the AI.

Additional fair housing related activities completed by ECD during FY 2015-16 are included in the following table.

**FY 2015-16 Fair Housing Activities Completed by ECD**

<b>Action</b>	<b>Cost</b>
Fair Housing Matters Conference sponsorship	\$1,700
ECD staff attended training session for grantees facilitated by West TN Legal Services	\$500
Continually provide "Fair Housing Equal Opportunity for All" brochure to program beneficiaries and the AI Executive Summary; monitor subrecipients to ensure compliance.	\$250
Website redesigned and fair housing section is easier to find.	\$200
Continue to monitor subrecipients for compliance with Fair Housing and Equal Opportunity, utilizing Fair Housing and Equal Opportunity checklists.	\$250
Training on Fair Housing was incorporated into the Grantee Workshop held in the fall of 2015. ECD and THDA are planning to expand this during the next fiscal year and have been working on an MOU with the TN Fair Housing Council. Additionally, a training will be conducted in W TN for those grantees and will be facilitated by W TN Legal Services and attended by ECD staff.	\$500
New materials were sent to grantees and grant administrators to help them plan new Fair Housing activities.	\$500
ECD conducted training for grant administrators. Additional training for grantees is being planned on a regional level for elected officials. Several communities held training sessions at the local level for elected officials.	\$500
ECD promotes Fair Housing Month and encourages grantees to attend one of the trainings. Additional materials to help develop a FH activity were sent to grantees during FH Month. A Memorandum of Understanding is being developed so that additional training for grantees can be implemented in the next program year.	--
Assisted grantees in W TN in planning a session to be held in the coming program year to be facilitated by W TN Legal Services. It was determined that regional trainings would be the most beneficial and most likely to be attended. After that session, that ECD will attend, ECD will determine how to proceed with additional trainings. Trainings have been held at the local level for commissions in several communities as well.	\$200
FH training was incorporated in the Grantee Workshop first held in the fall of 2014. This has continued. An MOU is being developed with the TN Fair Housing Council to increase the training for the grantees in the coming year. New materials were sent to grantees to help them develop FH activities and they were notified of the dates of the FH conferences in each region.	--
ECD continues to approve each project for grantees. There have been additional reporting requirements for these activities that ensure each activity	\$400

is tied to an impediment in the AI. We have started a list of pre-approved activities that will be distributed to grantees in the next program year. Each grantee is monitored for compliance.	
<b>Total FY 2015-16</b>	<b>\$5,000</b>

## 2. Tennessee Housing Development Agency (THDA), HOME and ESG Programs

THDA has participated in the planning for a statewide AI with the Consolidated Partners and assisted with the development of a timeline to complete the AI and a statewide Fair Housing Plan. THDA is also responsible for providing updates on the state's progress through Consolidated Planning documents, such as the Annual Action Plan and CAPER, and has provided periodic updates on progress as requested by FHEO. Aside from participating in the development of the AI and the state-wide Fair Housing Plan, THDA engages in a number of fair housing activities through the HOME and ESG programs, as well as other programs administered by THDA that are included in this report.

HOME Program Requirements detailed in the HOME Program Description state that "no person in the United States shall on the grounds of race, color, religion, sex, familial status, national origin, age or disability be excluded from participation, denied benefits or subjected to discrimination under any program funded in whole or in part by HOME funds." The Program Description also details federal requirements as set forth in 24 CFR 5.105(a) that are applicable to HOME projects and include: 24 CFR Part 100, 24 CFR Part 107, 24 CFR Part 1, 24 CFR Part 146, 24 CFR Part 8, 24 CFR Part 6, 42 USC §12101 *et seq.*, 24 CFR Parts 5, 200, 203, 236, 400, 570, 574, 882, 891 and 982, and 24 CFR Part 135. The HOME Operations Manual further discusses applicable federal laws, executive orders and regulations that pertain to fair housing and equal opportunity. THDA HOME grantees must comply with each of the federal laws, executive orders and regulations detailed in Chapter 6, Section 2.1 of the HOME Operations Manual.

Local programs are also required to adopt affirmative marketing procedures and requirements, which must be approved by THDA prior to any HOME funds being committed to a rental or homebuyer project of five or more units. One requirement of affirmative marketing is detailing the methods for informing the public, owners and potential tenants about fair housing laws and the local program's policies.

In addition to meeting all requirements of the HOME Program Description and HOME Operations Manual, grantees have certain responsibilities to ensure protected persons or groups are not denied benefits. Responsibilities of grantees, which are undertaken throughout the progress of the projects, are outlined in Chapter 6, Section 3 of the HOME Operations Manual. In addition, the HOME Operations Manual requires certain activities of grantees and include: a minimum of one fair housing activity, which includes distribution of the *Fair Housing Equal Opportunity for All* pamphlet to each program applicant, Section 3 activities and documentation, creation and distribution of a policy of nondiscrimination, Equal Opportunity requirements in construction-generated employment, minority and female solicitation, Section 504 requirements, site and neighborhood standards and consideration of fair housing and local zoning ordinances.

Grantees are required to maintain records of their actions for FHEO monitoring purposes, including advertisements for employment and documentation of subsequent applications and individuals hired. An extensive list of recordkeeping requirements are found in Chapter 6, Section 5 of the HOME Operations Manual. Grantees are monitored during the duration of a project and an Equal

Opportunity/Fair Housing/Title VI checklist is used by program monitors to determine compliance with requirements, responsibilities, activities and recordkeeping. This checklist also contains questions regarding complaints filed and any indications of Equal Opportunity and Fair Housing policy violations.

HOME Recipients attend the HOME Workshop, which includes a session dedicated to fair housing, each year at THDA's headquarters. Training for HOME grantees included fair housing basics, fair housing law, how to identify fair housing issues and ways to make the public and clients aware of fair housing and ways to affirmatively further fair housing. The training is attended by HOME administrators located throughout the state. Supplemental fair housing information is provided in the HOME Operations Manual, which is available to the public on THDA's website.

THDA provides a template for the rehabilitation and construction contracts to be used by our grantees/administrators that includes Relocation under URA and EO/FH (Section II- Applicable Laws and Regulations), and a requirement to follow Section 3 requirements (Section III). During monitoring, we check for the Equal Opportunity poster and for solicitation of minority and female contractors within in the county and in the surrounding counties. Each administrator must submit the Contractor/Subcontractor Activity Report annually for reporting in the HOME APR.

As detailed in the ESG Program Description, all ESG recipients must perform and document action in the area of enforcement and promotion to affirmatively further fair housing. During the grant year, recipients must carry out a minimum of one activity to promote fair housing. Nondiscrimination and equal opportunity laws are also applicable to ESG programs and recipients. The ESG Program Manual requires all grantees to make facilities and services available to all persons and families on a nondiscriminatory basis. Publicity surrounding the availability of shelter facilities should reach all persons regardless of handicap, race, color, religion, sex, age, familial status or national origin. Grantees must also establish additional procedures to disseminate information to those interested in handicap accessible services and facilities. Additionally, grantees are required to give each participant a "Fair Housing for All" brochure. Information regarding fair housing requirements and activities can be found in the ESG Program Guidelines and the ESG Program manual, which is available to the public on THDA's website.

Other THDA programs also engage in fair housing activities similar to those of the ESG and HOME Program. Tennessee's AI and our Action Plan both discuss a significant need of education around Fair Housing. Through multiple efforts, THDA supports the availability and accessibility of fair housing education across the state. Each year, THDA hosts the annual "Peer Session" for education providers of THDA's Homebuyer Education Initiative (HBEI). HBEI agencies providing education to potential homebuyers use the *Realizing the American Dream* manual and deliver training on the Fair Housing Act through multiple curriculum components. The manual used by HBEI agencies covers the rights of potential borrowers or homeowners and helps them identify fair housing issues through examples. Information is provided regarding the Equal Credit Opportunity Act, Truth in Lending Act, Fair Credit Billing Act, Fair Credit Reporting and the Fair Debt Collection Practices Act. Homebuyer education is required for THDA loan programs that provide down payment assistance (Great Choice and New Start) and is voluntary for THDA's other loan programs. The cost of homebuyer education used in conjunction with a THDA loan is paid by THDA. During the reporting period, THDA expended \$234,131,376 to support the Homebuyer Education Initiative.

Each year, THDA hosts the Tennessee Governor's Housing Conference (formerly the TN Governor's Housing Summit), a two-day event that provides informational sessions to affordable housing



professionals on topics related to providing safe, sound and affordable housing opportunities for Tennesseans. In 2015, a specific session, *How Does the Disparate Impact Ruling Affect Us?*, provided an overview of the recent Supreme Court decision and highlighted several areas expected to receive increased scrutiny in the future, including local zoning and land-use policies, lending decisions based strictly on credit score, and certain background checks used for screening prospective tenants. The session featured guest speaker Mark Shelburne with Novogradac & Company. This is one of the largest affordable housing conferences in the State of Tennessee and is attended by both THDA staff, sub-recipients and other persons interested in or working to provide affordable housing in Tennessee.

Additionally, many THDA staff members attend other fair housing or nondiscrimination training throughout the year. Resources to attend this training come from THDA's training budget. These trainings and events are often provided by a variety of organizations including: HUD, West Tennessee Legal Services, the Tennessee Fair Housing Council, Tennessee Human Rights Commission, Tennessee Association of Housing and Redevelopment Agencies, and National Council on State Housing Agencies. Examples of training and events (with estimated attendee costs) attended by staff members of THDA during FY 2015-16 are described in the following table.

**FY 2015 - 16 Fair Housing Training and Events**

<b>Event/Host, Location and Date</b>	<b>THDA Attendee Cost</b>
Fair Housing – Fair Lending Seminar, Nashville TN, October 9, 2015	\$200 (staff time)
Fair Housing Training for Nonprofit Developers (co-presented by THDA), Nashville, TN, June 30, 2016	\$500 (staff time)
Governor's Housing Conference (organized by THDA), Disparate Impact Session, Inclusionary Zoning Session, Service-Enriched Housing Options Session, Combating Blight Session, Nashville, TN October 7, 2015	Not collected
Fair Housing in Affordable Housing, 2015 TAAH Annual Meeting, Franklin, TN, November 12, 2015	\$420 (staff time)
Fair Housing Interview, Open Line-NewsChannel 5, Nashville, TN, March 29, 2016	\$420 (staff time)
2016 ECHO Spring Fair Housing Conference, Knoxville, TN, April 1, 2016	\$336 (staff time)
2016 Tennessee Fair Housing Matters Conference, Nashville, TN, April 7, 2016	\$4,000 (staff time)
2016 West TN Fair Housing CELEBRATION (co-presented by THDA and ECD, co-planned and implemented by TN Human Rights Commission and THDA), Memphis, TN, April 15, 2016	\$5,000 (staff time)
Fair Housing for People with Disabilities and Group Homes SWTDD (training funded by THDA), Jackson, TN, April 28, 2016	\$200 (staff time)
Deed – Predatory Lending THDA's HBEI Peer Session, Nashville, TN, July 19, 2016	\$1,000 (staff time)
Title VI Training (organized by THDA), Nashville, TN, June 15, 2016	\$11,200 (staff time for all THDA staff)
NAHRO Affirmatively Furthering Fair Housing e-Briefing & Virtual Town Hall Meeting, February 25, 2016	\$200 (staff time for 2)
NCSHA Conference, Complying with Olmstead Session, Disparate Impact Session, Special Needs Housing Session, Affirmatively	Estimated at over \$20,000 (staff volunteered, attended)

Furthering Fair Housing Session, Nashville, TN, September 28 & 29, 2015	sessions, & paid registration fees which was \$515 per person)
Novagradac Disparate Impact Webinar, July 22, 2015	\$400 (staff time for 4)

THDA also helps to sponsor Fair Housing events/training across the state either through in kind donations of gifts and supplies or cash donations to help fund the event/training. The sponsorships for events occurring in fiscal year are summarized in the following table.

**THDA Fair Housing/Nondiscrimination Event Sponsorships**

<b>Event/Host, Location and Date</b>	<b>Cost of Sponsorship</b>
Fair Housing – Fair Lending Seminar, Nashville, TN, October 9, 2015	\$100
HEAT Registration/Partnership, January 2016	\$100
2016 ECHO Spring Fair Housing Conference, Knoxville, TN, April 1, 2016	\$700
2016 Tennessee Fair Housing Matters Conference, Nashville, TN , April 7, 2016	\$1,500 (gifts/materials)
2016 West TN Fair Housing CELEBRATION, Memphis, TN, April 15, 2016	\$1,500 (gifts/materials)
Fair Housing for People with Disabilities and Group Homes, (THDA funded SWTDD and West TN Legal Services to conduct this training and for materials), Jackson, TN, April 28, 2016	\$15,000

In addition to our annual efforts to remove barriers to fair housing, there were a number of new initiatives that were started during this reporting period. The state contracted with the Tennessee Fair Housing Council to develop an affirmatively furthering fair housing guidebook in order to help local jurisdictions proactively further fair housing in their communities. We hope to complete this guidebook during FY 2016-17. Also, the state updated our protected classes mailing list to be even more inclusive of advocacy groups that support the protected classes and agencies that support fair housing in our state. During this reporting period, THDA and ECD not only sponsored the West Tennessee Fair Housing Conference but were also guest speakers that shared new survey information related to our AI and nuanced ways that CDBG grantees can further fair housing in their service areas. As mentioned in the table above, THDA partnered with the Southwest Tennessee Development District, West Tennessee Legal Services, and TennCare to create a pilot program which provides fair housing training to the healthcare community in the southwest Tennessee region. THDA hopes to expand this program to other development districts and regions in upcoming fiscal years.

THDA also continues to examine and improve the Limited English Proficiency policies and procedures. The LEP policies and procedures provide guidelines for THDA staff who encounter individuals whom may have difficulty understanding or speaking English. The procedures help to ensure that resources or services are effectively provided to individuals with limited English proficiency. THDA staff also has a system to track LEP encounters and continues to utilize the telephone-based AVAZA language interpreting service. THDA trained relevant staff members and implemented the language line in October, 2011. Avaza Language Services can be contacted at:

Avaza Language Services

5209 Linbar Drive, Suite 603  
Nashville, TN 37211  
(615) 534-3404

THDA translates public notices and documents for public comment to Spanish, Arabic, Bosnian, Behdini, Somali, and Sorani and is working to increase the availability of non-federal program documents in Spanish. THDA also publishes its public notices in four Spanish newspapers (at least one in each Grand Division of Tennessee) to promote public participation among Spanish speaking persons. Specific to this FY 2015-16 CAPER, THDA was also able to translate the Executive Summary into Spanish and publish the translation on our website. THDA's website is convertible to over 90 languages using Google Translator technology. Persons seeking information about THDA may click on the "Powered by Google Translate" drop down button to translate the majority of the website's content to the language of their choice.

THDA's Executive Director serves on the Tennessee Council on Developmental Disabilities and THDA's Director of Research and Planning serves on the Tennessee Department of Mental Health and Substance Abuse Services, Mental Health Policy and Planning Council. These meetings are regularly attended by the Director of Research and Planning (the Executive Director's designee for the former) and help ensure that THDA's efforts are known by the disability and mental health communities. Also, THDA's Chief Strategy Officer serves on the Tennessee No Wrong Door Advisory Board. Chaired by the Tennessee Commission on Aging and Disability, this group develops strategies to enable streamlined access to healthcare, information and human supports for older adults and adults with disabilities. The agency's role on these councils keeps our program directors informed of emerging and persistent issues around housing for the populations served.

### 3. Tennessee Department of Health

HOPWA is involved in a number of fair housing initiatives that positively impact HOPWA grantees and beneficiaries both directly and indirectly. Title II of the ADA prohibits discrimination against persons with disabilities in all services, programs and activities made available by state and local governments. HOPWA project sponsors are required to comply with anti-discrimination legislation including The Americans with Disabilities Act, Title VI and the Fair Housing Act. Title II of the ADA directly influences neighborhoods where minimal public investment has led to poor living standards. HOPWA funds are made available to help upgrade and transform these neighborhoods. Upgrades are often made to make public housing safer and to make more units available for homeless and disabled populations. The majority of HOPWA funds are used for Supportive Services in Tennessee, which include: health and mental health assessment; drug and alcohol abuse treatment; counseling; day care; nutritional services; intensive care when required; and assistance in gaining access to local, state and federal government benefits and services. Although the Supportive Services category does not emphasize housing assistance (which is covered in other service categories including Housing Information Services, the Short-Term Rent, Mortgage and Utility Payment Program and the Permanent Housing Placement Program) all funds in the Supportive Services category are used to assist HOPWA beneficiaries regardless of race, color, religion, national origin, disability and familial status. In regards to the delivery of services through the Housing Information Services, Short-Term Rent, Mortgage and Utility Payment Program and the Permanent Housing Placement Program, both HOPWA and Service Providers comply with all fair housing and anti-discrimination laws. Additionally, HOPWA is involved with job fairs, which promote fair housing practices and training, including issues regarding lead paint and other safety factors that may impede the health of residents.

Section D.8. of HOPWA's contract with providers contains anti-discrimination conditions. It states that no person will be excluded from participation, denied benefits or subjected to discrimination in the performance of the grant contract or in the employment practices of the grantee on the grounds of handicap or disability, age, race, color, religion, national origin or any other classification protected by Federal or Tennessee State constitutional or statutory law. Grantees are required to show proof of nondiscrimination upon request and must post notices of nondiscrimination.

HOPWA is continuing to review its contracts with project sponsors and program materials to strengthen language surround fair housing. HOPWA staff is also interested in learning more about furthering fair housing through HOPWA activities and becoming more involved in fair housing activities taking place throughout Tennessee, including the Tennessee Fair Housing Matters conference being held each year.

#### 4. Collaborative Activities Conducted by the Consolidated Partners

Although each agency conducts activities tailored to the programs it administers throughout the year, the Consolidated Partners came together throughout the reporting period to plan and develop ways to improve fair housing activities and fulfill the State's obligation to affirmatively further fair housing. As previously mentioned, the Consolidated Partners met periodically to develop and complete the AI. Additionally, the Consolidated Partners have continued to collaborate not only with one another but also with other state agencies.

The Consolidated Partners will continue to work together in FY 2016-17 to complete the activities outlined in the Fair Housing Plan to overcome the barriers and impediments to fair housing choice that are identified in the AI. The Consolidated Partners anticipate meeting regularly to discuss and address the recommendations of the AI and track the progress of the statewide Fair Housing Plan that covers the delivery of services through the four formula programs. The Consolidated Partners realize the process will take time and are committed to improving their processes and procedures in regards to fair housing. On the next page, the most recent version of the Fair Housing Plan is included.

## Private Sector Impediments

Impediments, Suggested Actions and Objectives	Action(s)	Measurement(s)	Responsible Agencies	Timeline	Cost
<p><b>1. Discriminatory terms, conditions, privileges or services and facilities in the rental market</b></p> <p><i>Action 1.1</i> – Continue to educate landlords and property management companies about fair housing law.  <i>Objective 1.1</i> – Increase number of outreach and education activities conducted.</p> <p><i>Action 1.2</i> – Continue to educate housing consumers in fair housing rights.  <i>Objective 1.2</i> – Increase number of outreach and education activities conducted.</p> <p><i>Action 1.3</i> – Enhance audit and testing activities and document the outcomes of tests  <i>Objective 1.3</i> – Increase number of testing activities conducted</p> <p>Priority: High</p>	1.1a – Support the Fair Housing Council in providing fair housing training for developers, property managers and the apartment association.	1.1a – Fair housing training for non-profit and for profit developers and apartment managers completed. Sponsorship for training in FY2016 includes Fair Housing for Persons with Disabilities.	THDA	On going	\$500
	1.1b – Continue to educate THDA staff who work with rental programs and landlords (Section 8 HCV staff) on an annual basis. The Tennessee Fair Housing Council will conduct in-house training at THDA, which lasts approximately four hours and focuses on fair housing in the rental market.	1.1b – THDA staff continues training in fair housing issues in the rental market. Developing a contract with Tennessee Fair Housing Council to provide program division training in FY 2016. This contract will include fair housing at THDA sponsored training for sub-recipients, developers and property management companies.	THDA	On-going	\$2,300
	1.1c – Continue to educate staff on Fair Housing through attendance at Fair Housing Matters Conference, West Tennessee Fair Housing Celebration and the ECHO Spring Fair Housing Workshop. Provide support and sponsorship to both events and encourage attendance among sub-recipients and partners.	1.1c – Attendance at fair housing events continues, number of staff trained increases. Sponsorship of fair housing meetings continues. Marketing fair housing conferences on Facebook, Twitter and via bulk email mailing lists to enhance attendance among sub-recipients and partners. Increasing attendance at regional (West Tennessee Fair Housing Celebration and ECHO Spring Fair Housing Workshop) meetings with increased THDA staff attendances.	THDA, ECD	Annually in April	THDA: \$3,365 ECD: \$1,700
	1.1d – Explore using TN Housing Search to provide an educational piece to approximately 3,700 landlords. TN Housing Search is a searchable database for rental housing with listings in all 95 counties. The education piece, delivered via email, could provide On-going education on fair housing including: detailed information regarding discrimination in the rental market,	1.1d – THDA works with Social Serve (website vendor) to disseminate fair housing information to landlords during April 2016. This information will be sent via bulk email mailing list to LIHC participants and grantees and sub-recipients.	THDA	Part 1 completed FY 2015-16 Part 2 will be completed FY 2016-17	\$500

	examples of prohibited or unlawful conduct and examples of activities that AFFH.				
	1.1e Increase training of elected officials and landlords in CDBG grantee communities of fair housing responsibilities.	1.1e – Host training sessions in at least two development districts for CDBG grantees.	ECD	On-going	\$500
	1.2a – Continue to give “Fair Housing Equal Opportunity for All” brochure to program beneficiaries and monitor sub-recipients to ensure compliance.	1.2a – Brochure is given to program beneficiaries, ensured through monitoring.	THDA, DOH, ECD	On-going	THDA: \$316 ECD: \$250
	1.2b – Make improvements to fair housing webpage, make AI available for review, add fair housing brochures and educational pieces provided by HUD.	1.2b – Brochure added, improvements made to website, link is more prominent on THDA’s website.	THDA, DOH, ECD	On-going	THDA: \$253 ECD: \$200 DOH: \$125
	1.3a – The State will communicate reasonable accommodation testing as a priority to partners engaged in testing which include: the Fair Housing Council, West Tennessee Legal Services, and the Tennessee Human Rights Commission.	1.3a – Priority is communicated to testing organizations, testing increases.	THDA, ECD, DOH	On-going	THDA: \$25
	1.3a – Continue to monitor sub-recipients for compliance with Fair Housing and Equal Opportunity, utilizing Fair Housing and Equal Opportunity checklists.	1.3a – Sub-recipients are monitored for Fair Housing and Equal Opportunity, using checklists.	THDA, ECD, DOH	On-going	THDA: \$316 ECD: \$250 DOH: \$125
<b>2. Discriminatory acts under Section 818 (coercion, etc.)</b>  <i>Action 2.1</i> – Continue to educate landlords and property management companies about fair housing law <i>Objective 2.1</i> – Increase number of outreach and education activities  <i>Action 2.2</i> – Continue to educate housing consumers in fair housing rights	2.1a – Support the Fair Housing Council in providing fair housing training for developers, property managers and the apartment association members..	2.1a – Fair housing training for non-profit and for profit developers and apartment managers completed. Sponsorship for training in FY2016 includes Fair Housing for Persons with Disabilities.	THDA	On-going	\$500
	2.1b – Continue to educate THDA staff who work with rental programs and landlords (Section 8 HCV staff) on an annual basis. The Tennessee Fair Housing Council will conduct in-house training at THDA, which lasts approximately four hours and focuses on fair housing in the rental market.	2.1b – THDA staff continues training in fair housing issues in the rental market. Developing a contract with Tennessee Fair Housing Council to provide program division training in FY 2016. This contract will include fair housing at THDA sponsored training for sub-recipients, developers and property management companies.	THDA	On-going	\$2,300

<p><i>Objective 2.2</i> – Increase the number of outreach and education activities conducted</p> <p><i>Action 2.3</i> – Enhance audit and testing activities and document the outcomes of tests</p> <p><i>Objective 2.3</i> – Increase number of testing activities conducted</p> <p><i>Priority: Low</i></p>	<p>2.1c – Continue to educate staff on Fair Housing through attendance at Fair Housing Matters Conference and West Tennessee Fair Housing Celebration. Provide support and sponsorship to both events and encourage attendance among sub-recipients and partners.</p>	<p>2.1c – Attendance at fair housing events continues, number of staff trained increases. Sponsorship of fair housing meetings continues. Marketing fair housing conferences on Facebook, Twitter and via bulk email mailing lists to enhance attendance among sub-recipients and partners. Increasing attendance at regional (West Tennessee Fair Housing Celebration and ECHO Spring Fair Housing Workshop) meetings with increased THDA staff attendances.</p>	THDA, ECD	Annually in April	THDA: \$3,365 ECD: \$1,700
	<p>2.1d – Explore using TN Housing Search to provide an educational piece to approximately 3,700 landlords. TN Housing Search is a searchable database for rental housing with listings in all 95 counties. The education piece, delivered via email, could provide On-going education on fair housing including: detailed information regarding discrimination in the rental market, examples of prohibited or unlawful conduct and examples of activities that AFFH.</p>	<p>2.1d – THDA works with Social Serve (website vendor) to disseminate fair housing information to landlords during the upcoming fiscal year. This information will be sent via bulk email mailing list to LIHC participants and grantees and sub-recipients.</p>	THDA	FY 2016-17	\$500
	<p>2.2a – Continue to give “Fair Housing Equal Opportunity for All” brochure to program beneficiaries and monitor sub-recipients to ensure compliance.</p>	<p>2.2a – Brochure is given to program beneficiaries, ensured through monitoring.</p>	THDA, ECD, DOH	On-going	THDA: \$316 ECD: \$250 DOH: \$125
	<p>2.2b – Make improvements to fair housing webpage, make AI available for review, add fair housing brochures and educational pieces provided by HUD.</p>	<p>2.2a – Brochure added, improvements made to website, link is more prominent on THDA website.</p>	THDA, ECD, DOH	On-going	THDA: \$253 ECD: \$200
	<p>2.3a – The State will communicate reasonable accommodation testing as a priority to partners engaged in testing which include: the Fair Housing Council, West Tennessee Legal Services, and the Tennessee Human Rights Commission.</p>	<p>3.1a – Priority is communicated to testing organizations, testing increases.</p>	THDA, ECD, DOH	On-going	THDA: No Cost
	<p>2.3a – Continue to monitor sub-recipients for compliance with Fair Housing and Equal</p>	<p>2.3a – Sub-recipients are monitored for Fair Housing and Equal Opportunity, using checklists.</p>	THDA, ECD, DOH	On-going	THDA: \$316 ECD: \$250 DOH: \$125

	Opportunity, utilizing Fair Housing and Equal Opportunity checklists.				
<b>3. Failure to make reasonable accommodation and modification</b>  <i>Action 3.1</i> – Enhance audit and testing activities and document the outcomes of tests <i>Objective 3.1</i> – Increase number of testing activities conducted  <i>Action 3.2</i> – Educate housing providers about requirements for reasonable accommodation or modification <i>Objective 3.2</i> – Increase number of training sessions conducted  Priority: Medium	3.1a – The State will communicate reasonable accommodation testing as a priority to partners engaged in testing which include: the Fair Housing Council, West Tennessee Legal Services, and the Tennessee Human Rights Commission.	3.1a – Priority is communicated to testing organizations, testing increases.	THDA, ECD, DOH	On-going	THDA: \$25
	3.1a – Continue to monitor sub-recipients for compliance with Fair Housing and Equal Opportunity, utilizing Fair Housing and Equal Opportunity checklists.	3.1a – Sub-recipients are monitored for Fair Housing and Equal Opportunity, using checklists.	THDA, ECD, DOH	On-going	THDA: \$316 ECD: \$250 DOH: \$125
	3.2a – Continue to educate staff on Fair Housing through attendance at Fair Housing Matters Conference, West Tennessee Fair Housing Celebration and the ECHO Spring Fair Housing Workshop. Provide support and sponsorship to both events and encourage attendance among sub-recipients and partners.	3.2a – Attendance at fair housing events continues, number of staff trained increases. Sponsorship of fair housing meetings continues. Marketing fair housing conferences on Facebook, Twitter and via bulk email mailing lists to enhance attendance among sub-recipients and partners. Increasing attendance at regional (West Tennessee Fair Housing Celebration and ECHO Spring Fair Housing Workshop) meetings with increased THDA staff attendances.	THDA, ECD	Annually in April	THDA:\$3,365 ECD: \$1,700
	3.2b – Support the Fair Housing Council in providing fair housing training for developers, property managers and the apartment association.	3.2b –Fair housing training for non-profit and for profit developers and apartment managers completed. Sponsorship for training in FY2016 includes Fair Housing for Persons with Disabilities.	THDA	FY 2014-15	\$300
	3.2c – Explore using TN Housing Search to provide an educational piece to approximately 3,700 landlords. TN Housing Search is a searchable database for rental housing with listings in all 95 counties. The education piece, delivered via email, could provide On-going education on fair housing including: detailed information regarding discrimination in the rental market,	3.2c – THDA develops educational piece and works with Social Serve (website vendor) to disseminate the information to landlords during April 2016.	THDA	FY 2016-17	\$500



	examples of prohibited or unlawful conduct and examples of activities that AFFH.				
	3.2d – Continue to educate THDA program staff that work with housing providers and landlords on an annual basis. The Tennessee Fair Housing Council will conduct in-house training at THDA, which will contain components addressing reasonable modification.	3.2d – Number of THDA staff trained on reasonable accommodation increases. Developing a contract with Tennessee Fair Housing Council to provide program division training in FY 2016. This contract will include annual fair housing training for all THDA employees as part of the Foundations for the Future program at THDA.	THDA	On-going	\$3,500
	3.2e – Increase training of elected officials and landlords in CDBG grantee communities of fair housing responsibilities.	3.2e – Host training sessions in at least two development districts for CDBG grantees.	ECD	FY 2014-15	\$500
<b>4. Discriminatory patterns in home purchase loan denials</b>  <i>Action 4.1 – Educate buyers through credit counseling and home purchase training</i> <i>Objective 4.1 – Increase number of outreach and education activities conducted</i>  <i>Action 4.2 – Educate lenders and make developers aware of the counseling and training</i> <i>Objective 4.2 – Increase number of outreach and education activities conducted</i>  <i>Priority: Low</i>	4.1a – Continue homebuyer education courses (with fair housing components in the curriculum) for THDA loan programs (required for Great Choice Plus; Homeownership for the Brave and HOME). Continue to support the Homebuyer Education Initiative (HBEI) across the state for homebuyers not utilizing a THDA loan product.	4.1a – Homebuyer education classes are conducted, program continued and marketed serving THDA borrowers and non-THDA borrowers (depending on demand).	THDA	On-going	TBD
	4.1b – Continue to support and train HBEI agencies through provision of NeighborWorks America course curriculum materials and training.	4.1b – Deliver NeighborWorks American materials to HBEI agencies annually in March.	THDA	On-going	TBD
	4.1c – Continue “Training the Trainer” to certify new Homebuyer Education Trainers throughout the state and continuing education sessions (Peer Sessions) for certified Homebuyer Education Trainers.	4.1c – “Training the Trainer” and Peer Sessions conducted annually in July.	THDA	On-going	TBD
	4.1d – Continue marketing and outreach on Homebuyer Education Initiative on THDA website. Explore new ways to market homebuyer education and credit counseling.	4.1d – Website updated, new outreach activities identified including development of an on-line Homebuyer Education portal.	THDA	On-going	TBD
	4.1e – Explore analyzing counseling agency data that is collected to provide agencies feedback to improve program performance.	4.1e – Decision to analyze data is made, analysis completed and reported to agencies. Formal reporting will be made in FY-2016.	THDA	FY 2016-17	\$536

	4.1f – Continue to find new and improved ways to educate buyers and improve financial literacy through the operation of the Housing Education Advisory Board.	4.1f – Quarterly meetings of the advisory boards continue.	THDA	On-going	\$253
	4.1g – Support the research of discriminatory patterns in home purchase loan denials to inform the state’s work and programming and to educate buyers.	4.1g – Worked with local university to produce report on homebuyer education and foreclosure prevention by providing data and cooperating in other ways that were necessary. Create media release to promote this report and the data.	THDA	FY 2015-16 Completed	THDA: Estimated \$500 for staff time
	4.2 – Invite lenders and developers to the Governor’s Housing Summit, which includes fair housing training and education.	4.2 – Include annual fair housing training and invite lenders and developers to the Governor’s Housing Summit.	THDA	On-going	\$1,000
<b>5. Discriminatory patterns in predatory lending</b>  <i>Action 5.1 – Educate buyers through credit counseling and home purchase training</i> <i>Objective 5.1 – Increase number of outreach and education activities conducted</i>  <i>Action 5.2 – Educate lenders and developers’ counseling and training</i> <i>Objective 5.2 – Increase number of outreach and education activities conducted</i>  <i>Priority: Low</i>	5.1a – Continue homebuyer education courses (with fair housing components in the curriculum) for THDA loan programs (required for Great Choice Plus; Homeownership for the Brave and HOME). Continue to support the Homebuyer Education Initiative (HBEI) across the state for homebuyers not utilizing a THDA loan product.	5.1a – Homebuyer education classes are conducted, program continued and marketed serving THDA borrowers and non-THDA borrowers (depending on demand).	THDA	On-going	TBD
	5.1b – Continue to support and train HBEI agencies through provision of NeighborWorks America course curriculum materials and training.	5.1b – Deliver NeighborWorks American materials to HBEI agencies, annually in March.	THDA	On-going	TBD
	5.1c – Continue “Training the Trainer” to certify new Homebuyer Education Trainers throughout the state and continuing education sessions (Peer Sessions) for certified Homebuyer Education Trainers	5.1c – “Training the Trainer” and Peer Sessions conducted annually in July.	THDA	On-going	TBD
	5.1d – Continue marketing and outreach on Homebuyer Education Initiative on THDA website. Explore new ways to market homebuyer education and credit counseling.	5.1d – Website updated, new outreach activities identified including development of a new on-line Homebuyer Education portal.	THDA	On-going	TBD
	5.1e – Explore analyzing counseling agency data that is collected to provide agencies feedback to improve program performance.	5.1e– Decision to analyze data is made, analysis completed and reported to agencies. Formal reporting will be made in FY-2016.	THDA	FY 2016-17	\$536

	5.2 – Invite lenders and developers to the Governor’s Housing Summit, which includes fair housing training and education.	5.2 – Include annual fair housing training and invite lenders and developers to the Governor’s Housing Summit.	THDA	On-going	\$1,000
<b>6. Lack of sufficient education about fair housing law</b>  <i>Action 6.1 – Have the THRC develop a core outreach and education curriculum, with the assistance of other organizations that provide fair housing services, in Tennessee</i> <i>Objective 6.1 – Track the consistency in fair housing messaging throughout the State of Tennessee.</i>  <i>Action 6.2 – Educate the public and housing stakeholders about fair housing law and rights of housing consumers</i> <i>Objective 6.2 – Increase number of outreach and education activities conducted</i>  <i>Action 6.3 – Enhance documentation of fair housing activities conducted throughout the State</i> <i>Objective 6.3 – Request that the THRC provide such documentation for all activities conducted under the auspices of the core curriculum</i>	6.1 – Discuss with the Tennessee Human Rights Commission opportunities to develop an outreach and education curriculum on fair housing with other organizations in the state that provide fair housing services.	6.1 – Discuss this opportunity with Tennessee Human Rights Commission.	THDA	Ongoing	No cost
	6.2a – Contract with the Tennessee Fair Housing Council or other fair housing education provider to conduct fair housing training at grantee workshops, with an emphasis on duty to affirmatively further fair housing, raising citizen awareness of fair housing law, discrimination in rental, ramifications of failure to make reasonable accommodation, codes, zoning and other priority areas.	6.2a – Training will be completed at grantee workshops.	THDA, ECD	On-going	THDA: No cost ECD: \$1,000
	6.2b – Research existing tools and resources for sub-recipients to assist in providing fair housing training on the local level for citizens (videos, websites, public meetings) with the intent of utilizing in public outreach.	6.2b – Research conducted, tools identified and decision made to proceed or modify use of tools. As outreach opportunities occur, information is shared.	THDA, ECD	On-going	THDA: \$506 ECD: \$500
	6.2c – Implement training for elected officials as part of grant requirements for FY 2014-15 CDBG grantees.	6.2c – Training for elected officials through the development district or ECD/THDA materials for an elected official in each CDBG community.	THDA, ECD	FY 2014-15	THDA: \$253 ECD: \$1,500
	6.2d – Make improvements to fair housing webpage, improve resources available to consumers, make AI available for review, add fair housing brochures and educational pieces provided by HUD.	6.2d – Brochure added, improvements made to website, link is more prominent on THDA website.	THDA, ECD, DOH	On-going	THDA: \$253 ECD: \$200
	6.2e – Explore working with THDA Advisory Boards (Housing Industry, Housing Education, and Energy Efficiency and Weatherization) to seek input and identify ways to increase educational opportunities for housing stakeholders and the public on fair housing issues in the private sector.	6.2e – Attend Advisory Board meetings, describe need for educational opportunities and seek input.	THDA	On-going	\$253

Priority: High	6.2f – Explore opportunities for THDA’s Connect Team to educate housing stakeholders of their duty to AFFH, fair housing law and rights of housing consumers.	6.2f – Discuss opportunities and ideas with Outreach Team and conduct annual meeting to revisit efforts.	THDA	On-going	\$1,012
	6.2g – Continue training for HOPWA Program Sponsors at annual network meeting and monitor for compliance during monitoring interviews.	6.2g – Training and monitoring continues.	DOH	On-going	\$1,698
	6.3 – Discuss with Tennessee Human Rights Commission opportunities to enhance the documentation of fair housing activities.	6.3 – Contact THRC to discuss documentation opportunities.	THDA	Ongoing	No cost

## Public Sector Impediments

Impediment/Suggested Action/Objective	Action(s)	Measurement(s)	Responsible Agencies	Timeline	Cost
<b>1. Lack of local fair housing ordinances or policies</b>  <i>Action 1.1</i> – Create template fair housing ordinance, resolution, policy or other commitment to AFFH <i>Objective 1.1</i> – Present policy to all prospective grantees  <i>Action 1.2</i> – Educate local government staff about fair housing regulations and the statewide commitment to AFFH <i>Objective 1.2</i> – Increase number of education activities  <i>Action 1.3</i> – Increase monitoring and enforcement policies that affirmatively further fair housing choice <i>Objective 1.3</i> – Increase number of monitoring and enforcement activities  <i>Priority: High</i>	1.1a – Explore opportunities to work with fair housing partners and local/county government associations, including West Tennessee Legal Services and the Fair Housing Council, to develop sample ordinances, resolutions and policies to provide to local governments and sub-recipients.	1.1a – THDA and ECD has established a partnership with the TN Fair Housing Council to develop an AFFH guidebook for grantees and local governments instead of the sample ordinance. We believe this document will be more informative for this population.	ECD, THDA	FY 2015-15 – FY 2016-17	THDA: \$1,012 ECD: \$800
	1.1b – Explore partnerships with the University of Tennessee’s Municipal Technical Advisory Service (MTAS) and County Technical Assistance Service (CTAS), the Tennessee Advisory Commission on Intergovernmental Relations and Tennessee’s Development Districts to determine best way to reach local governments and present templates.	1.1b – THDA took the lead of attempting to establish partnerships and determine best method for information delivery. It was decided that instead we should partner with fair housing agencies in the development of government outreach templates then share that final product with stakeholders. See above for more information.	ECD, THDA	FY 2016-17	THDA: \$1,012 ECD: \$1,000
	1.1c – After development of templates and assessment of current training programs, present to grantees and local governments within jurisdiction.	1.1c – Deliver materials to grantees, as well as local governments within the state’s jurisdictions.	ECD, THDA	FY 2016-17	THDA: \$506 ECD: \$400
	1.1d – Explore making the existence of fair housing ordinances, resolutions or policies a threshold requirement or a point incentive for the HOME Program grant competition and a bonus item for CDBG applications.	1.1 d – New requirement explored and decision to move forward is made. The CDBG and HOME plan to integrate this into programming in FY 2016-17.	THDA, ECD	FY 2016-17	THDA: \$253 ECD: \$200
	1.2a – Continue to educate local government staff and sub-recipients by contracting with the Tennessee Fair Housing Council or other fair housing education providers to conduct fair housing training at grantee workshops, with an emphasis on duty to affirmatively further fair housing, raising citizen awareness of fair housing law, discrimination in rental, the ramifications of a failure to make reasonable accommodation, codes, zoning	1.2a – Grantees trained in fair housing at grantee workshops, ECD notices regarding fair housing increased, and attendance at fair housing events increases.	THDA, ECD	On-going	THDA: No cost ECD: \$4,000

	and other priority areas. Continue to publish ECD notices and promote participation at fair housing events and trainings.				
	1.2b – Explore providing state-wide fair housing trainings or forums with local government officials, housing stakeholders and citizens, that focus on fair housing law, affirmatively furthering fair housing, impediments to fair housing in Tennessee and local actions to overcome impediments.	1.2b – Meet with West Tennessee Legal Services and Tennessee Fair Housing Council to conduct portions of training for local government officials, make decision to proceed with state-wide fair housing trainings or forums. Encourage attendance by grantees at Fair Housing Matters Conference and West TN Fair Housing Conference.	ECD, THDA, DOH	On-going	ECD: \$400
	1.2c - Present AI findings and fair housing activities at Governor’s Housing Summit, which is attended by housing stakeholders, citizens and local government officials.	1.2c – Findings are presented at Governor’s Housing Summit.	ECD, THDA	Completed	THDA: \$1,000 ECD: No cost
	1.3a – Continue to monitor grant programs for compliance with fair housing and equal opportunity, utilizing fair housing and equal opportunity checklists.	1.3a – Programs are monitored for activity and compliance consistent with information required in checklists.	THDA, ECD, DOH	On-going	THDA: \$316 ECD: \$250 DOH: \$125
<b>2. Insufficient establishment and enforcement of building codes regarding special needs housing</b>  <i>Action 2.1 – Create examples of building code policies that sufficiently provide for special needs housing such as group homes and accessible housing</i> <i>Objective 2.1 – Present examples to all prospective grantees</i>  <i>Action 2.2 – Educate local government staff about fair</i>	2.1a – Explore opportunities to work with fair housing partners, including West Tennessee Legal Services and the Fair Housing Council, and local/county government associations, to develop examples of building codes that sufficiently provide for special needs housing to provide to local governments and sub-recipients.	2.1a – Partnership established and examples of codes completed.	ECD, THDA	FY 2014-15	THDA: \$1,012 ECD: \$800
	2.1b – Explore partnerships with The University of Tennessee’s Municipal Technical Advisory Service (MTAS) and County Technical Assistance Service (CTAS), the Tennessee Advisory Commission on Intergovernmental Relations and Tennessee’s Development Districts to determine best way to reach local governments and present examples of codes.	2.1b – Establish partnership and determine best method for information delivery.	ECD, THDA	FY 2014-15	THDA: \$1,012 ECD: \$800

<p>housing regulations and the statewide commitment to AFFH</p> <p><i>Objective 2.2</i> – Increase number of education activities conducted</p> <p><i>Action 2.3</i> – Increase monitoring and enforcement of building codes of jurisdictions across the state</p> <p><i>Objective 2.3</i> – Increase number of monitoring and enforcement activities</p> <p><i>Priority: Medium</i></p>	<p>2.1c – After development of building code examples, present to grantees and local governments within the jurisdiction.</p>	<p>2.1c – Deliver materials to grantees, as well as local governments within the state’s jurisdictions.</p>	<p>ECD, THDA</p>	<p>FY 2014-15</p>	<p>THDA: \$506 ECD: \$400</p>
	<p>2.2a – Continue to educate local government staff and sub-recipients by contracting with the Tennessee Fair Housing Council or other fair housing education providers to conduct fair housing training at grantee workshops, with an emphasis on duty to affirmatively further fair housing, raising citizen awareness of fair housing law, discrimination in rental, failure to make reasonable accommodation, codes, zoning and other priority areas. Continue to publish ECD notices and promote participation at fair housing events and trainings.</p>	<p>2.2a – Grantees trained in fair housing at grantee workshops, ECD notices regarding fair housing increased, and attendance at fair housing events increases.</p>	<p>THDA, ECD</p>	<p>On-going</p>	<p>THDA: No cost ECD: \$4,000</p>
	<p>2.2b – Explore providing state-wide fair housing trainings or forums with local government officials, housing stakeholders and citizens, that focus on fair housing law, affirmatively furthering fair housing, impediments to fair housing in Tennessee and local actions to overcome impediments.</p>	<p>2.2b – Meet with West Tennessee Legal Services and Tennessee Fair Housing Council to conduct portions of training for local government officials, make decision to proceed with state-wide fair housing trainings or forums. Encourage attendance by grantees at Fair Housing Matters Conference and West TN Fair Housing Conference.</p>	<p>ECD, THDA</p>	<p>On-going</p>	<p>ECD: \$400</p>
	<p>2.2c – Present AI findings at Governor’s Housing Summit, which is attended by housing stakeholders, citizens and local government officials.</p>	<p>2.2c – Findings are presented.</p>	<p>ECD, THDA</p>	<p>Completed</p>	<p>THDA: \$1,000 ECD: No cost</p>
	<p>2.2d – Encourage and promote THDA’s accessibility and visitability program, which is a voluntary certification program created by the TN Council on Developmental Disabilities that encourages builders (single family and multi-family) to voluntarily implement design features that make homes accessible, visitable and convenient for everyone.</p>	<p>2.2d – Knowledge of visitability increases through education, builders voluntarily implement features.</p>	<p>THDA</p>	<p>On-going</p>	<p>THDA: \$24,678</p>
	<p>2.3a – Continue to monitor grant programs for compliance with fair housing and equal</p>	<p>2.3a – Programs are monitored for activity and compliance consistent with information required in checklists.</p>	<p>THDA, ECD, DOH</p>	<p>On-going</p>	<p>THDA: \$316 ECD:</p>

	opportunity, utilizing fair housing and equal opportunity checklists.				\$250 DOH: \$125
<b>3. Lack of local government understanding of duties of AFFH</b>  <i>Action 3.1 – Educate local government staff about fair housing law and federal formula grant funding requirements to affirmatively further fair housing</i>  <i>Objective 3.1 – Increase number of educational activities conducted</i>  <i>Priority: High</i>	3.1a – Continue to educate local government staff and sub-recipients by contracting with the Tennessee Fair Housing Council or other fair housing education providers to conduct fair housing training at grantee workshops, with an emphasis on duty to affirmatively further fair housing, raising citizen awareness of fair housing law, discrimination in rental, ramifications of a failure to make reasonable accommodation, codes, zoning and other priority areas. Continue to publish ECD notices and promote participation at fair housing events and trainings.	3.1a – Grantees trained in fair housing at grantee workshops, ECD notices regarding fair housing increased, and attendance at fair housing events increases.	ECD, THDA	On-going	THDA: No cost ECD: \$4,000
	3.1b – Explore providing state-wide fair housing trainings or forums with local government officials, housing stakeholders and citizens, that focus on fair housing law, affirmatively furthering fair housing, impediments to fair housing in Tennessee and local actions to overcome impediments.	3.1b – Meet with West Tennessee Legal Services and Tennessee Fair Housing Council to conduct portions of training for local government officials, make decision to proceed with state-wide fair housing trainings or forums. Encourage attendance by grantees at Fair Housing Matters Conference and West TN Housing Conference.	ECD, THDA, DOH	On-going	ECD: \$400
	3.1c – Present AI findings at Governor’s Housing Summit, which is attended by housing stakeholders, citizens and local government officials.	3.1c – Findings are presented.	ECD, THDA	Completed October 2013	THDA: \$1,000 ECD: No cost
	3.1d – Explore partnership with the University of Tennessee’s Municipal Technical Advisory Service (MTAS) and County Technical Assistance Service (CTAS), the Tennessee Advisory Commission on Intergovernmental Relations and Tennessee’s Development Districts to determine best way to reach local governments and present fair housing training.	3.1d – Partnerships established and plan for training developed.	ECD, THDA	FY 2014-15	THDA: \$1,012 ECD: \$800
	3.1e – Develop a list of recommended Fair Housing activities for CDBG and HOME sub-	3.1e – List of activities distributed to sub-recipients and changes made to	ECD, THDA	FY 2016-17	THDA: \$536



	recipients that encourages increased understanding of role in AFFH for local government and other stakeholders in the community. Continue compliance monitoring and increase reporting on fair housing activities, including amount spent on the activities in local communities.	monitoring checklist that ensure data is captured.			ECD: \$800
	3.1f – Encourage training of local elected officials as a CDBG Fair Housing Activity.	3.1f – Training conducted by at least two development districts for local elected officials who are CDBG grantees. Provide training materials for the workshops.	ECD	FY 2016-17	\$1,000
<b>4. Lack of uniformity of codes and land use policies</b>  <i>Action 4.1 – Create examples of codes and land use policies that are in the spirit of AFFH</i> <i>Objective 4.1 – Present examples to all prospective grantees</i>  <i>Action 4.2 – Educate local government staff about fair housing regulations and the statewide commitment to AFFH</i> <i>Objective 4.2 – Increase number of education activities conducted</i>  <i>Action 4.3 – Increase monitoring and enforcement of policies that affirmatively further fair housing choice</i> <i>Objective 4.3 – Increase number of monitoring and enforcement activities conducted</i>  <i>Priority: Medium</i>	4.1a – Explore opportunities to work with fair housing partners, including West Tennessee Legal Services and the Tennessee Fair Housing Council, and local/county government associations to develop examples of codes and land use policies to provide to local governments and sub-recipients.	4.1a – Partnership established and examples of codes and land use policies created.	ECD, THDA	On-going	THDA: \$1,012 ECD: \$800
	4.1b – Explore partnership with the University of Tennessee’s Municipal Technical Advisory Service (MTAS) and County Technical Assistance Service (CTAS), the Tennessee Advisory Commission on Intergovernmental Relations and Tennessee’s Development Districts to determine best way to reach local governments and present examples of codes and land use policies.	4.1b – Establish partnership and determine best method for information delivery.	ECD, THDA	FY 2014-15	THDA: \$1,012 ECD: \$800
	4.1c – After development of templates, present to grantees and local governments within jurisdiction.	4.1c – Deliver materials to grantees, as well as local governments within the state’s jurisdictions.	ECD, THDA	FY 2016-17	THDA: \$536 ECD: \$400
	4.2a – Continue to educate local government staff and sub-recipients by contracting with the Tennessee Fair Housing Council or other fair housing education providers to conduct fair housing training at grantee workshops, with an emphasis on duty to affirmatively further fair housing, raising citizen awareness of fair housing law, discrimination in rental,	4.2a – Grantees trained in fair housing at grantee workshops, ECD notices regarding fair housing increased, and attendance at fair housing events increases.	ECD, THDA	On-going	THDA: No cost ECD: \$4,000

	ramifications of a failure to make reasonable accommodation, codes, zoning and other priority areas. Continue to publish ECD notices and promote participation at fair housing events and trainings.				
	4.2b – Explore providing state-wide fair housing trainings or forums with local government officials, housing stakeholders and citizens, that focus on fair housing law, affirmatively furthering fair housing, impediments to fair housing in Tennessee and local actions to overcome impediments.	4.2b – Meet with West Tennessee Legal Services and Tennessee Fair Housing Council to conduct portions of training for local government officials, make decision to proceed with state-wide fair housing trainings or forums. Encourage attendance by grantees at Fair Housing Matters Conference and West TN Fair Housing Conference.	ECD, THDA	On-going	ECD: \$400
	4.2c - Present AI findings at Governor's Housing Summit, which is attended by housing stakeholders, citizens and local government officials.	4.2c – Findings are presented.	ECD, THDA	Completed October 2013	THDA: \$1,000 ECD: No cost
	4.3a – Continue to monitor grant programs for compliance with fair housing and equal opportunity, utilizing fair housing and equal opportunity checklists.	4.3a – Programs are monitored for activity and compliance consistent with information required in checklists.	ECD, THDA	On-going	THDA: \$316 ECD: \$250 DOH: \$125

# Appendix B:

## HOPWA CAPER Report

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# **Housing Opportunities for Persons with AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (**CAPER**) Measuring Performance Outcomes**

**Revised 10/31/2014**

**State of TN- HIV/STD  
HOPWA Consolidated CAPER Report  
7/1/2014-6/30/2015**

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**OMB Number 2506-0133 (Expiration Date: 10/31/2017)**

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The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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**Continued Use Periods.** Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial

Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

## **Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	<b>Adjustment for duplication (subtract)</b>	1
6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	1

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Central Contractor Registration (CCR):** The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered

“grassroots.”

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *the Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Subrecipient Organization:** Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2017)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definition section for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

### 1. Grantee Information

<b>HUD Grant Number</b> TN-H14-F999		<b>Operating Year for this report</b> From (mm/dd/yy) 7/1/15 To (mm/dd/yy) 6/30/16		
<b>Grantee Name</b>  Tennessee Department of Health, HIV/STD HOPWA Program				
<b>Business Address</b> 710 James Robertson Parkway 4 <sup>th</sup> Floor Andrew Johnson Building Nashville, TN 37243		Trang Wadsworth, LMSW  HOPWA Director Communicable and Environmental Diseases and Emergency Preparedness (CEDEP) HIV/STD Program p. (615) 532-7914 <a href="mailto:Trang.Wadsworth@tn.gov">Trang.Wadsworth@tn.gov</a>		
<b>City, County, State, Zip</b>	Nashville	Davidson	TN	37243
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-6001445			
<b>DUN &amp; Bradstreet Number (DUNs):</b>	172636268	<b>Central Contractor Registration (CCR):</b> Is the grantee's CCR status currently active? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, provide CCR Number:		
<b>Congressional District of Grantee's Business Address</b>	TN # 5			
<b>*Congressional District of Primary Service Area(s)</b>	TN # 5			
<b>*City(ies) <u>and</u> County(ies) of Primary Service Area(s)</b>	Cities: Nashville		Counties: Davidson	
<b>Organization's Website Address</b>  <a href="http://tn.gov/health">tn.gov/health</a>		<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.



## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>Chattanooga CARES</b>		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Shannon Stephenson, Interim Executive Director		
<b>Email Address</b>	<a href="mailto:ShannonS@chattanooga cares.org">ShannonS@chattanooga cares.org</a>		
<b>Business Address</b>	1000 East 3rd St., Suite 300		
<b>City, County, State, Zip,</b>	Chattanooga, Hamilton County, TN, 37405		
<b>Phone Number (with area code)</b>	423-648-9917	423-648-9915	(423)265-2273 N/A
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-1325543	<b>Fax Number (with area code)</b> 423-648-9925	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	619106776		
<b>Congressional District of Project Sponsor's Business Address</b>	TN # 3		
<b>Congressional District(s) of Primary Service Area(s)</b>	TN # 2,3,4		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Chattanooga Metropolitan Area, Athens, Cleveland, Dayton	<b>Counties:</b> Bledsoe, Bradley, Franklin, Grundy, Hamilton, Marion, McMinn, Meigs, Polk, Rhea, Sequatchie	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$212,600.00		
<b>Organization's Website Address</b>	<a href="http://www.chattanooga cares.org">www.chattanooga cares.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

**2 a. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>Columbia CARES</b>		<b>Parent Company Name, if applicable</b> N/A			
<b>Name and Title of Contact at Project Sponsor Agency</b>	Tim Jones, Exec. Director Letitia Franklin, Case Manager				
<b>Email Address</b>	<a href="mailto:timjones@columbiacares.org">timjones@columbiacares.org</a> <a href="mailto:letitiafranklin@columbiacares.org">letitiafranklin@columbiacares.org</a>				
<b>Business Address</b>	1202 South James Campbell Blvd., Suite 8B				
<b>City, County, State, Zip,</b>	Columbia, Maury County, TN, 38401				
<b>Phone Number (with area code)</b>	1-800-961-5332 ext.12	N/A	N/A	N/A	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-1513020		<b>Fax Number (with area code)</b> 931-388-4584		
<b>DUN &amp; Bradstreet Number (DUNs):</b>	872823844				
<b>Congressional District of Project Sponsor's Business Address</b>	TN # 4				
<b>Congressional District(s) of Primary Service Area(s)</b>	TN # 4				
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: Columbia, Lewisburg, Shelbyville, Fayetteville, Lawrenceburg, Pulaski, Waynesboro, Hohenwald, Linden.		Counties: Bedford, Coffee, Giles, Lawrence, Lewis, Lincoln, Marshall, Maury, Moore, Perry, Wayne		
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$91,000.00				
<b>Organization's Website Address</b>	<a href="http://www.columbiacares.org">www.columbiacares.org</a>				
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>			<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		

## 2 b. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>Frontier Health (HOPE of Tennessee)</b>		<b>Parent Company Name, if applicable</b> N/A		
<b>Name and Title of Contact at Project Sponsor Agency</b>	Julie Robinson, Exec. Director Christy Riddle, Sr. Accountant April Harmon, BS Case Manager			
<b>Email Address</b>	jrobinso@frontierhealth.org criddle@frontierhealth.org aharmon@frontierhealth.org			
<b>Business Address</b>	1167 Spratlin Park Drive			
<b>City, County, State, Zip,</b>	Gray, Washington County, TN, 37615			
<b>Phone Number (with area code)</b>	Julie Robinson, Exec. Director 423-224-1310	Christy Riddle, Sr. Accountant 423-467-3629	April Harmon, Case Manager 423-224-1427	N/A
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-0582605		<b>Fax Number (with area code)</b> 423-224-1336	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	81198830			
<b>Congressional District of Project Sponsor's Business Address</b>	TN # 1			
<b>Congressional District(s) of Primary Service Area(s)</b>	TN # 1			
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: Kingsport, Johnson City, Bristol, Rogersville, Greeneville, Elizabethton		Counties: Carter, Greene, Hancock, Hawkins, Johnson, Sullivan, Unicoi, Washington	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$100,000			
<b>Organization's Website Address</b>	www.frontierhealth.org			
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		

**2 c. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>Nashville CARES</b>		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Carolyn Maxwell, Director of Data Systems Jessica Hoke, Associate Director of Clinical Services		
<b>Email Address</b>	cmaxwell@nashvillecares.org jhoke@nashvillecares.org		
<b>Business Address</b>	633 Thompson Lane		
<b>City, County, State, Zip,</b>	Nashville, Davidson County, TN, 37204		
<b>Phone Number (with area code)</b>	615-259-4866 ext. 229	615-259-4866 ext. 241	N/A
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-1274532	<b>Fax Number (with area code)</b> 615-467-6762	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	884907478		
<b>Congressional District of Project Sponsor's Business Address</b>	TN #5		
<b>Congressional District(s) of Primary Service Area(s)</b>	TN #7		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Arlington, Big Rock, Dover, Erin, Clarksville, Southside	<b>Counties:</b> Houston, Humphreys, Montgomery, Stewart	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$74,200.00		
<b>Organization's Website Address</b>	www.nashvillecares.org		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

## 2 d. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b>		<b>Parent Company Name, if applicable</b>		
<b>Upper Cumberland Human Resource Agency (UCHRA)</b>		N/A		
<b>Name and Title of Contact at Project Sponsor Agency</b>	Debra Rowlands, Case Manager Eulanda Goolsby, Director of Finance			
<b>Email Address</b>	<a href="mailto:drowlands@uchra.com">drowlands@uchra.com</a> <a href="mailto:egoolsby@uchra.com">egoolsby@uchra.com</a>			
<b>Business Address</b>	580 S. Jefferson Ave Suite B			
<b>City, County, State, Zip,</b>	Cookeville, Putnam County, TN, 38504			
<b>Phone Number (with area code)</b>	Debra Rowlands, Case Manager 931-528-1127 x 639	Eulanda Goolsby, Director of Finance 931-528-1127 x 611		N/A
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-0906260	<b>Fax Number (with area code)</b> 931-526-8305		
<b>DUN &amp; Bradstreet Number (DUNs):</b>	74891482			
<b>Congressional District of Project Sponsor's Business Address</b>	TN # 7			
<b>Congressional District(s) of Primary Service Area(s)</b>	TN # 7,8			
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Woodbury, Celina, Crossville, Smithville, Jamestown, Gainesboro, Lafayette, Livingston, Byrdstown, Cookeville, Carthage, Spencer, McMinnville, Sparta	<b>Counties:</b> Clay, Cumberland, DeKalb, Fentress, Jackson, Overton, Pickett, Putnam, Van Buren, Warren, White		
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$63,200.00			
<b>Organization's Website Address</b>	<a href="http://www.uchra.com">www.uchra.com</a>			
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		

## 2 e. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>West TN Legal Services (WTLS)</b>		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Yolonda Bateman, HOPWA Coordinator		
<b>Email Address</b>	<a href="mailto:yolonda@wtls.org">yolonda@wtls.org</a>		
<b>Business Address</b>	210 West Main St.		
<b>City, County, State, Zip,</b>	Jackson, Madison County, TN, 38301		
<b>Phone Number (with area code)</b>	731-426-1326 Yolonda Bateman		N/A
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	58-1326791	<b>Fax Number (with area code)</b> 731-422-9079	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	8055269716		
<b>Congressional District of Project Sponsor's Business Address</b>	TN # 8		
<b>Congressional District(s) of Primary Service Area(s)</b>	TN # 7,8		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Camden, Huntington, Henderson, Alamo, Parsons, Dyersburg, Humboldt, Bolivar, Savannah, Brownsville, Lexington, Paris, Tiptonville, Ripley, Jackson, Selmer, Union City, Martin and surrounding cities	<b>Counties:</b> Benton, Carroll, Chester, Crockett, Decatur, Dyer, Gibson, Hardeman, Hardin, Haywood, Henderson, Henry, Lake, Lauderdale, Madison, McNairy, Obion, Weakley	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$136,600.00		
<b>Organization's Website Address</b>	<a href="http://www.wtls.org">www.wtls.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

**2 f. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> <b>East Tennessee Human Resources Agency, Inc.</b>		<b>Parent Company Name, if applicable</b> N/A			
<b>Name and Title of Contact at Project Sponsor Agency</b>	Pat Ford, Program Manager				
<b>Email Address</b>	<a href="mailto:PfFord@ethra.org">PfFord@ethra.org</a>				
<b>Business Address</b>	9111 Cross Park Drive. Suite D-100 1501				
<b>City, County, State, Zip,</b>	Knoxville, Knox County, TN, 37923				
<b>Phone Number (with area code)</b>	865-691-2551 x 4233	N/A	N/A	N/A	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-1493851		<b>Fax Number (with area code)</b> 865-531-7216		
<b>DUN &amp; Bradstreet Number (DUNS):</b>	146757880				
<b>Congressional District of Project Sponsor's Business Address</b>	2				
<b>Congressional District(s) of Primary Service Area(s)</b>	2				
<b>City(ies) <u>and</u> County(ies) of Primary Service Area(s)</b>	Cities: Knoxville and surrounding cities.		Counties: Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, Loudon, Monroe, Morgan, Roane, Scott, Sevier, Union		
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$287,200.00				
<b>Organization's Website Address</b>	<a href="http://www.ethra.org">www.ethra.org</a>				
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>			<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		

### 3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

**Note:** Please see the definitions for distinctions between project sponsor and subrecipient.

**Note:** If any information does not apply to your organization, please enter N/A.

Subrecipient Name: <b>N/A</b>				Parent Company Name, if applicable
Name and Title of Contact at Subrecipient				
Email Address				
Business Address				
City, State, Zip, County				
Phone Number (with area code)				Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNs):				
North American Industry Classification System (NAICS) Code				
Congressional District of Subrecipient's Business Address				
Congressional District of Primary Service Area				
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities:			Counties:
Total HOPWA Subcontract Amount of this Organization for the operating year				



#### 4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

**Note:** Please see the definition of a subrecipient for more information.

**Note:** Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

**Note:** If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

<b>Subrecipient Name</b>	Positively Living <a href="http://www.positively-living.org">www.positively-living.org</a>			<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Subrecipient</b>	Steve Jenkins, Executive Director Leslie Blevins, HOPWA Case Manager				
<b>Email Address</b>	<a href="mailto:sjenkins@aol.com">sjenkins@aol.com</a> <a href="mailto:lfb69@yahoo.com">lfb69@yahoo.com</a>				
<b>Business Address</b>	1501 East Fifth Ave.				
<b>City, State, Zip, County</b>	Knoxville	TN	37917	Knox	
<b>Phone Number (with area code)</b>	865-525-1540			<b>Fax Number (include area code)</b> 865-525-3772	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	62-1698383				
<b>DUN &amp; Bradstreet Number (DUNs):</b>	135622459				
<b>North American Industry Classification System (NAICS) Code</b>	N/A				
<b>Congressional District of Subrecipient's Business Address</b>	2				
<b>Congressional District of Primary Service Area</b>	2				
<b>City (ies) <u>and</u> County (ies) of Primary Service Area(s)</b>	Cities: Knoxville and surrounding cities			Counties: Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, Loudon, Monroe, Morgan, Roane, Scott, Sevier, Union	
<b>Total HOPWA Subcontract Amount of this Organization for the operating year</b>	\$76,000.00				

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

In HUD federal fiscal year (FFY) 2015 (Oct 1-Sept. 30<sup>th</sup>) which is our Tennessee (TN) State Fiscal year (SFY) 2016 (July 1 -June 30), the State of Tennessee Department of Health (TDH), Communicable and Environmental Diseases and Emergency Preparedness (CEDEP) HIV/STD/Viral Hepatitis Program received \$942,955.00 in formula based Housing Opportunities for Persons With AIDS (HOPWA) funds from the U.S. Department of Urban Housing Development (HUD). In addition to the \$942,955.00 FFY HUD funds provided, a carryover request was granted by our HUD project officer of \$50,000 from the previous HOPWA Federal FFY 2014 to spend down in FFY 2015 or our TN SFY 2016 thus allowing us to provide some of our Project Sponsors in SFY 2016 (Nashville Cares \$20,000, Frontier Health –HOPE for TN \$5,000, ETHRA-Positively Living \$16,000 and Columbia CARES \$9,000) with an additional \$50,000 total dollars more to provided additional Supportive Services in TN. Leaving a total of funds allocated for FFY 2015 or SFY 2016 with \$992,955.00 to draw down for FFY 2015 or TN SFY 2016.

The Department of Housing and Urban Development (HUD). HOPWA program funds are available to qualified local governments and nonprofit organizations who demonstrated the capability and capacity to deliver short-term rent, mortgage and utility assistance (STRMU), supportive services (SS) such as nutritional and transportation services, permanent housing placement (PHP) services, and case management (CM) services in the State of Tennessee for persons impacted by HIV/AIDS threatened with homelessness.

HOPWA Program funds were administered to the following seven (7) Project Sponsors Chattanooga CARES, Columbia CARES, East Tennessee Human Resources Agency (ETHRA)-Positively Living, Frontier Health (HOPE for Tennessee), Nashville CARES, Upper Cumberland Human Resource Agency (UCHRA) and West Tennessee Legal Services (WTLS). Sponsor regions cover all 79 counties in the State not covered by the HOPWA Eligible Metropolitan Statistical Area (EMSA) entitlements (Nashville EMSA and Memphis EMSA). Community networks continue to be strongly encouraged in order to adequately address the needs of each community. The project sponsors are dedicated to educating their clients about budgets, housing guidelines, housing rights, housing opportunities and assisting clients in obtaining gainful employment by providing resources such as computer access, internet access, phone access, education materials and resources to develop resumes, completing job applications and developing interview skills through ongoing classes and educational newsletters. Additional information regarding each Project Sponsor and Program Sub recipient sponsor is listed above on pages 2-10 of this report.

Once HOPWA funds have been awarded to a Project Sponsor, the State provides grant management oversight, which include technical assistance and training as well as fiscal and programmatic monitoring of each HOPWA funded agency annually. The State HIV/STD/Viral Hepatitis Program provides guidance information via monthly conference calls with project sponsors and bi-annual Statewide HOPWA meetings. In FY 2015-2016 the State of Tennessee conducted monitoring visits and provided technical assistance for the HOPWA Program to all of the seven project sponsors to assist each organization to maintain full compliance with HUD regulations. In addition to monitoring and contract oversight the State of TN Dept. of Health conducted an HOPWA Request for Grant Proposal (RFGP) for competitive bid for new funding to begin in SFY 2017 (July 1, 2016- June 30, 2021). SFY 2015-2016 major achievements, outputs, and outcomes accessed, coordination and TA highlights are listed and explained below in their respective categories.

### **b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

During this contract year SFY 2015-2016, of the \$992,955.00 HOPWA program funds administered, \$947,751.49 was spent in the following housing assistance categories. Under the Short-term Rent, Mortgage or Utility payments (STRMU) to prevent homelessness category, \$705,612.35 provided housing to 685 households consisting of one or more persons with HIV/AIDS, under the Supportive Services category \$173,175.53 provided housing to 621 households consisting of one or more persons with HIV/AIDS, and \$26,229.86 provided Permanent Housing Placement assistance to 35 households consisting of one or more persons with HIV/AIDS. In total, 720 duplicated households (414 persons w/ HIV/AIDS and 306 other family members) received housing assistance and case management services through the State's HOPWA Program. Project sponsors drew down \$42,733.73 in administrative cost.

The HOPWA CAPER table 'PART 3: Accomplishment Data / 1. HOPWA Performance Planned Goal and Actual Outputs', shows data on the number of households (consisting of one or more persons with HIV/AIDS) that received Housing and/or services using HOPWA funds during Federal Fiscal Year (FFY) 2015 or State Fiscal Year (SFY) 2016 and a comparison to planned actions, as approved in the Consolidated Plan Annual Action Plan for this operating year. In the Annual Action Plan for this reporting period, the State proposed that the following number of households consisting of one or more persons with HIV/AIDS would receive HOPWA-funded housing assistance: 685 households through STRMU, and 656 households through Supportive Services and Permanent Housing Placement (SS and PHP). In total the State projected that 400 households would be provided housing assistance by the seven (7) project sponsor. To conclude the State FY 2015-2016 HOPWA formula award of \$992,955.00 from HUD drew down \$905,017.74 for direct program delivery, \$42,733.73 in project sponsor administrative cost and \$28,155.00 in State administration cost through the HOPWA Program bringing the total amount of HOPWA funds expended during FFY 2014 to \$975,906.47. The State of Tennessee intends to request a "request forward" of remaining funds from FFY 2015 of \$17,048.53 from U.S. Department of Housing and Urban Development (HUD).

**2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

During this reporting period, using the Program Sponsors data sets on housing stability, project sponsors were able to report the percentage of clients in stable housing at the end of the operating year by type of housing assistance.

**Objective:** Provide 685 households with emergency short-term rent/mortgage and utility (STRMU) assistance between July 1, 2015 and March 31, 2016.

**Outcome Assessment:**

STRMU funds allow consumers to obtain and remain in affordable leased housing. Achieved 122% of goal for:

- Housing stability
- Reducing risks of homelessness

**Objective:**

Provide case management and support services to include nutrition, transportation and permanent housing placement to 366 consumers between July 1, 2015 and March 31, 2016.

**Outcome Assessment:**

Consumers linked to mainstream resources give them the ability to remain in stable housing and to live independently. Achieved 100% of goal for:

- Housing stability
- Reducing risks of homelessness
- Improving access to care

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Locally, project sponsors continuously collaborate and work closely with other mainstream service providers, local public health district clinics; community based mental health and substance abuse service providers, Veterans Affairs, local housing authorities, landlords, other housing nonprofits, homeless coalitions, other community organizations such as legal aid services and Ryan White Consortiums in their communities in an effort to utilize community resources to assist serving program clients. Many report good relationships with local Economic Development Departments in their jurisdiction where some are recipients of continuum of care project grants in addition to local Community Development Block Grant funding for supportive services. Sponsors work with clients to insure they are connected with any main stream benefits for which they might qualify, including SSI/SSDI and Medicare/Medicaid.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

The State of Tennessee HIV/STD/Viral Hepatitis Program is currently undergoing TA with HUD to address the need for a HOPWA database for the State of TN. Some additional future TA needs would be program expansion, HOPWA program assessment, and possible implementation of HMIS statewide as well as information and training regarding use of existing and/or expanded Medicaid funding for housing related cost. PLWHA at times need medical supportive living environments, training on how Medicaid can be used as a resource to pay for such housing options could benefit the population served. As always, we appreciate TA opportunities and the expertise of Cloudburst Group and Collaborative Solutions, Inc., and HUD staff as we work with sponsors to improve our efforts and program outcomes.

### **c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

The State's project sponsors continue to report that a lack of safe, affordable housing remains a barrier when trying to find housing for disabled participants who are striving to become more independent on a fixed income. Housing stock in the rural areas is often inadequate. Locating affordable housing can be a challenge for PLWHA; subsidized housing options are limited in most counties service is provided in. Because of the limited amount of affordable housing in Tennessee, housing stability is delayed as the search for housing is prolonged. Despite the increase in the numbers of people who seem to be in need of emergency housing, the availability of emergency housing had not increased. For limited units that are available, often PLWHA rental history can impact their ability to secure necessary housing. Sponsors continue to work with local housing authorities and other community providers of social services to stay aware of affordable housing options.

Complicating the issue of affordable and available housing, sponsors report that it continues to be difficult to find transportation options in rural areas, which in turn is a barrier for many consumers in finding and maintaining

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input checked="" type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input checked="" type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input checked="" type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

employment as well as accessing care. Recognizing limited rural resources, the HOPWA case manager focuses specific attention on reaching clients who reside in rural to extreme rural counties to address housing stability needs. Extreme rural is defined as a county non-contiguous or a county where a client resides who must travel more than 50 miles to his/her medical provider. Many times clients in extreme rural areas may assume services are not available to

them because of their geographic location. However, through proactive case management we strive to reduce access barriers for clients living in an extreme rural community. Our HOWPA case manager maintains familiarity with community resources and more importantly the lack of resources in our rural communities in order to have a clearer perspective of how the State of Tennessee HOPWA program can bridge a gap in services. The rural nature of these communities makes access to mainstream resources such as public transportation very limited. Limited access to transportation can and does impact housing choices in the community. Sponsors work to enhance transportation options through continuing to provide limited gas assistance through the gas voucher program, HOPWA supportive services activities and with leverage funds. Credit histories, criminal backgrounds or history of substance abuse make it even more difficult to obtain housing from landlords and Public Housing Authorities. It remains difficult for consumers with criminal histories to obtain employment.

Sponsors report that some property owners will not rent to anyone with a poor credit history or previous eviction, and clients with no credit history sometimes face property owners and subsidized properties with a reluctance to accept the client as a tenant. Sponsors also report a shortage of available drug treatment programs in rural areas. Many of the rural counties continue to experience large amounts of unemployment and a large number of people with poor health who live in poverty. Some consumers on disability are not capable of working to supplement their benefits. Some of those consumers have chronic health conditions, or their physical health has deteriorated to a point where employment is not an option. The waiting list for public housing in the counties served is sometimes two to three years. Further, Section 8 vouchers are few and difficult to obtain, and consumers with a criminal history are unable to access public housing. Sponsors reported that consumers with multiple diagnoses remain a challenge to their agency and that getting their clients physical health stabilized is often easier to achieve than stabilizing their mental health and substance abuse. Project sponsors report in rural areas that many clients still face discrimination associated with having HIV/AIDS in the workplace, in housing, and with family. Several sponsors reported an inability to serve some households with emergency assistance under STRMU due to limits in the regulations. Sponsors reported that some clients were turned away due to presenting with emergencies that were not directly related to acute medical issues. They reported that for many disabled clients who are not able to increase their income, the ability to provide short-term emergency assistance for other emergencies could help them stabilize households. Through strong collaborations with the State's regional Health Districts, Health Departments, traditional service providers, utility companies, and landlords, agencies continue to be able to assist some consumers in maintaining long-term housing goals as well as coordinate mainstream services throughout the State.

Many clients of whom we serve have multiple diagnoses including mental health issues. These mental health issues often impact decision-making skills which directly affect credit history, criminal justice history, and rental history.

Further limiting, project sponsors continue to see an increase in the number of domestic violence incidences within our populations especially those in the MSM community. Currently, our area has no domestic violence shelters that support men. Affordable housing continues to be an issue for this population. Transitional housing would help alleviate these concerns. Transitional housing would allow clients an opportunity to seek gainful employment and allow time to seek additional housing.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The State of TN has experienced a trend over the past five years of an increase in new clients referred for services. Also, we are beginning to see a trend of more clients living in extended households which increases the number of beneficiaries.

Housing opportunities for newly released inmates has become a serious problem because they are not eligible for many programs. It is estimated that 1,600 prisoners are released daily from prisons all over the country with 30-50% being homeless upon release. Ex-prisoners face the same problems as others looking for housing coupled with the problems of having a criminal background. One problem that is unique to newly released inmates is that most subsidized housing programs have screening processes in place which limit their housing choices, such as criminal background checks or restrictions on neighborhoods close to schools and child care centers.

Lastly, the need for facility based services is greatly needed for clients who are in need of additional daily support. The Dept. of Health is working with various other State agencies to update the Statewide plan on homelessness and address other avenues to provided additional support to this population who may be dealing with mental health issues, substance abuse issues and other medical issues resulting in loss of housing or risk of loosing housing.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.
  - a. HUD White paper published November 2014; “Connection between Housing and Improved Outcomes along with HIV Care Continuum”.
  - b. National HIV/AIDS Strategy (NHAS) published July 13, 2010; “Nation’s first-ever comprehensive coordination HIV/AIDS roadmap with clear and measurable targeted to be achieved by 2015”.
  - c. Opening Doors Federal Strategic Plan to Prevent and End Homelessness published 2010.
  - d. Effect of HIV Housing Services on Engagement in Care and Treatment, New York City, 2011

**d. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

**Note:** Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states’ or municipalities’ Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

**Note:** In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.

**1. Planning Estimate of Area’s Unmet Needs for HOPWA-Eligible Households**

1. Total number of households that have unmet housing subsidy assistance need.	<b>455</b>
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	68
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	<b>356</b>
• Assistance with rental costs	168
• Assistance with mortgage payments	36
• Assistance with utility costs.	152
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	31

\*\*\*\*NOTE: These estimates were derived from an examination of the agency’s client demographic profile. We specifically focused to income and housing status and extrapolated those statistics to the PLWHA served in the 7 regions.

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

<b>X</b>	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
<b>X</b>	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

## PART 2: Sources of Leveraging and Program Income

### 1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

**Note:** Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

#### A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other:	\$345,926.00	Case Mgt. Assistance, Dental, Nutrition, Transportation	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Central Bearden Baptist Church & Commodities	\$1175.00	Client Assistance 1st month rent/deposit	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: UCHRA Commodities Program	\$144.00	Nutrition	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Agency fundraising & LIHEAP	\$3450.00	Utility Assistance	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: United Way of Maury County	\$7,000	Agency occupancy	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City of Knoxville	\$5000.00	Other	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Clayton Foundation	\$10,000	Other	<input type="checkbox"/> Housing Subsidy Assistance



			<input checked="" type="checkbox"/> Other Support
Other Public: Community fundraising	\$70,423.71	Other	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: East TN AIDS Foundation	\$5000.00	Housing	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HUD Grant for Co-occurring disorders	\$78,143.00	Housing for disabled males	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
<b>Private Funding</b>			
Grants– Broadway Cares/Equity Fights AIDS Columbia and Nashville	\$4,915.00	Client Assistance transportation	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources: Donations	\$2,000.00	Clothing	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Memorial Housing Grant	\$2859.25	Housing Assistance	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Kroger/Food Bank	\$9,500.00	Personal Items/Food	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
<b>Other Funding</b>			
Grantee/Project Sponsor/Sub recipient (Agency) Cash	\$1050.00	PHP/ Transportation	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
<b>TOTAL (Sum of all Rows)</b>	<b>\$546,585.96</b>		

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

**Note:** Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year: **N/A**

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	N/A
2.	Resident Rent Payments made directly to HOPWA Program	N/A
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	<b>N/A</b>

### B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households **N/A**

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	N/A
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	N/A
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	<b>N/A</b>

**End of PART 2**

### PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**Note:** The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

#### 1. HOPWA Performance Planned Goal and Actual Outputs

	<b>HOPWA Performance Planned Goal and Actual</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
		<b>HOPWA Assistance</b>		<b>Leveraged Households</b>		<b>HOPWA Funds</b>	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	<b>HOPWA Housing Subsidy Assistance</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance						
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)						
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	558	685	57	70	\$727,270.40	\$705,612.35
5.	Permanent Housing Placement Services	162	35	0	6	\$25,156.80	\$26,229.86
6.	Adjustments for duplication (subtract)	0	75	0	0		
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	720	645	57	76	\$752,427.20	\$731,842.21
	<b>Housing Development (Construction and Stewardship of facility based housing)</b>	<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3 or 10 year use agreements						
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)						
	<b>Supportive Services</b>	<b>[1] Output Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	629	621			\$169,572.80	\$173,175.53
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.					\$0	\$0
12.	Adjustment for duplication (subtract)						
13.	<b>Total Supportive Services</b> (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	629	621			\$169,572.80	\$173,175.53
	<b>Housing Information Services</b>	<b>[1] Output Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services						
15.	<b>Total Housing Information Services</b>						

Grant Administration and Other Activities		[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$28,155.00	\$28,155.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$42,800.00	\$42,733.73
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$70,955.00	\$70,888.73
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	<b>Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$992,955.00	\$975,906.47

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	366	\$127,400.48
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services	8	\$10,713.65
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services	251	\$14,352.28
11.	Mental health services	52	\$8,558.72
12.	Outreach		
13.	Transportation	188	\$12,150.40
14.	Other Activity (if approved in grant agreement). <b>Specify:</b>		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	865	
16.	<b>Adjustment for Duplication (subtract)</b>	244	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	621	\$173,175.53

### 3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

**Data Check:** The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	685	\$705,612.35
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	66	\$48,066.91
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	17	\$29,051.63
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	159	\$185,753.88
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	226	\$101,538.43
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	217	\$66,227.86
g.	Direct program delivery costs (e.g., program operations staff time)		\$274,973.64

**End of PART 3**

## Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

### Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities) **N/A**

#### A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	N/A	N/A	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units	N/A	N/A	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event

#### B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	N/A	N/A	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/unknown		
			9 Death		Life Event

B1:Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	N/A
--	-----

## Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

### Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
685	<b>Maintain Private Housing without subsidy</b> (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	278	<i>Stable/Permanent Housing (PH)</i>
	<b>Other Private Housing without subsidy</b> (e.g. client switched housing units and is now stable, not likely to seek additional support)	2	
	Other HOPWA Housing Subsidy Assistance	25	
	Other Housing Subsidy (PH)	0	
	<b>Institution</b> (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	370	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	<b>Transitional Facilities/Short-term</b> (e.g. temporary or transitional arrangement)	2	
	<b>Temporary/Non-Permanent Housing arrangement</b> (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	1	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	2	
	Disconnected	0	
	Death	5	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			221
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			178

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

**Note:** These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
<b>1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	720
b. Case Management	366
c. Adjustment for duplication (subtraction)	313
<b>d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)</b>	<b>773</b>
<b>2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
<b>b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance</b>	

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

**Note:** For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	773		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	773		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	773		Access to Health Care
4. Accessed and maintained medical insurance/assistance	773		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	773		Sources of Income



**Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children's Health Insurance Program (SCHIP), or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|--|--|

**Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran's Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran's Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker's Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

***Note:** This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.*

***Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	11	N/A

**End of PART 4**

## PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)	N/A	N/A	N/A	N/A
Permanent Facility-based Housing Assistance/Units	N/A	N/A	N/A	N/A
Transitional/Short-Term Facility-based Housing Assistance/Units	N/A	N/A	N/A	N/A
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>	N/A	N/A	N/A	N/A
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	NA	NA	NA	NA
<b>Total HOPWA Housing Subsidy Assistance</b>	NA	NA	NA	NA

### Background on HOPWA Housing Stability Codes

#### Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

**Note:** See definition of Stewardship Units.

**1. General information**

HUD Grant Number(s)  <b>N/A</b>	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	645

**Chart b. Prior Living Situation**

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	199
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	0
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	0
4.	Transitional housing for homeless persons	1
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	1
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	44
9.	Hospital (non-psychiatric facility)	8
10.	Foster care home or foster care group home	1
11.	Jail, prison or juvenile detention facility	2
12.	Rented room, apartment, or house	147
13.	House you own	13
14.	Staying or living in someone else's (family and friends) room, apartment, or house	0
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	0
17.	Don't Know or Refused	230
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	645

### c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	1	1

## Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a.*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

**Note:** See definition of HOPWA Eligible Individual

**Note:** See definition of Transgender.

**Note:** See definition of Beneficiaries.

**Data Check:** The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

### a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	645
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	19
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	234
4. <b>TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, &amp; 3)</b>	898

**b. Age and Gender**

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	1	0	0	1
2.	18 to 30 years	28	17	0	0	45
3.	31 to 50 years	213	99	4	1	317
4.	51 years and Older	210	72	0	0	282
5.	Subtotal (Sum of Rows 1-4)	451	189	4	1	645
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	59	51	0	0	110
7.	18 to 30 years	27	16	0	0	43
8.	31 to 50 years	27	27	0	0	54
9.	51 years and Older	24	22	0	0	46
10.	Subtotal (Sum of Rows 6-9)	137	116	0	0	253
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	588	305	4	1	898

### c. Race and Ethnicity\*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	2	0	2	0
2.	Asian	2	0	0	0
3.	Black/African American	194	0	92	2
4.	Native Hawaiian/Other Pacific Islander	1	0	0	0
5.	White	438	17	147	2
6.	American Indian/Alaskan Native & White	3	0	2	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	5	0	4	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	0	0	6	0
11.	Column Totals (Sum of Rows 1-10)	645	17	253	4
<b>Data Check:</b> Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

### Section 3. Households

#### Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to [http://www.huduser.org/portal/datasets/il/il2010/select\\_Geography\\_mfi.odn](http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn) for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	276
2.	31-50% of area median income (very low)	98
3.	51-80% of area median income (low)	271
4.	<b>Total (Sum of Rows 1-3)</b>	<b>645</b>



**Part 7: Summary Overview of Grant Activities****B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor/Subrecipient Agency Name (Required): N/A**

--

**2. Capital Development: N/A****2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
	<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:			Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:			Date started:                      Date Completed:
c.	Operation dates:			Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:			HOPWA-funded units =                      Total Units =
f.	Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria: **N/A**

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient**

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only: **N/A****

- ☐ Permanent Supportive Housing Facility/Units  
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units: **N/A****

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

**4. Households and Housing Expenditures: **N/A****

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)</b>		

## Appendix C:

### CDBG PER

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**U.S. DEPARTMENT  
OF HOUSING AND  
URBAN DEVELOPMENT**

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 1997</b>							
<b>Grant Number: B-97-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 1997 to FY1997</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$29,886,000					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$30,650,385							
<b>(2) Program Income:</b> \$3,470,000					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$32,640,709					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$29,023,205					<b>(5) Local Administration:</b> \$1,990,324							
<b>D. Amount for State Administration:</b> \$697,720												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$32,640,709							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
					<b>Proposed Actual</b>							
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
Adams	C	6		\$124,850	PF	LMI	N/A	622	502	N/A	622	502
		13		\$8,000								
Alexandria	C	13		\$18,500	PF	LMI	N/A	666	490	N/A	666	490
		4a		\$481,500								
Algood	C	1		\$3,000	PF	LMI	N/A	1,640	1,179	N/A	1,640	1,179
		4b		\$474,500								
		13		\$22,500								
Allardt	C	4a		\$336,250	PF	LMI	N/A	179	149	N/A	182	166
		13		\$16,500								
Atoka	C	1		\$20,000	PF	LMI	N/A	243	193	N/A	187	138
		4b		\$443,500								

**U.S. DEPARTMENT  
OF HOUSING AND  
URBAN DEVELOPMENT**

					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
		13		\$36,500								
Baxter	C	4a		\$482,500	PF	LMI	N/A	3,394	2,484	N/A	3,394	2,484
		13		\$17,500								
Bedford Co.	C	4a		\$457,500	PF	LMI	N/A	249	189	N/A	224	176
		13		\$16,500								
Big Sandy	C	4b		\$268,320	PF	LMI	N/A	551	462	N/A	551	462
		13		\$15,480								
Bradley Co.	C	4a		\$479,750	PF	LMI	N/A	371	316	N/A	138	128
		13		\$20,250								
Brighton	C	4b		\$105,923	PF	LMI	N/A	1,256	977	N/A	1,256	997
		13		\$6,760								
Brownsville (IFC Disposables)		14b(P)		\$500,000	PF	LMI	N/A	211	165			
Campbell Co.	C	4a		\$475,500	PF	LMI	N/A	203	128	N/A	182	182
		13		\$24,500								
Campbell Co. [Camel Manufacturing]		14b(P) 13(P)		\$740,000 \$10,000	ED	LMI						
Carroll Co.	C	6		\$281,205	PF	LMI	N/A	3,556	2,614	N/A	3,556	2,614
		13		\$17,550								
Caryville	C	4a		\$484,000	PF	LMI	N/A	7,444	5,241	N/A	8,408	5,919
		13		\$16,000								
Chester Co.	C	4a		\$356,900	PF	LMI	N/A	267	135	N/A	188	163
		13		\$17,500								
Claiborne Co. [Oakwood Furniture]		14b(P) 13(P)		\$350,000 \$10,000	ED	LMI						
Cleveland	AC	4b		\$350,392	PF	LMI	N/A	344	323	N/A	0	0
		13		\$20,650								
Cocke Co.	AC	4a		\$396,287	PF	LMI	N/A	248	191	N/A	182	146
		13		\$10,850								
Collinwood	C	4a		\$484,000	PF	LMI	N/A	1,451	876	N/A	1,451	876

**U.S. DEPARTMENT  
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					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
		13		\$16,000								
Coopertown	C	6		\$136,920	PF	LMI	N/A	3,060	2,491	N/A	3,060	2,491
		13		\$10,080								
Covington	C	4b		\$210,573	PF	LMI	N/A	40	40	N/A	40	40
		13		\$19,000								
Dayton	C	4a		\$481,500	PF	LMI	N/A	396	261	N/A	343	236
		13		\$18,500								
Decatur Co.	C	6		\$214,289	PF	LMI	N/A	1,714	1,253	N/A	1,717	1,236
		13		\$13,150								
Dunlap	C	4b		\$215,573	PF	LMI	N/A	48	34	N/A	42	35
		13		\$16,500								
Dyer Co.	C	6		\$52,203	PF	LMI	N/A	400	249	N/A	400	249
		13		\$7,275								
Englewood	C	1		\$20,000	PF	LMI	N/A	364	227	N/A	251	162
		4a		\$455,500								
		13		\$24,500								
Etowah		1		\$1,000	ED	LMI	1G	40	21			
(United Sewing)		13		\$8,200								
		14b		\$218,220								
Fayetteville		14b(P)		\$20,000	ED	LMI						
(Beowulf)												
Gainesboro	C	1		\$21,000	PF	LMI	N/A	1,148	923	N/A	1,148	923
		4b		\$459,500								
		13		\$19,500								
Gallatin		14b		\$245,935	ED	LMI						
[ABC Group Fuel Sys]		13		\$16,500								
Gallaway	C	4a		\$480,500	PF	LMI	N/A	605	500	N/A	605	500
		13		\$19,500								
Halls	C	1		\$3,000	PF	LMI	N/A	75	72	N/A	61	56
		4b		\$315,700								

**U.S. DEPARTMENT  
OF HOUSING AND  
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					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
		13		\$24,000								
Hartsville	C	4a		\$478,500	PF	LMI	N/A	5,549	4,045	N/A	5,549	4,045
		13		\$16,500								
Hohenwald	C	4b		\$483,500	PF	LMI	N/A	3,247	2,333	N/A	3,247	2,333
		13		\$16,500								
Houston Co.		13(P)		\$16,500	ED	LMI	1L	100	51			
(Southern Gage)		14b(P)		\$733,500								
Houston Co.	C	4a		\$480,900	PF	LMI	N/A	238	203	N/A	285	250
		13		\$17,500								
Humboldt	C	1		\$38,000	H	LMI	23	50	46	N/A	23	23
		2		\$12,000								
		8		\$187,800								
		9a		\$208,500								
		13		\$53,700								
Huntingdon	C	4b		\$470,500	PF	LMI	N/A	3,452	2,175	N/A	3,452	2,175
		13		\$29,500								
Jacksboro	C	6		\$98,615	PF	LMI	N/A	2,043	1,446	N/A	2,043	1,446
		13		\$7,890								
Jackson Co.	C	1		\$4,000	PF	LMI	N/A	159	143	N/A	139	120
		4a		\$476,000								
		13		\$20,000								
Jellico	C	13		\$15,000	PF	LMI	N/A	2,648	2,304	N/A	2,317	2,016
		4b		\$485,000								
Johnson County	C	6		\$286,000	PF	LMI	N/A	2,921	2,588	N/A	2,921	2,588
		13		\$14,000								
Lauderdale Co.	C	4a		\$426,321	PF	LMI	N/A	496	407	N/A	496	407
		13		\$26,500								
Lenoir City	C	4b		\$473,500	PF	LMI	N/A	1,545	1,230	N/A	1,545	1,230
		13		\$26,500								
Lewis Co.	C	4a		\$483,500	PF	LMI	N/A	169	111	N/A	145	76

**U.S. DEPARTMENT  
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					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
		13		\$16,500								
Liberty	C	9a		\$467,000	H	LMI	N/A	96	68	N/A	24	24
		13		\$33,000								
Lobelville	C	4a		\$360,400	PF	LMI	N/A	1,020	877	N/A	1,020	877
		13		\$17,000								
Marion Co.	C	1		\$2,000	PF	LMI	N/A	438	326	N/A	480	375
		4a		\$473,000								
		13		\$25,000								
Maury Co.		13(P)		\$3,000	ED	LMI	1L	96	49			
(American Banknote Co.)		14b(P)		\$497,000								
Maynardville		13(P)		\$5,000	ED	LMI	1L	21	14			
(O'Quinn Ent.)		14b(P)		\$140,000								
McEwen	C	4b		\$386,200	PF	LMI	N/A	1,417	1,013	N/A	1,417	1,013
		13		\$18,000								
McMinnville	C	2		\$15,300	H	LMI						
		8		\$234,700				52	52		30	30
		9a		\$198,500								
		13		\$51,500								
McNairy Co.	C	6		\$138,692	PF	LMI	N/A	935	593	N/A	935	593
		13		\$8,600								
Middleton	C	6		\$119,572	PF	LMI	N/A	4,644	2,804	N/A	4,644	2,804
		13		\$9,228								
Monteagle	C	4a		\$482,500	PF	LMI	N/A	1,709	1,077	N/A	1,709	1,077
		13		\$17,500								
Monroe County	C	4a		\$483,890	PF	LMI	N/A	382	272	N/A	335	289
		13		\$16,110								
Moore Co.	C	4a		\$484,500	PF	LMI	N/A	311	276	N/A	311	226
		13		\$15,500								
Moscow	C	4b		\$195,451	PF	LMI	N/A	338	278	N/A	338	278
		13		\$16,199								



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					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
Mountain City	C	4a		\$15,000	PF	LMI	N/A	6,033	3,320	N/A	6,033	3,320
		13		\$485,000								
New Hope	C	4a		\$476,620	PF	LMI	N/A	365	248	N/A	402	290
		13		\$18,500								
New Johnsonville	C	4a		\$294,550	PF	LMI	N/A	1,824	1,140	N/A	1,824	1,140
		13		\$17,500								
Newport	C	4a		\$482,840	PF	LMI	N/A	14,858	12,315	N/A	14,858	12,315
		13		\$17,160								
Newport		14b(P)		\$340,000	ED	LMI						
(Metal Tech of TN, LLC)		13(P)		\$10,000								
Oakland	C	4b		\$195,065	PF	LMI	N/A	589	364	N/A	589	364
		13		\$14,500								
Petersburg	C	6		\$28,621	PF	LMI	N/A	939	775	N/A	939	775
		13		\$4,500								
Pickett Co.	C	4a		\$192,516	PF	LMI	N/A	68	54	N/A	77	60
		13		\$13,884								
Ramer	C	4a		\$195,050	PF	LMI	N/A	498	348	N/A	498	348
		13		\$12,450								
Ridgely	C	4a		\$466,500	PF	LMI	N/A	2,411	1,519	N/A	2,411	1,519
		13		\$33,500								
Samburg	C	2		\$44,000	H	LMI	10	30	18	5	18	18
		8		\$205,000								
		9a		\$118,450								
		13		\$48,050								
Savannah	C	1		\$3,000	PF	LMI	N/A	7,443	5,672	N/A	7,443	5,672
		4b		\$480,620								
		13		\$16,380								
Savannah		13(P)		\$5,000	ED	LMI	1L	13	7			
(H & H Metal)		14b(P)		\$90,000								
Scott Co.	C	4a		\$481,928	PF	LMI	N/A	153	130	N/A	210	180

**U.S. DEPARTMENT  
OF HOUSING AND  
URBAN DEVELOPMENT**

					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
		13		\$18,072								
Sevier Co.	C	4a		\$470,500	PF	LMI	N/A	274	233	N/A	164	159
		13		\$29,500								
Smith Co.	C	4a		\$402,500	PF	LMI	N/A	1,563	1,185	N/A	1,563	1,185
		13		\$17,500								
Spring City	C	1		\$500	PF	LMI	N/A	1,817	1,206	N/A	1,817	1,206
		4a		\$481,000								
		13		\$18,500								
Stewart Co.	C	6		\$281,500	PF	LMI	N/A	10,774	10,009	N/A	10,774	10,009
		13		\$18,500								
Tellico Plains	C	1		\$2,850	PF	LMI	N/A	4,008	2,465	N/A	4,008	2,465
		4a		\$464,700								
		13		\$32,450								
Tennessee Ridge	C	4b		\$415,356	PF	LMI	N/A	372	323	N/A	372	323
		13		\$18,000								
Tipton Co.	C	6		\$280,500	PF	LMI	N/A	13,183	9,241	N/A	13,183	9,241
		13		\$19,500								
Van Buren Co.	C	1		\$27,500	H	LMI		65	65		26	26
		2		\$4,000								
		8		\$6,500								
		9a		\$408,955								
		13		\$42,300								
Vanleer	C	13		\$16,106	PF	LMI	N/A	1,767	1,646	N/A	1,767	1,646
		4a		\$483,894								
Waynesboro	C	4a		\$374,739	PF	LMI	N/A	2,489	1,690	N/A	2,489	1,690
		13		\$16,500								
Wilson Co.	C	3		\$283,500	PF	LMI	N/A	40,949	40,417	N/A	40,949	40,417
		13		\$16,500								

**U.S. DEPARTMENT  
OF HOUSING AND  
URBAN DEVELOPMENT**

					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3. Locality</b>	<b>3a. Status</b>	<b>4. Activity</b>	<b>4a. Status</b>	<b>5. Amount</b>	<b>6. Pur- pose</b>	<b>7. Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
<b>GRAND TOTAL</b>				\$32,640,709								

State: Tennessee					Reporting Period FY: 1998							
Grant Number: B-98-DC-47-0001					Date as of: June 30, 2016							
1. Financial Status					2. National Objectives							
A. Total Funds					A. Period Specified for Benefit: FY 1998 to FY 1998							
					B. Amount Used to:							
(1) Allocation: \$29,489,000					(1) Benefit to Low/Moderate Income Persons: \$28,007,266							
(2) Program Income: \$1,547,303					(2) Prevent/Eliminate Slums/Blight: \$0							
					(3) Meet Urgent Community Development Needs: \$0							
B. Amount Obligated to Recipients: \$29,602,599					(4) Acquisition/Rehabilitation Noncountable: \$0							
C. Amount Drawn Down: \$28,912,819					(5) Local Administration: \$1,595,333							
D. Amount for State Administration: \$689,780												
E. Technical Assistance: \$0					TOTAL: \$29,602,599							
F. Section 108 Loan Guarantees: \$0												
					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
Adamsville	C	4b		\$467,255	PF	LMI	N/A	1,389	907	N/A	1,389	907
		13		\$24,500								
Alamo	C	4b		\$361,620	PF	LMI	N/A	2,096	1,509	N/A	2,096	1,509
		13		\$24,106								
Athens	C	4a		\$412,800	PF	LMI	N/A	331	224	N/A	220	158
		13		\$21,500								
Beersheba Spgs	C	2		\$7,000	H	LMI	N/A	32	32	N/A	37	37
		8		\$132,000								
		9a		\$316,500								
		13		\$44,500								
Benton	C	8		\$122,000	H	LMI	N/A	55	55	N/A	41	41
		9a		\$333,500								
		13		\$44,500								
Blaine	C	1		\$4,050	PF	LMI	N/A	268	191	N/A	259	203
Blaine (con't)		4a		\$464,150								

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		13		\$31,800								
Bledsoe County	C	4a		\$476,500	PF	LMI	N/A	493	320	N/A	313	172
		13		\$23,500								
Bluff City	C	13		\$26,828	PF	LMI	N/A	941	678	N/A	941	678
		4b		\$232,005								
Bruceton	C	1		\$150	PF	LMI	N/A	842	467	N/A	842	467
		4a		\$282,395								
		13		\$19,630								
Calhoun	C	1		\$21,000	PF	LMI	N/A	592	381	N/A	593	400
		4a		\$405,980								
		13		\$18,500								
Camden	C	1		\$8,000	PF	LMI	N/A	97	73	N/A	109	84
		4b		\$350,653								
		13		\$25,552								
Campbell Co.		14b(P)		\$740,000	ED	LMI						
[TrailManor]		13(P)		\$10,000								
Cannon County	C	13		\$22,500	PF	LMI	N/A	527	452	N/A	392	324
		4a		\$477,500								
Celina	C	9a		\$339,000	H	LMI	N/A	117	76	N/A	32	32
		13		\$21,000								
Clay County	C	6		\$277,820	PF	LMI	N/A	6,743	5,161	N/A	6,743	5,161
		13		\$11,800								
Columbia	C	4b		\$420,565	PF	LMI	N/A	822	778	N/A	822	778
		13		\$13,000								
Cowan	C	4a		\$383,500	PF	LMI	N/A	2,198	1,622	N/A	2,198	1,622
		13		\$16,500								
Decatur	C	4a		\$466,823	PF	LMI	N/A	294	193	N/A	258	198
		13		\$19,500								
DeKalb Co.	C	1		\$10,000	PF	LMI	N/A	7,485	4,546	N/A	7,485	4,546
		4a		\$473,500								
		13		\$16,500								
Dickson Co.	C	6		\$270,640	PF	LMI	N/A	1,373	1,063	N/A	1,373	1,063
		13		\$18,000								

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
Ducktown	C	4a		\$344,225	PF	LMI	N/A	1,164	902	N/A	1,164	902
		13		\$17,500								
Dyer	C	4b		\$325,624	PF	LMI	N/A	2,219	1,607	N/A	2,219	1,753
		13		\$23,649								
Dyer		14b(P)		\$159,975	ED	LMI						
[Kellwood Co.]		13(P)		\$10,935								
Ethridge	AC	1		\$2,450	PF	LMI	N/A	304	183	N/A	265	191
		4b		\$480,050								
		13		\$17,500								
Fayette County	C	6		\$279,870	PF	LMI	N/A	7,454	5,248	N/A	7,454	5,248
		13		\$16,500								
Fentress County	C	13		\$18,500	PF	LMI	N/A	276	232	N/A	230	207
		4a		\$481,500								
Gallatin	C	13		\$46,200	H	LMI	N/A	44	44	N/A	15	15
		9a		\$360,000								
Gatlinburg	C	1		\$19,571	PF	LMI	N/A	59	42	N/A	47	32
		4b		\$139,499								
		13		\$1,225								
Harrogate	AC	13		\$36,450	PF	LMI	N/A	127	95	N/A	175	122
		4b		\$463,526								
Harriman	C	1		\$0	PF	LMI	N/A	2,200	1,533	N/A	2,200	1,533
		4b		\$258,722								
		13		\$4,000								
Henry County	C	6		\$263,160	PF	LMI	N/A	4,809	2,975	N/A	4,809	2,975
		13		\$16,770								
Jamestown	C	13		\$12,141	PF	LMI	N/A	221	177	N/A	206	160
		4b		\$428,859								
Jonesborough	C	13		\$29,500	PF	LMI	N/A	17,081	10,983	N/A	17,081	10,983
		4a		\$470,500								
La Follette	C	4a		\$468,500	PF	LMI	N/A	18,319	12,952	N/A	18,319	12,952
		13		\$31,500								
Lake City	C	13		\$378	PF	LMI	N/A	1,801	1,542	N/A	1,801	1,542
		4b		\$475,339								

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
Lexington	C	1		\$2,705	PF	LMI	N/A	75	42	N/A	67	48
		4b		\$218,323								
		13		\$15,704								
Livingston	C	4a		\$275,571	PF	LMI	N/A	1,886	1,319	N/A	1,886	1,319
		13		\$12,500								
Loudon	C	9a		\$477,500	H	LMI	N/A	39	12	N/A	25	25
		13		\$22,500								
McKenzie	C	13		\$820	ED	LMI	N/A	15	8	N/A	15	8
[Cut Right Wood Products, LLC]		14b		\$31,926								
Madison Co.	C	4b		\$373,619	PF	LMI	N/A	157	117	N/A	140	132
		13		\$27,750								
Marion County (IT)	C	13		\$20,000	PF	U/N	N/A	638	N/A	N/A	638	N/A
		4a		\$480,000								
Meigs Co.		13(P)		\$8,000	ED	LMI						
[Poly-Form, Inc.]		14b(P)		\$166,078								
Monterey	C	13		\$22,500	PF	LMI	N/A	2,320	1,858	N/A	2,320	1,858
		4b		\$477,500								
Morgan Co.	C	1		\$0	PF	LMI	N/A	168	124	N/A	192	151
		4a		\$473,400								
		13		\$15,112								
Morgan Co.		1(P)		\$20,000	ED	LMI						
[Quick Weld]		13(P)		\$5,000								
		14(P)		\$175,000								
Morristown	C	2		\$4,500	H	LMI						
		9a		\$454,000				50	50		29	29
		13		\$41,500								
Mosheim	C	13		\$24,500	PF	LMI	N/A	1,329	934	N/A	1,329	934
		4b		\$475,500								
Niota	C	4b		\$348,364	PF	LMI	N/A	534	374	N/A	534	374
		13		\$17,500								
Oakland (2004)	C	13		\$31,500	PF	LMI		5,422	3,584		5,422	3,584
		4a		\$468,500								
Oneida	C	4b		\$468,500	PF	LMI	N/A	2,232	1,632	N/A	2,232	1,632

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		13		\$31,500								
Parkers Crossroads	C	13		\$21,500	PF	LMI	N/A	1,745	1,225	N/A	1,745	1,225
		4b		\$478,500								
Parkers Crossroads(IT)	C	13		\$21,500	PF	U/N	Imminent threat project					
		4b		\$478,500								
Parsons	C	4a		\$476,270	PF	LMI	N/A	2,395	1,930	N/A	2,395	1,930
		13		\$23,020								
Polk County	C	4a		\$476,500	PF	LMI	N/A	314	260	N/A	314	260
		13		\$23,500								
Red Bank	C	4b		\$480,500	PF	LMI	N/A	2,085	1,281	N/A	2,085	1,281
		13		\$19,500								
Rogersville	C	1		\$33,500	PF	LMI	N/A	6,579	4,132	N/A	6,579	4,132
		4a		\$435,000								
		13		\$31,500								
Rutherford	C	1		\$0	H	LMI	N/A	52	52	N/A	34	34
		2		\$17,417								
		8		\$292,541								
		9a		\$111,908								
		13		\$49,600								
Saltillo	C	6		\$85,246	PF	LMI	N/A	3,789	2,686	N/A	3,789	2,686
		13		\$5,650								
Sparta	C	4b		\$478,500	PF	LMI	N/A	788	652	N/A	788	652
		13		\$21,500								
Spencer	C	4b		\$480,500	PF	LMI	N/A	341	225	N/A	338	262
		13		\$19,500								
Sweetwater	C	6		\$290,250	PF	LMI	N/A	5,105	4,057	N/A	5,105	4,057
		13		\$9,750								
Tazewell	C	1		\$10,010	PF	LMI	N/A	86	69	N/A	85	85
		4b		\$416,665								
		13		\$23,775								
Trenton		14b(P)		\$242,715	ED	LMI						
[Kellwood Co.]		13(P)		\$9,600								
Trenton	C	13		\$29,000	PF	LMI	N/A	3,663	2,315	N/A	3,663	2,315



					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		4b		\$457,675								
Troy	C	4a		\$469,100	PF	LMI	N/A	1,692	1,222	N/A	1,692	1,222
		13		\$30,900								
Unicoi	C	13		\$16,500	PF	LMI	N/A	336	234	N/A	329	223
		4b		\$233,500								
Unicoi County	C	4a		\$434,500	PF	LMI	N/A	417	238	N/A	203	150
		1		\$25,000								
		13		\$40,500								
Wartrace	C	4a		\$368,803	PF	LMI	N/A	1,490	920	N/A	1,490	920
		13		\$13,500								
Weakley Co.	C	6		\$280,344	PF	LMI	N/A	2,871	1,578	N/A	2,871	1,578
		13		\$16,465								
White County	C	4a		\$390,875	PF	LMI	N/A	2,477	1,888	N/A	2,477	1,888
		13		\$19,500								
Whitwell	C	1		\$10,000	PF	LMI	N/A	3,616	2,712	N/A	3,616	2,712
		4a		\$468,000								
		13		\$22,000								
Williamson Co.	C	13		\$21,000	PF	LMI	N/A	346	313	N/A	346	309
		4a		\$439,000								
Winfield	C	4b		\$421,000	PF	LMI	N/A	188	183	N/A	188	183
		1		\$42,500								
		13		\$36,500								
<b>GRAND TOTAL</b>				\$29,952,691								

## Part 1

State: Tennessee					Reporting Period FY: 1999								
Grant Number: B-99-DC-47-0001					Date as of: June 30, 2016								
1. Financial Status					2. National Objectives								
A. Total Funds					A. Period Specified for Benefit: FY 1999 to FY 1999								
					B. Amount Used to:								
(1) Allocation: \$29,782,000					(1) Benefit to Low/Moderate Income Persons: \$37,252,600								
(2) Program Income: \$10,265,285					(2) Prevent/Eliminate Slums/Blight: \$0								
					(3) Meet Urgent Community Development Needs: \$0								
B. Amount Obligated to Recipients: \$39,315,885					(4) Acquisition/Rehabilitation Noncountable: \$0								
C. Amount Drawn Down: \$29,712,525					(5) Local Administration: \$2,063,285								
D. Amount for State Administration: \$695,640													
E. Technical Assistance: \$0					TOTAL: \$39,315,885								
F. Section 108 Loan Guarantees: \$0													
					8. Accomplishments								
					<div> <div>Proposed</div> <div>Actual</div> </div>								
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs	
Altamont	AC	13(P)		\$38,000	H	LMI	N/A	36	36	N/A	61	61	
		8(P)		\$170,000									
		9a(P)		\$181,200									
		2(P)		\$6,000									
Anderson County	AC	13		\$18,060	PF	LMI	N/A	141	113	N/A	112	112	
		4b		\$481,940									
Baxter	AC	13		\$22,500	PF	LMI	N/A	3,394	2,484	N/A	3,394	2,484	
		4a		\$477,500									
Bethel Springs		13		\$31,500	PF	LMI							
		4b		\$468,500									
Brighton	AC	13		\$26,291	PF	LMI	N/A	1,615	1,255	N/A	1,615	1,255	
		4b		\$273,990									
Brownsville	AC	4b		\$500,000	PF	LMI	N/A	5,164	3,315	N/A	5,164	3,315	
Campbell County	AC	13		\$1,500	PF	LMI	N/A	210	156	N/A	149	143	
		4a		\$498,500									
Campbell County	AC	13(P)		\$3,000	ED	LMI	N/A	20	15	N/A	6	5	
[Profile Solutions]		14b(P)		\$200,000									
Carter County	AC	13		\$24,500	PF	LMI	N/A	6,588	3,427	N/A	6,588	3,427	
		4a		\$475,500									
Centerville	AC	13		\$15,112	PF	LMI	N/A	1,477	1,099	N/A	1,477	1,099	

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		4b		\$220,088								
Chapel Hill	AC	13		\$17,400	PF	LMI	N/A	959	732	N/A	959	732
		4a		\$297,810								
Church Hill	AC	13		\$23,500	PF	LMI	N/A	845	485	N/A	845	485
		4b		\$476,500								
Claiborne County	AC	13		\$10,000	PF	LMI	N/A	14,184	11,344	N/A	14,184	11,344
		6		\$290,000								
Claiborne County		13(P)		\$10,539	ED	LMI						
[DTR Tennessee, Inc.]		14b(P)		\$489,461								
Clay County	AC	13		\$27,600	H	LMI	N/A	74	65	N/A	33	33
		9a		\$429,400								
		2		\$3,000								
Clifton	AC	13		\$29,500	PF	LMI	N/A	813	598	N/A	813	598
		4a		\$470,500								
Cocke County		13		\$22,000	PF	LMI	N/A	188	161	N/A	245	218
		4a		\$478,000								
Coffee County	AC	13		\$24,500	PF	LMI	N/A	6,516	4,890	N/A	6,516	4,890
		4a		\$475,500								
Cornersville	AC	13		\$11,500	PF	LMI	N/A	805	450	N/A	805	450
		4b		\$488,500								
Cumberland County	AC	13		\$21,500	PF	LMI	N/A	182	158	N/A	149	142
		4a		\$478,500								
Decherd	AC	13		\$16,000	PF	LMI	N/A	2,065	1,580	N/A	2,065	1,580
		4b		\$484,000								
Dekalb County		14b(P)		\$20,000	ED	LMI						
[Designs by Novell]												
Dresden	AC	13		\$17,190	PF	LMI	N/A	135	104	N/A	135	104
		5		\$160,973								
Dunlap	AC	13(P)		\$44,700	H	LMI	N/A	33	33	N/A	46	46
		8(P)		\$345,000								
		9a(P)		\$95,300								
		2(P)		\$15,000								
Dyer County	AC	13		\$31,500	PF	LMI	N/A	3,713	3,197	N/A	3,713	3,197
		4a		\$468,500								
Dyersburg	AC	13(P)		\$15,000	ED	LMI	N/A	35	18	N/A	31	16
[Impressive Manufacturing]		14b(P)		\$224,000								
Estill Springs	AC	13		\$16,500	PF	LMI	N/A	1,815	1,002	N/A	1,815	1,002
		4a		\$420,500								

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
Friendship		13(P)		\$13,795	ED	LMI						
[Advantage Manufacturing]		14b(P)		\$431,205								
Gadsden	AC	13(P)		\$44,000	H	LMI	N/A	51	51	N/A	25	25
		9a(P)		\$238,905								
		8(P)		\$112,500								
Gleason	AC	13		\$15,180	PF	LMI	N/A	1,492	780	N/A	1,492	780
		4a		\$274,601								
Graysville	AC	13		\$41,000	H	LMI	N/A	44	44	N/A	37	37
		9a		\$274,820								
		2		\$11,750								
		8		\$148,530								
Guys	AC	13		\$4,700	PF	LMI	N/A	509	346	N/A	509	346
		6		\$60,652								
Halls	AC	13		\$47,000	H	LMI	N/A	30	30	N/A	24	24
		9a		\$256,000								
		8		\$197,000								
Hardeman County		13(P)		\$7,510	ED	LMI						
[Lucerne Technologies]		14b(P)		\$267,990								
Henry		13(P)		\$16,800	ED	LMI						
[Mark I Molded Plastics]		14b(P)		\$373,380								
Humboldt	AC	13(P)		\$51,500	H	LMI	N/A	54	54	N/A	17	17
		9a(P)		\$211,000								
		2(P)		\$18,000								
		1(P)		\$27,000								
		8(P)		\$192,500								
Humphreys County	AC	13(P)		\$21,500	PF	LMI	N/A	4,930	3,111	N/A	4,930	3,111
		4a(P)		\$478,500								
Huntsville	AC	13(P)		\$21,698	PF	LMI	N/A	893	634	N/A	825	584
		4b(P)		\$478,302								
Jasper		14b(P)		\$10,000	ED	LMI						
[Tennol, Inc.]												
Jackson County	AC	13		\$22,143	PF	LMI	N/A	162	137	N/A	176	149
		4a		\$477,857								
Kenton	AC	13		\$48,500	H	LMI	N/A	43	43	N/A	22	22
		9a		\$197,720								
		4		\$22,500								
		1		\$27,000								
		8		\$186,500								

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
Kimball (2004 year project)	AC	13		\$26,500	PF	LMI	N/A	146	141	N/A	61	47
		4b		\$473,500								
LaFayette	AC	13(P)		\$23,500	PF	LMI	N/A	3,614	2,382	N/A	3,614	2,382
		4b(P)		\$476,500								
Lauderdale County	AC	13		\$32,500	PF	LMI	N/A	7,970	6,791	N/A	7,970	6,791
		4a		\$467,500								
Lawrence County	AC	13		\$13,250	PF	LMI	N/A	274	187	N/A	245	177
		4a		\$486,750								
Lawrenceburg	AC	13		\$11,000	PF	LMI	N/A	1,696	1,209	N/A	1,696	1,209
		4b		\$339,000								
Lewisburg	AC	13(P)		\$3,000	ED	LMI	N/A	51	27	N/A	67	36
[Lewisburg Scientific Molding, Inc.]		14b(P)		\$497,000								
Loudon County	AC	4b(P)		\$480,000	PF	LMI	N/A	389	307	N/A	225	189
		13(P)		\$20,000								
Luttrell	AC	13		\$26,500	PF	LMI	N/A	2,274	1,872	N/A	2,274	1,872
		4b		\$473,500								
Lynnville	AC	13		\$4,500	PF	LMI	N/A	1,383	907	N/A	1,383	907
		6		\$82,655								
McKenzie	AC	13(P)		\$44,500	H	LMI	N/A	36	36	N/A	25	25
		9a(P)		\$213,500								
		2(P)		\$17,000								
		8(P)		\$225,000								
McNairy County	AC	13		\$10,600	PF	LMI	N/A	1,711	1,250	N/A	1,711	1,251
		6		\$177,446								
Macon County	AC	13		\$19,760	PF	LMI	N/A	240	189	N/A	148	125
		4a		\$435,616								
Manchester	AC	13(P)		\$16,000	H	LMI	N/A	49	49	N/A	30	30
		8(P)		\$76,000								
		9a(P)		\$160,000								
Martin		13(P)		\$10,157	ED	LMI						
[Residue Regency Pad, Inc.]		14b(P)		\$369,843								
Mason	AC	13		\$33,500	PF	LMI	N/A	1,775	1,494	N/A	1,775	1,494
		4a		\$466,500								
Maury City	AC	13		\$18,500	PF	LMI	N/A	1,029	799	N/A	1,029	799
		4a		\$289,029								
Maynardville	AC	13		\$31,170	PF	LMI	N/A	1,265	1,187	N/A	1,265	1,187
		4b		\$468,830								
Meigs County	AC	13		\$21,500	PF	LMI	N/A	363	298	N/A	338	278

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		4a		\$478,500								
Morgan County		13(P)		\$5,000	ED	LMI						
[Quick Weld, Inc.]		14b(P)		\$245,000								
Normandy	AC	13		\$17,500	PF	LMI	N/A	174	114	N/A	174	114
		4a		\$240,500								
Oakland	AC	13		\$31,500	PF	LMI	N/A	2,677	1,614	N/A	2,677	1,614
		4a		\$468,500								
Oliver Springs	AC	13		\$32,350	PF	LMI	N/A	5,842	4,329	N/A	5,842	4,329
		4a		\$467,650								
Oneida	AC	13		\$11,500	ED	LMI	N/A	50	25	N/A	50	26
[MCM Corp/Jim Barna]		14b		\$483,500								
Overton County	AC	13		\$25,000	PF	LMI	N/A	169	148	N/A	165	149
		4a		\$475,000								
Palmer	AC	13		\$45,100	H	LMI	N/A	45	45	N/A	42	42
		9a		\$348,900								
		2		\$6,000								
		8		\$100,000								
Paris	AC	13(P)		\$48,000	H	LMI	N/A	33	33	N/A	31	31
		9a(P)		\$182,000								
		2(P)		\$20,000								
		8(P)		\$250,000								
Pickett County	AC	13		\$20,500	PF	LMI	N/A	9,219	8,149	N/A	9,219	8,149
		6		\$279,500								
Pigeon Forge	AC	13		\$4,650	PF	LMI	N/A	93	81	N/A	89	83
		4b		\$176,770								
Pikeville		13		\$19,000	PF	LMI	N/A	1,140	901	N/A	1,140	901
		4b		\$359,000								
Pittman Center		13		\$29,500	PF	LMI	N/A	712	535	N/A	712	535
		4a		\$470,500								
Portland	AC	13		\$17,500	PF	LMI	N/A	4,959	4,825	N/A	4,959	4,825
		4b		\$482,500								
Putnam County	AC	13		\$24,000	PF	LMI	N/A	256	183	N/A	223	183
		4a		\$476,000								
Red Boiling Springs	AC	13		\$18,500	PF	LMI	N/A	3,469	2,591	N/A	3,469	2,591
		4a		\$481,500								
Rhea County	AC	13		\$21,850	PF	LMI	N/A	276	192	N/A	179	128
		4a		\$478,150								
Rives	AC	13		\$9,000	PF	LMI	N/A	1,193	678	N/A	1,193	678

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		6		\$118,400								
Rockwood	AC	13		\$37,500	PF	LMI	N/A	4,008	2,493	N/A	4,008	2,493
		4b		\$462,500								
Sardis	AC	13		\$14,825	PF	LMI	N/A	653	430	N/A	653	430
		4a		\$232,741								
Selmer	AC	13		\$22,200	PF	LMI	N/A	3,877	2,621	N/A	3,877	2,621
		4b		\$477,800								
Shelbyville	AC	13		\$7,500	ED	LMI	N/A	100	51	N/A	423	216
[Tyson Foods]		14b		\$492,500								
Smithville	AC	13		\$18,500	PF	LMI	N/A	3,795	2,863	N/A	3,795	2,863
		4b		\$481,500								
Sneedville	AC	13		\$25,000	PF	LMI	N/A	1,212	1,023	N/A	1,212	1,023
		4b		\$475,000								
South Carthage	AC	13		\$17,500	PF	LMI	N/A	1,052	748	N/A	1,052	748
		4b		\$382,700								
Sparta	AC	13(P)		\$51,500	H	LMI	N/A	40	40	N/A	24	24
		8(P)		\$80,000								
		9a(P)		\$368,500								
Spring City	AC	13		\$19,000	PF	LMI	N/A	1,054	735	N/A	1,054	735
		4b		\$481,000								
Trousdale County	AC	13		\$16,500	PF	LMI	N/A	10,822	10,259	N/A	10,822	10,259
		6		\$283,500								
Tullahoma		13(P)		\$31,000	H	LMI	N/A	42	38	N/A	37	37
		8(P)		\$235,000								
		9a(P)		\$234,000								
Union City	AC	13		\$48,000	PF	LMI	N/A	26	23	N/A	23	23
		9a		\$289,000								
		2		\$17,000								
		8		\$146,000								
Union County	AC	13		\$27,500	PF	LMI	N/A	264	205	N/A	103	96
		4a		\$472,500								
Warren County		13(P)		\$15,000	ED	LMI						
[Anthony's Construction]		14b(P)		\$485,000								
Warren County	AC	13		\$15,955	PF	LMI	N/A	5,505	3,715	N/A	5,505	3,715
		6		\$257,045								
Warren County		14b(P)		\$10,000	ED	LMI						
[Anthony's Construction]												
Watertown	AC	13(P)		\$20,000	PF	LMI	N/A	1,300	971	N/A	1,300	971

					8. Accomplishments							
					Proposed				Actual			
3. Locality	3a. Status	4. Activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		4b(P)		\$480,000								
Waverly	AC	13		\$21,500	PF	LMI	N/A	2,499	2,084	N/A	2,499	2,084
		4b		\$478,500								
Whiteville	AC	13		\$9,400	PF	LMI	N/A	1,229	1,035	N/A	1,229	1,035
		6		\$153,201								
Woodbury	AC	13		\$23,300	PF	LMI	N/A	6,345	4,556	N/A	6,345	4,556
		04a		\$476,700								
<b>GRAND TOTAL</b>				\$39,315,885								



## Part 1

State: Tennessee					Reporting Period FY: 2000							
Grant Number: B-00-DC-47-0001					Date as of: June 30, 2016							
1. Financial Status					2. National Objectives							
A. Total Funds					A. Period Specified for Benefit: FY 2000 to FY 2000							
					B. Amount Used to:							
(1) Allocation: \$30,196,000					(1) Benefit to Low/Moderate Income Persons: \$31,509,616							
(2) Program Income: \$3,708,000					(2) Prevent/Eliminate Slums/Blight: \$0							
					(3) Meet Urgent Community Development Needs: \$0							
B. Amount Obligated to Recipients: \$33,128,531					(4) Acquisition/Rehabilitation Noncountable: \$0							
C. Amount Drawn Down: \$31,088,267					(5) Local Administration: \$1,618,915							
D. Amount for State Administration: \$703,920												
E. Technical Assistance: \$0					TOTAL: \$33,128,531							
F. Section 108 Loan Guarantees: \$0												
					8. Accomplishments							
					Proposed Actual							
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
Atwood	AC	13		\$13,344	PF	LMI	N/A	1,071	850	N/A	1,071	850
		4a		\$184,056								
Baileytown	AC	4b		\$300,000	PF	LMI	N/A	421	331	N/A	421	331
Bedford County	AC	13		\$19,500	PF	LMI	N/A	227	157	N/A	193	136
		4a		\$430,500								
Blount County	AC	13		\$17,702	PF	LMI	N/A	2,844	1,735	N/A	2,844	1,752
		4a		\$381,658								
Braden	AC	13		\$11,500	PF	LMI	N/A	1,596	1,371	N/A	1,596	1,371
		6		\$137,783								
Bradford	AC	13		\$15,910	PF	LMI	N/A	1,146	722	N/A	1,146	722
		4a		\$307,773								
Byrdstown	AC	13		\$18,500	PF	LMI	N/A	686	611	N/A	686	611
		4b		\$481,500								
Carroll County	AC	13		\$17,550	PF	LMI	N/A	3,677	2,011	N/A	3,469	1,902
		6		\$282,450								
Charlotte	AC	13(P)		\$19,000	PF	LMI	N/A	654	594	N/A	654	594
		4b(P)		\$481,000								
Collegedale	AC	13		\$18,000	PF	LMI	N/A	99	72	N/A	122	73
		4b		\$387,000								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
Copperhill	AC	13(P)		\$23,500	PF	LMI	N/A	258	216	N/A	236	201
		4a(P)		\$476,500								
Cumberland City	AC	13		\$13,365	PF	LMI	N/A	45	27	N/A	38	26
		4a		\$127,811								
Dandridge	AC	13		\$21,000	PF	LMI	N/A	97	69	N/A	86	70
		4b		\$279,000								
Dayton	AC	13		\$19,500	PF	LMI	N/A	5,033	4,625	N/A	5,033	4,625
		6		\$267,870								
Decatur County	AC	13		\$26,500	PF	LMI	N/A	2,181	1,544	N/A	2,181	1,544
		4a		\$391,895								
Dover	AC	13		\$18,500	PF	LMI	N/A	1,253	1,027	N/A	1,253	1,027
		4b		\$368,500								
Eastview	AC	13		\$24,500	PF	LMI	N/A	1,104	697	N/A	1,104	946
		4a		\$392,972								
Elizabethton	AC	13(P)		\$21,000	PF	LMI	N/A	24,901	13,671	N/A	24,901	13,671
		4a(P)		\$479,000								
Erwin	AC	13		\$1,500	PF	LMI	N/A	124	89	N/A	147	105
		4b		\$313,500								
Franklin County	AC	13		\$13,500	PF	LMI	N/A	21,917	20,251	N/A	21,917	20,251
		6		\$286,500								
Gibson County	AC	13		\$13,500	PF	LMI	N/A	14,419	9,531	N/A	14,419	9,531
		6		\$286,500								
Giles County	AC	13		\$16,500	PF	LMI	N/A	223	147	N/A	183	129
		4a		\$363,500								
Gilt Edge	AC	13		\$10,500	PF	LMI	N/A	2,889	1,763	N/A	2,889	1,763
		6		\$151,880								
Grainger County	AC	13		\$14,500	PF	LMI	N/A	16,585	8,906	N/A	16,585	8,906
		6		\$285,500								
Greene County	AC	13		\$57,400	PF	LMI	N/A	228	166	N/A	225	189
		4a		\$442,600								
Greeneville	AC	13		\$25,000	PF	LMI	N/A	22,169	11,794	N/A	22,169	11,794
		4a		\$475,000								
Greenfield	AC	13		\$21,000	PF	LMI	N/A	2,599	1,978	N/A	2,599	1,978
		4a		\$332,634								
Hamilton County	AC	13		\$21,500	PF	LMI	N/A	248	181	N/A	202	169
		4b		\$478,500								
Hardin County	AC	13		\$27,500	PF	LMI	N/A	153	140	N/A	397	364

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
		4a		\$472,500								
Hartsville	AC	13		\$22,000	PF	LMI	N/A	2,778	2,011	N/A	2,778	2,011
		4b		\$403,000								
Haywood County	AC	4a		\$421,061	PF	LMI	N/A	208	178	N/A	124	121
		13		\$26,500								
Henderson	AC	13		\$24,000	PF	LMI	N/A	101	75	N/A	92	68
		4b		\$351,000								
Henderson County	AC	13		\$10,750	PF	LMI	N/A	2,746	1,845	N/A	2,746	1,845
		6		\$171,869								
Jacksboro	AC	13		\$20,972	PF	LMI	N/A	7,441	5,276	N/A	8,145	5,775
		4a		\$303,558								
Jasper	AC	13		\$17,500	PF	LMI	N/A	221	199	N/A	222	195
		4a		\$357,500								
Jefferson City	AC	13		\$21,000	PF	LMI	N/A	5,061	4,201	N/A	5,061	4,201
		4b		\$479,000								
Jefferson County	AC	13		\$20,000	PF	LMI	N/A	576	351	N/A	506	390
		4a		\$480,000								
Kenton		13(P)		\$12,500	ED	LMI						
[Universal Enterprises]		14b(P)		\$152,500								
Kimball	AC	13		\$18,000	PF	LMI	N/A	885	625	N/A	885	625
		4a		\$269,100								
LaFollette	AC	13		\$14,500	PF	LMI	N/A	22	16	N/A	18	18
		4b		\$231,655								
Lexington	AC	13		\$35,100	PF	LMI	N/A	5,139	3,644	N/A	5,139	3,644
		4b		\$464,900								
Lincoln County	AC	13		\$14,500	PF	LMI	N/A	201	147	N/A	182	159
		4a		\$485,500								
Linden	AC	13		\$18,500	PF	LMI	N/A	198	145	N/A	150	136
		4a		\$481,500								
Loretto	AC	13		\$17,500	PF	LMI	N/A	213	158	N/A	294	238
		4a		\$482,500								
Loudon	AC	13(P)		\$5,000	ED	LMI	N/A	20	11	N/A	15	15
[Ponce Properties, LLC]		14b(P)		\$288,000								
Marion County	AC	13		\$21,500	PF	LMI	N/A	4,138	2,912	N/A	2,686	1,888
		4b		\$478,500								
Marshall County	AC	13		\$18,500	PF	LMI	N/A	181	151	N/A	193	149
		4a		\$481,500								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
McLemoresville	AC	13		\$8,217	PF	LMI	N/A	353	240	N/A	353	240
		4a		\$107,817								
McMinn County	AC	13		\$21,500	PF	LMI	N/A	413	262	N/A	231	211
		4a		\$478,500								
Michie	AC	13		\$18,400	PF	LMI	N/A	1,980	1,273	N/A	1,980	1,273
		4a		\$350,600								
Middleton	AC	13		\$31,500	PF	LMI	N/A	633	390	N/A	633	390
		4b		\$468,500								
Monteagle	AC	13		\$19,500	PF	LMI	N/A	375	279	N/A	375	279
		4b		\$336,108								
Montgomery County	AC	13		\$13,300	PF	LMI	N/A	3,315	2,191	N/A	3,315	2,191
		4a		\$184,100								
Moore County	AC	13		\$18,000	PF	LMI	N/A	239	200	N/A	212	181
		4a		\$357,000								
Morgan County		13(P)		\$5,000	ED	LMI						
[ZeTek Power Corp.]		14b(P)		\$745,000								
Moscow	AC	13		\$9,924	PF	LMI	N/A	2,618	1,911	N/A	2,618	1,911
		6		\$130,476								
New Tazewell	AC	13		\$9,750	PF	LMI	N/A	5,549	4,430	N/A	5,549	4,430
		6		\$140,250								
Obion	AC	13		\$31,500	PF	LMI	N/A	1,743	1,105	N/A	1,743	1,105
		4a		\$468,500								
Oneida	AC	13		\$29,500	PF	LMI	N/A	2,232	1,734	N/A	2,232	1,734
		4b		\$470,500								
Perry County	AC	13		\$16,500	PF	LMI	N/A	168	143	N/A	138	138
		4a		\$368,896								
Petersburg	AC	13		\$11,900	PF	LMI	N/A	69	53	N/A	72	50
		4a		\$326,300								
Pikeville (IT)	AC	13		\$23,500	PF	U/N	N/A	3,010	NA	N/A	3,010	NA
		4a		\$476,500								
Red Bank	AC	13		\$19,500	PF	LMI	N/A	2,664	2,155	N/A	2,664	2,155
		4b		\$480,500								
Ripley	AC	13		\$21,500	PF	LMI	N/A	6,625	4,313	N/A	6,625	4,313
		4b		\$478,500								
Roane County	AC	13(P)		\$23,500	PF	LMI	N/A	595	447	N/A	489	377
		4a(P)		\$476,500								
Rossville	AC	13		\$10,499	PF	LMI	N/A	1,647	1,250	N/A	1,647	1,250

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
		6		\$126,277								
Saulsbury	AC	13		\$6,000	PF	LMI	N/A	663	514	N/A	663	514
		6		\$39,900								
Savannah	AC	13		\$16,000	PF	LMI	N/A	7,496	5,404	N/A	7,496	5,404
		6		\$230,000								
Sequatchie County	AC	13		\$23,500	PF	LMI	N/A	342	229	N/A	292	187
		4a		\$476,500								
Scott County	AC	13		\$27,000	PF	LMI	N/A	225	177	N/A	184	178
		4a		\$473,000								
Sharon	AC	4a		\$180,612	PF	LMI	N/A	1,118	938	N/A	1,118	938
		13		\$12,852								
Shelbyville [Wal-Mart]		14b(P)		\$500,000	ED	LMI						
Silerton	AC	13		\$8,000	PF	LMI	N/A	411	286	N/A	411	286
		6		\$128,160								
Smith County	AC	13		\$9,500	PF	LMI	N/A	112	90	N/A	95	76
		4a		\$348,023								
Soddy Daisy	AC	13		\$13,500	PF	LMI	N/A	41	36	N/A	44	33
		4b		\$161,500								
Somerville	AC	13		\$15,960	PF	LMI	N/A	2,912	2,417	N/A	2,912	2,417
		4b		\$320,040								
South Fulton	AC	13		\$11,500	PF	LMI	N/A	1,685	1,225	N/A	1,685	1,225
		6		\$68,105								
South Pittsburg	AC	13		\$18,500	PF	LMI	N/A	2,007	1,295	N/A	2,007	1,295
		4b		\$381,500								
Stanton	AC	13		\$11,500	PF	LMI	N/A	517	358	N/A	517	358
		4b		\$195,860								
Stewart County	AC	13		\$19,000	PF	LMI	N/A	6,130	4,916	N/A	6,130	4,916
		6		\$281,000								
Sumner County	AC	13		\$16,500	PF	LMI	N/A	41,467	40,679	N/A	41,467	40,679
		6		\$283,500								
Sweetwater	AC	13		\$19,740	PF	LMI	N/A	181	115	N/A	120	100
		4b		\$480,260								
Tipton County	AC	4a		\$462,686	PF	LMI	N/A	7,615	4,912	N/A	7,615	4,912
		13		\$29,000								
Toone	AC	13		\$10,250	PF	LMI	N/A	1,920	1,317	N/A	1,920	1,317
		6		\$175,238								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	Activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
Townsend	AC	13		\$11,800	PF	LMI	N/A	4,025	2,967	N/A	4,025	2,967
		6		\$119,860								
Tracy City	AC	13		\$18,500	PF	LMI	N/A	178	138	N/A	170	130
		4a		\$72,199								
Trezevant	AC	13		\$15,480	PF	LMI	N/A	849	575	N/A	849	575
		4b		\$273,480								
Vonore	AC	13		\$9,750	PF	LMI	N/A	3,286	2,238	N/A	3,286	2,238
		6		\$160,250								
Washington County (IT)	AC	13		\$18,000	PF	U/N	N/A	103	N/A	N/A	103	N/A
		4a		\$209,250								
Washington County	AC	13		\$16,500	PF	LMI	N/A	117	117	N/A	108	81
		4a		\$233,500								
Wayne County	AC	13		\$20,000	PF	LMI	N/A	160	105	N/A	57	43
		4a		\$333,844								
White Bluff	AC	13		\$16,500	PF	LMI	N/A	1,217	950	N/A	1,217	950
		4b		\$323,500								
White County	AC	13		\$21,500	PF	LMI	N/A	4,857	3,900	N/A	4,857	3,900
		4a		\$478,500								
Winchester	AC	13		\$20,000	PF	LMI	N/A	872	827	N/A	872	827
		4c		\$280,000								
<b>GRAND TOTAL</b>				\$33,128,531								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2001</b>							
<b>Grant Number: B-01-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2001 to FY 2001</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$31,505,000					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$37,673,496							
<b>(2) Program Income:</b> \$9,184,647					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$39,844,531					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$30,980,887					<b>(5) Local Administration:</b> \$2,171,035							
<b>D. Amount for State Administration:</b> \$730,100												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$39,844,531							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
					<b>Proposed</b>				<b>Actual</b>			
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Adamsville	AC	13		\$29,145	PF	LMI	N/A	1,350	828	N/A	1,350	828
		4b		\$470,855								
Alamo	AC	13(P)		\$9,500	PF	LMI	N/A	3,285	2,470	N/A	3,285	2,470
		6(P)		\$164,500								
Algood	AC	13		\$22,500	PF	LMI	N/A	113	92	N/A	109	93
		4b		\$327,500								
Allardt	AC	13(P)		\$7,000	PF	LMI	N/A	2,421	2,089	N/A	2,421	2,089
		6(P)(M)		\$107,492								
Athens	AC	13		\$23,500	PF	LMI	N/A	352	253	N/A	321	263
		4a		\$476,500								
Atoka	AC	13		\$24,070	PF	LMI	N/A	2,525	1,394	N/A	2,525	1,394
		4b		\$356,353								
Bulls Gap	AC	13		\$21,500	PF	LMI	N/A	866	637	N/A	866	637
		4b		\$478,500								
Bell Buckle	AC	13		\$12,500	PF	LMI	N/A	482	357	N/A	482	357
		4b		\$387,500								
Benton	AC	13(P)		\$44,500	H	LMI	N/A	38	38	N/A	25	25
		2(P)		\$9,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		8(P)		\$309,000								
		9a(P)		\$137,000								
Benton County	AC	13		\$31,500	PF	LMI	N/A	8,105	4,223	N/A	8,105	4,223
		4a		\$468,500								
Carthage	AC	13		\$21,500	PF	LMI	N/A	2,070	1,613	N/A	2,070	1,613
		4b		\$478,500								
Cocke County	AC	13		\$20,000	PF	LMI	N/A	281	227	N/A	243	222
		4a		\$480,000								
Collinwood	AC	13		\$21,200	PF	LMI	N/A	1,555	987	N/A	1,555	987
		4a		\$420,400								
Cookeville	AC	13		\$4,455	PF	LMI	N/A	358	333	N/A	358	333
		4b		\$295,650								
Cottage Grove	AC	13		\$13,530	PF	LMI	N/A	122	76	N/A	122	76
		4a		\$300,468								
Cowan	AC	13		\$19,500	PF	LMI	N/A	1,773	1,204	N/A	1,773	1,204
		4b		\$480,500								
Crab Orchard	AC	13(P)		\$37,500	H	LMI	N/A	45	45	N/A	28	28
		8(P)		\$235,200								
		9a(P)		\$227,300								
Cumberland County	AC	13		\$27,500	PF	LMI	N/A	114	97	N/A	145	115
		4a		\$472,500								
Decatur County	AC	13		\$28,700	PF	U/N	N/A	N/A	N/A	N/A	N/A	N/A
		4b		\$471,300								
Decaturville	AC	13		\$26,692	PF	LMI	N/A	533	420	N/A	533	420
		4b		\$376,508								
Dyer	AC	13		\$21,918	PF	LMI	N/A	2,321	1,636	N/A	2,321	1,636
		4b		\$318,386								
East Ridge	AC	13		\$19,500	PF	LMI	N/A	1,322	796	N/A	1,322	796
		4b		\$480,500								
Englewood	AC	13(P)		\$9,500	PF	LMI	N/A	6,308	5,097	N/A	6,308	5,097
		6(P)		\$141,370								
Erin	AC	13		\$17,500	PF	LMI	N/A	5,219	4,598	N/A	5,219	4,598
		4a		\$482,500								
Fentress County	AC	13		\$22,500	PF	LMI	N/A	167	166	N/A	129	127
		4a		\$477,500								
Fentress County		13(P)		\$15,000	ED	LMI						
[SKU]		14b(P)		\$598,400								



3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Gates	AC	13(P)		\$43,500	H	LMI	N/A	16	16	N/A	15	15
		2(P)		\$12,000								
		8(P)		\$382,000								
		9a(P)		\$44,850								
Gatlinburg	AC	4b		\$128,131	PF	LMI	N/A	41	25	N/A	41	25
Grand Junction	AC	13		\$16,980	PF	LMI	N/A	453	287	N/A	453	287
		4b		\$241,020								
Gruetli-Laager	AC	13(P)		\$44,500	H	LMI	N/A	51	51	N/A	49	49
		2(P)		\$2,000								
		8(P)		\$307,000								
		9a(P)		\$146,500								
Hamblen County	AC	13		\$30,380	PF	LMI	N/A	127	93	N/A	106	82
		4b		\$449,620								
Hamilton County (IT)	AC	13		\$8,100	PF	U/N	N/A	6,237	N/A	N/A	6,237	N/A
		4a		\$62,167								
Hancock County	AC	13		\$21,500	PF	LMI	NA	1,200	967	NA	1,200	967
		4a		\$478,500								
Harriman	AC	13		\$31,500	PF	LMI	N/A	4,933	3,058	N/A	4,933	3,058
		4b		\$468,500								
Hawkins County	AC	13		\$22,500	PF	LMI	N/A	275	149	N/A	221	115
		4a		\$373,500								
Henry	AC	13		\$48,420	PF	LMI	N/A	504	414	N/A	504	414
		4b		\$451,580								
Henry		13(P)		\$13,860	ED	LMI						
[Mark I Molded Plastics]		14b(P)		\$376,320								
Henning	AC	13		\$34,500	PF	LMI	N/A	802	464	N/A	802	464
		4b		\$465,000								
Hickman County	AC	13		\$16,500	PF	LMI	N/A	9,809	7,523	N/A	9,809	7,523
		4a		\$483,500								
Hohenwald	AC	13		\$16,500	PF	LMI	N/A	6,355	4,067	N/A	6,355	4,067
		4a		\$482,880								
Hollow Rock	AC	13(P)		\$35,770	H	LMI	N/A	74	74	N/A	47	47
		8(P)		\$85,000								
		9a(P)		\$379,230								
Hornbeak	AC	13		\$31,500	PF	LMI	N/A	121	104	N/A	137	104
		4b		\$468,500								
Houston County	AC	13		\$18,280	PF	LMI	N/A	287	252	N/A	244	223

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
		4a		\$481,720								
Huntingdon	AC	13		\$29,525	PF	LMI	N/A	3,392	2,473	N/A	3,392	2,473
		4b		\$470,475								
Iron City	AC	13		\$13,000	PF	LMI	N/A	108	102	N/A	87	81
		4a		\$331,462								
Jackson County	AC	13(P)		\$16,500	PF	LMI	N/A	12,004	10,253	N/A	12,004	10,253
		6(P)		\$283,500								
Lewis County	AC	13		\$13,500	PF	LMI	N/A	5,901	5,777	N/A	5,901	5,777
		6		\$286,500								
Lewisburg	AC	13		\$26,000	PF	LMI	N/A	844	650	N/A	844	650
		4b		\$472,000								
Livingston	AC	13		\$20,500	PF	LMI	N/A	7,920	4,594	N/A	7,920	4,594
		4a		\$471,050								
Loudon	AC	13(P)		\$32,460	H	LMI	N/A	32	32	N/A	15	15
		8(P)		\$162,000								
		9a(P)		\$305,540								
Macon County	AC	13		\$20,500	PF	LMI	N/A	219	188	N/A	225	194
		4a		\$479,500								
Martin	AC	13		\$21,500	PF	LMI	N/A	8,528	5,279	N/A	8,528	5,279
		4a		\$478,500								
McMinnville	AC	13(P)		\$53,500	H	LMI	N/A	46	40	N/A	26	26
		8(P)		\$106,000								
		9a(P)		\$340,500								
Milan	AC	13		\$31,050	PF	LMI	N/A	94	88	N/A	94	88
		4b		\$468,950								
Minor Hill	AC	13		\$14,000	PF	LMI	N/A	59	41	N/A	61	46
		4a		\$161,000								
Mitchellville	AC	13		\$17,500	PF	LMI	N/A	215	166	N/A	215	166
		4b		\$482,200								
Monroe County	AC	13		\$20,445	PF	LMI	N/A	219	188	N/A	225	194
		4a		\$479,555								
Monterey	AC	13		\$25,000	PF	LMI	N/A	4,272	3,289	N/A	4,272	3,289
		4a		\$475,000								
Morristown	AC	13(P)(M)		\$33,000	H	LMI	N/A	48	48	N/A	30	30
		9a(P)(M)		\$367,000								
Munford	AC	13		\$27,053	PF	LMI	N/A	9,719	6,269	N/A	9,719	6,269
		4a		\$382,157								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons/ L/M Jobs
New Hope	AC	13(P)		\$26,900	H	LMI	N/A	26	26	N/A	17	17
		2(P)		\$5,000								
		8(P)		\$250,000								
		9a(P)		\$43,100								
New Market	AC	13		\$21,036	PF	LMI	N/A	3,422	2,601	N/A	3,422	2,601
		4A		\$478,964								
Niota	AC	13		\$33,500	PF	LMI	N/A	315	225	N/A	271	216
		4a		\$716,500								
Obion County	AC	13(P)		\$15,000	ED	LMI	N/A	55	28	N/A	61	31
[Williams Sausage]		14b(P)		\$485,000								
Oliver Springs	AC	13		\$32,350	PF	LMI	N/A	5,842	4,510	N/A	5,842	4,510
		4a		\$467,650								
Orme	AC	13		\$16,240	PF	LMI	N/A	157	47	N/A	133	122
		4a		\$229,437								
Overton County	AC	13(P)		\$17,500	PF	LMI	N/A	10,798	8,142	N/A	10,798	8,142
		6(P)		\$282,500								
Parrottsville	AC	13		\$15,000	PF	LMI	N/A	209	150	N/A	209	150
		4b		\$258,000								
Pegram	AC	13(P)		\$54,500	H	LMI	N/A	19	19	N/A	26	26
		2(P)		\$6,000								
		8(P)		\$277,000								
		9a(P)		\$56,909								
Pigeon Forge	AC	13		\$16,500	PF	LMI	N/A	51	44	N/A	41	41
		4b		\$234,258								
Pleasant View	AC	13		\$21,000	PF	LMI	N/A	765	469	N/A	763	464
		4b		\$479,000								
Pulaski	AC	13		\$23,000	PF	LMI	N/A	3,835	3,298	N/A	3,835	3,298
		4b		\$477,000								
Puryear	AC	13		\$26,500	PF	U/N	N/A	668	N/A	N/A	668	N/A
		4a		\$473,500								
Red Boiling Springs	AC	13		\$21,500	PF	LMI	N/A	3,860	3,161	N/A	3,860	3,161
		4a		\$478,500								
Rutherford	AC	13		\$15,375	PF	LMI	N/A	1,234	887	N/A	1,234	887
		4a		\$436,491								
Samburg	AC	13(P)		\$59,000	H	LMI	N/A	32	32	N/A	21	21
		8(P)		\$270,000								
		9a(P)		\$171,000								



3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
GRAND TOTAL				\$39,844,531								

## Part 1

State: Tennessee					Reporting Period FY: 2002							
Grant Number: B-02-DC-47-0001					Date as of: June 30, 2016							
1. Financial Status					2. National Objectives							
A. Total Funds					A. Period Specified for Benefit: FY 2002 to FY 2002							
					B. Amount Used to:							
(1) Allocation: \$31,570,000					(1) Benefit to Low/Moderate Income Persons: \$34,702,658							
(2) Program Income: \$6,523,000					(2) Prevent/Eliminate Slums/Blight: \$0							
					(3) Meet Urgent Community Development Needs: \$677,060							
B. Amount Obligated to Recipients: \$37,183,991					(4) Acquisition/Rehabilitation Noncountable: \$0							
C. Amount Drawn Down: \$30,736,891					(5) Local Administration: \$1,804,273							
D. Amount for State Administration: \$731,400												
E. Technical Assistance: \$0					TOTAL: \$37,183,991							
F. Section 108 Loan Guarantees: \$0												
					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Purpose	Nat'l Objective	# of Units/Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Auburntown	AC	13		\$17,500	PF	LMI	N/A	150	93	N/A	137	83
		4A		\$418,600								
Baxter	AC	13		\$20,500	PF	LMI	N/A	4,138	3,480	N/A	4,138	3,480
		4A		\$479,500								
Beersheba Springs	AC	13 (P)		\$24,000	H	LMI	N/A	20	20	N/A	25	25
		9A (P)		\$109,000								
		2 (P)		\$6,000								
		08 (P)		\$134,000								
Bolivar	AC	13		\$31,500	PF	LMI	N/A	5,509	3,944	N/A	5,509	3,944
		4B		\$468,500								
Bradley County	AC	13		\$23,500	PF	LMI	N/A	649	493	N/A	405	357
		4A		\$476,500								
Brighton	AC	13		\$31,500	PF	LMI	N/A	2,057	1,572	N/A	2,057	1,572
		4A		\$468,500								
Byrdstown	AC	13		\$18,500	PF	LMI	N/A	4,240	2,599	N/A	4,240	2,599
		4A		\$481,500								
Calhoun	AC	13		\$23,500	PF	LMI	N/A	303	226	N/A	177	160
		4A		\$476,500								
Campbell County	AC	13		\$1,500	PF	LMI	N/A	123	105	N/A	77	71
		4A		\$498,500								
Cannon County	AC	13		\$23,500	PF	LMI	N/A	181	121	N/A	97	53
		4A		\$476,500								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Carter County	AC	13		\$27,500	PF	LMI	N/A	1,278	1,039	N/A	1,278	1,039
		4A		\$472,500								
Centerville	AC	13		\$16,500	PF	LMI	N/A	1,581	1,138	N/A	1,581	1,138
		4B		\$341,400								
Charleston	AC	13		\$23,500	PF	LMI	N/A	137	129	N/A	132	132
		4B		\$476,500								
Cheatham County	AC	13		\$16,500	PF	LMI	N/A	5,497	3,804	N/A	5,497	3,804
		6		\$283,500								
Church Hill	AC	13		\$8,000	PF	LMI	N/A	6,166	3,681	N/A	6,166	3,681
		6		\$153,500								
Claiborne County	AC	13		\$20,020	PF	LMI	N/A	166	121	N/A	161	124
		4A		\$434,980								
Clarksburg	AC	13		\$34,131	PF	LMI	N/A	890	566	N/A	890	566
		4B		\$465,869								
Clay County	AC	13		\$21,000	PF	LMI	N/A	86	73	N/A	80	69
		4A		\$372,000								
Cookeville		14B(P)		\$500,000	ED	LMI						
[Cumberland Cultured, Inc.]												
Crockett County	AC	13		\$14,500	PF	LMI	N/A	10,486	7,844	N/A	10,486	7,844
		6		\$285,500								
Dandridge	AC	4A		\$500,000	PF	LMI	N/A	664	591	N/A	268	256
Decatur	AC	13		\$25,000	PF	LMI	N/A	339	275	N/A	127	96
		4A		\$475,000								
DeKalb County	AC	13		\$18,500	PF	LMI	N/A	174	140	N/A	118	93
		4A		\$481,500								
Englewood	AC	13		\$27,500	PF	LMI	N/A	418	312	N/A	210	165
		4A		\$472,500								
Enville	AC	13		\$9,942	PF	LMI	N/A	805	760	N/A	1,070	760
		6		\$130,767								
Etowah	AC	13		\$26,500	PF	LMI	N/A	237	179	N/A	179	118
		4A		\$473,500								
Finger	AC	13		\$10,820	PF	LMI	N/A	2,462	1,635	N/A	2,462	1,635
		6		\$144,505								
Franklin County	AC	13		\$14,500	PF	LMI	N/A	1,153	973	N/A	1,153	973
		4A		\$338,250								
Gleason	AC	13		\$24,840	PF	LMI	N/A	1,502	976	N/A	1,502	976
		4A		\$409,356								
Grainger County	AC	13		\$14,500	PF	LMI	N/A	16,585	8,906	N/A	16,585	8,906
		6		\$285,500								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Greenback	AC	13		\$9,750	PF	LMI	N/A	9,193	7,827	N/A	9,193	7,814
		6		\$160,250								
Greenfield	AC	13		\$33,500	PF	LMI	N/A	2,599	1,978	N/A	2,599	1,978
		4A		\$466,500								
Halls	AC	13		\$26,865	PF	LMI	N/A	4,809	3,217	N/A	4,809	3,217
		4A		\$395,885								
Hardin County		13(P)		\$13,350	ED	LMI						
[The Design Team Sign Company, LLC]		14B(P)		\$486,650								
Haywood County	AC	13		\$21,500	PF	LMI	N/A	121	92	N/A	133	113
		4A		\$478,500								
Jackson County	AC	13		\$22,500	PF	LMI	N/A	127	103	N/A	104	88
		4A		\$427,500								
Johnson County	AC	13		\$21,000	PF	LMI	NA	131	97	NA	95	63
		4A		\$479,000								
Johnson County (IT)	AC	13		\$16,280	PF	U/N	N/A	650	N/A	N/A	650	N/A
		4A		\$205,060								
LaFollette	AC	13		\$29,500	PF	LMI	N/A	8,035	6,074	N/A	8,035	6,074
		4B		\$470,500								
Lake City	AC	13		\$31,475	PF	LMI	N/A	1,910	1,654	N/A	1,910	1,654
		4b		\$468,525								
Lake County	AC	13		\$19,500	PF	LMI	N/A	4,323	3,463	N/A	4,323	3,463
		6		\$280,500								
Lauderdale County	AC	13		\$14,500	PF	LMI	N/A	28,672	28,070	N/A	28,672	28,070
		6		\$285,500								
Lawrenceburg	AC	13		\$17,500	PF	LMI	N/A	1,713	1,203	N/A	1,713	1,203
		4B		\$482,500								
Linden	AC	13		\$14,500	PF	LMI	N/A	3,916	2,303	N/A	3,916	2,303
		4a		\$485,500								
Lobelville	AC	13		\$4,500	PF	LMI	N/A	1,894	1,456	N/A	1,894	1,456
		6		\$118,500								
Luttrell	AC	13		\$29,500	PF	LMI	N/A	2,365	1,937	N/A	2,365	1,937
		4B		\$470,500								
Lynnville	AC	13		\$4,500	PF	LMI	N/A	1,394	1,052	N/A	1,372	1,040
		6		\$55,560								
Macon County		14B(P)		\$500,000	ED	LMI						
[Nestle Waters]												
Marion County	AC	13		\$24,000	PF	LMI	N/A	251	212	N/A	121	83
		4A		\$476,000								
Mason	AC	13		\$8,500	PF	LMI	N/A	1,856	1,540	N/A	1,856	1,540



					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		6		\$130,900								
Maynardville	AC	13		\$26,500	PF	LMI	N/A	133	112	N/A	139	111
		4A		\$473,375								
McEwen	AC	13		\$19,000	PF	LMI	N/A	1,471	1,209	N/A	1,471	1,209
		4B		\$391,304								
McKenzie	AC	13 (P)		\$50,500	H	LMI	N/A	30	30	N/A	21	21
		9A (P)		\$187,000								
		2 (P)		\$17,500								
		08 (P)		\$245,000								
Michie	AC	13		\$22,500	PF	LMI	N/A	2,034	1,432	N/A	2,034	1,432
		4A		\$341,100								
Midtown	AC	13		\$9,750	PF	LMI	N/A	4,822	4,002	N/A	4,822	3,986
		6		\$141,290								
Morgan County	AC	13		\$21,500	PF	LMI	N/A	163	145	N/A	179	157
		4A		\$478,500								
Mosheim	AC	13		\$32,000	PF	LMI	N/A	1,385	1,091	N/A	1,385	1,091
		4B		\$468,000								
New Tazewell	AC	13		\$17,617	PF	LMI	N/A	51	47	N/A	52	48
		4b		\$250,994								
Newbern (IT)	AC	13(P)		\$28,000	PF	U/N	N/A	7,560	N/A	N/A	7,560	N/A
		4A(P)		\$472,000								
Obion County	AC	13		\$15,580	PF	LMI	N/A	3,044	1,811	N/A	3,044	1,811
		4A		\$268,657								
Oneida	AC	13(P)		\$16,500	ED	LMI	N/A	75	39	N/A	67	34
[East Tennessee Trailers, LLC]		14B(P)		\$733,500								
Overton County	AC	13		\$20,000	PF	LMI	N/A	115	104	N/A	115	98
		4A		\$430,000								
Parkers Crossroads	AC	13		\$8,297	PF	LMI	N/A	1,746	1,397	N/A	1,746	1,397
		6		\$113,317								
Parsons	AC	13		\$31,500	PF	LMI	N/A	2,654	2,168	N/A	2,654	2,168
		4A		\$468,500								
Pickett County	AC	13		\$12,616	PF	LMI	N/A	5,594	4,039	N/A	5,594	4,039
		6		\$213,584								
Plainview	AC	13		\$8,500	PF	LMI	N/A	3,047	2,188	N/A	3,047	2,188
		6		\$151,500								
Portland	AC	13		\$17,500	PF	LMI	N/A	13,855	11,569	N/A	13,855	11,569
		4A		\$399,357								
Powell's Crossroads		13		\$25,500	PF	LMI						
		4B		\$474,500								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Rhea County	AC	13		\$23,500	PF	LMI	N/A	1,377	1,067	N/A	1,377	1,067
		4B		\$476,500								
Saulsberry	AC	13		\$4,000	PF	LMI	N/A	2,546	1,826	N/A	2,546	1,826
		6		\$83,300								
Savannah	AC	13 (P)		\$59,000	H	LMI	N/A	22	22	N/A	18	18
		9A (P)		\$83,500								
		2 (P)		\$5,000								
		08 (P)		\$352,500								
Scott County	AC	13		\$24,000	PF	LMI	N/A	395	324	N/A	395	324
		4B		\$476,000								
Scott County		13(P)		\$15,000	ED	LMI						
[Talisman Battery Group, Inc.]		14B(P)		\$735,000								
Scott County		13(P)		\$15,000	ED	LMI						
[Trakker Trailers Co.]		14B(P)		\$735,000								
Scotts Hill	AC	13		\$26,000	PF	LMI	N/A	3,324	1,905	N/A	3,324	1,905
		4a		\$474,000								
Smith County	AC	13		\$23,500	PF	LMI	N/A	1,995	1,714	N/A	1,995	1,714
		4A		\$431,050								
Smithville	AC	13		\$19,500	PF	LMI	N/A	4,189	3,175	N/A	4,189	3,175
		4B		\$480,500								
Sneedville	AC	13		\$19,500	PF	LMI	N/A	1,094	886	N/A	1,094	886
		4B		\$480,500								
St. Joseph	AC	13		\$11,500	PF	LMI	N/A	1,023	642	N/A	1,023	642
		4A		\$179,460								
Sunbright	AC	13		\$9,500	PF	LMI	N/A	1,617	1,358	N/A	1,617	1,358
		6		\$180,500								
Tiptonville	AC	13(P)		\$50,000	H	LMI	N/A	54	54	N/A	16	16
		1(P)		\$27,000								
		2(P)		\$16,000								
		8(P)		\$217,000								
		9A(P)		\$190,000								
Trenton	AC	13		\$32,080	PF	LMI	N/A	3,672	2,299	N/A	3,672	2,299
		4B		\$467,920								
Unicoi	AC	13		\$27,000	PF	LMI	N/A	3,432	2,217	N/A	3,432	2,217
		4A		\$473,000								
Union County	AC	13		\$14,500	PF	LMI	N/A	18,021	13,804	N/A	18,021	13,804
		6		\$285,500								
Viola	AC	13		\$6,000	PF	LMI	N/A	1,437	1,175	N/A	1,437	1,175
		6		\$100,882								

					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Warren County		13(P)		\$15,000	ED	LMI						
[Bouldin Corporation]		14B(P)		\$485,000								
Waverly	AC	13		\$18,500	PF	LMI	N/A	2,848	2,475	N/A	2,848	2,475
		4B		\$481,500								
Weakley County	AC	13		\$17,160	PF	LMI	N/A	5,266	4,529	N/A	5,266	4,529
		6		\$256,080								
White County	AC	13		\$21,500	PF	LMI	N/A	3,349	2,525	N/A	3,349	2,525
		4A		\$478,500								
Whiteville	AC	13		\$13,700	PF	LMI	N/A	1,162	854	N/A	1,162	854
		4A		\$218,991								
Whitwell	AC	13		\$23,500	PF	LMI	N/A	1,452	1,033	N/A	1,452	1,033
		4B		\$476,500								
GRAND TOTAL				\$37,183,991								

State: Tennessee					Reporting Period FY: 2003								
Grant Number: B-03-DC-47-0001					Date as of: June 30, 2016								
1. Finanical Status					2. National Objectives								
A. Total Funds					A. Period Specified for Benefit: FY 2003 to FY 2003								
					B. Amount Used to:								
(1) Allocation: \$30,940,000					(1) Benefit to Low/Moderate Income Persons: \$31,669,853								
(2) Program Income: \$7,136,958					(2) Prevent/Eliminate Slums/Blight: \$0								
					(3) Meet Urgent Community Development Needs: \$1,670,958								
B. Amount Obligated to Recipients: \$35,166,699					(4) Acquisition/Rehabilitation Noncountable: \$0								
C. Amount Drawn Down: \$29,452,631					(5) Local Administration: \$1,825,888								
D. Amount for State Administration: \$718,800													
E. Technical Assistance: \$0					TOTAL: \$35,166,699								
F. Section 108 Loan Garantees: \$0													
					8. Accomplishments								
							Proposed			Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.	
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs	
Alexandria	AC	13		\$23,500	PF	LMI	N/A	1,965	1,377	N/A	1,965	1,377	
		4A		\$476,500									
Bedford County	AC	13		\$16,500	PF	LMI	N/A	1,831	1,507	N/A	1,831	1,507	
		4A		\$383,500									
Bells	AC	13		\$29,500	PF	LMI	N/A	2,247	1,600	N/A	2,247	1,600	
		4B		\$470,500									
Big Sandy	AC	13		\$12,680	PF	LMI	N/A	774	706	N/A	774	706	
		4A		\$202,320									
Bluff City	AC	13		\$48,335	PF	LMI	N/A	1,997	1,430	N/A	1,997	1,430	
		4A		\$451,665									
Brownsville	AC	13		\$26,500	PF	LMI	N/A	4,477	2,987	N/A	4,477	2,987	
		4B		\$473,500									
Brownsville		14B(P)		\$750,000	ED	LMI							
[Dynametal Technologies, Inc.]													
Bruceton	AC	13		\$32,120	PF	LMI	N/A	1,359	1,005	N/A	1,359	1,005	
		4B		\$467,880									
Cannon County	AC	13(P)		\$17,500	ED	LMI	NA	38	20	NA	31	22	
[Cumberland Molded Products]		14B(P)		\$482,500									
Carroll County	AC	13		\$19,500	PF	LMI	N/A	3,796	3,454	N/A	3,796	3,454	

					8. Accomplishments							
							Proposed			Actual		
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		6		\$280,500								
Carter County (IT)	AC	13		\$30,000	PF	U/N	NA	484		NA	308	
		4A		\$470,000								
Caryville		13(P)		\$10,000	ED	LMI						
[Camel Manufacturing]		14B(P)		\$740,000								
Celina	AC	13		\$20,000	PF	LMI	N/A	3,486	2,775	N/A	3,486	2,775
		4A		\$480,000								
Chester County	AC	13		\$10,000	PF	LMI	N/A	2,436	2,063	N/A	2,436	2,063
		6		\$235,700								
Cornersville	AC	13		\$13,500	PF	LMI	N/A	797	614	N/A	797	614
		4B		\$309,500								
Covington	AC	13		\$26,500	PF	LMI	N/A	5,174	7,002	N	7,002	5,174
		4A		\$473,500								
Crossville	AC	13(P)		\$48,200	H	LMI	N/A	35	35	N/A	19	19
		2(P)		\$4,000								
		8(P)		\$220,000								
		9A(P)		\$227,800								
Cumberland City	AC	13		\$18,500	PF	LMI	N/A	66	44	N/A	55	40
		4A		\$481,500								
Dayton	AC	13		\$26,500	PF	LMI	N/A	218	154	N/A	117	71
		4A		\$438,500								
Decherd	AC	13		\$20,000	PF	LMI	N/A	2,342	1,949	N/A	2,342	1,949
		4C		\$280,000								
Dickson County (IT)	AC	13(P)		\$23,500	PF	U/N	N/A	N/A	N/A	N/A	NA	NA
		4A(P)		\$441,958								
Dover (2004 project)	AC	13		\$23,500	PF	LMI	N/A	1,399	1,207	N/A	1,399	1,207
		4B		\$376,500								
Ducktown	AC	13		\$26,500	PF	LMI	N/A	191	183	N/A	141	118
		4A		\$473,500								
Dyer	AC	13		\$31,500	PF	LMI	N/A	2,482	1,613	N/A	2,482	1,613
		4B		\$468,500								
Dyer County	AC	13(P)		\$59,000	H	LMI	N/A	37	37	N/A	15	15
		2(P)		\$8,000								
		8(P)		\$324,000								
		9A(P)		\$109,000								
Elizabethton (IT)	AC	13(P)		\$15,000	PF	U/N	N/A	NA	NA	NA	NA	NA
		4A(P)		\$275,500								
Erin	AC	13		\$19,500	PF	LMI	N/A	5,546	4,980	N/A	5,546	4,980
		4A		\$480,500								

					8. Accomplishments							
							Proposed			Actual		
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Erwin	AC	13		\$24,900	PF	LMI	N/A	5,468	3,516	N/A	5,468	3,516
		4B		\$475,100								
Estill Springs	AC	13		\$17,500	PF	LMI	N/A	3,172	1,916	N/A	3,172	1,916
		4A		\$282,500								
Friendship	AC	13		\$19,784	PF	LMI	N/A	659	604	N/A	659	604
		4B		\$288,196								
Gadsden	AC	13		\$11,500	PF	LMI	N/A	1,424	933	N/A	1,424	933
		6		\$158,899								
Gainesboro	AC	13		\$22,500	PF	LMI	N/A	1,300	1,066	N/A	1,300	1,066
		4A		\$477,500								
Giles County	AC	13		\$16,500	PF	LMI	N/A	2,790	1,939	N/A	2,790	1,939
		4A		\$467,300								
Grainger County		13(P)		\$11,500	ED	LMI						
[Sexton Furniture]		14B(P)		\$488,500								
Greenbrier	AC	13		\$20,500	PF	LMI	N/A	4,659	3,229	N/A	4,659	3,229
		4B		\$479,500								
Grundy County	AC	13		\$14,100	PF	LMI	N/A	14,365	11,607	N/A	14,365	11,607
		6		\$196,325								
Hamilton County (IT)	AC	13		\$16,500	PF	U/N	N/A	N/A	N/A	N/A	N/A	N/A
		4C		\$483,500								
Hardeman County	AC	13		\$19,500	PF	LMI	N/A	5,276	5,107	N/A	5,276	5,107
		6		\$280,500								
Hardin County	AC	13		\$19,500	PF	LMI	N/A	5,090	4,586	N/A	5,090	4,586
		6		\$280,500								
Hartsville/Trousdale County	AC	13		\$23,500	PF	LMI	N/A	2,460	2,140	N/A	2,460	2,140
		4B		\$476,500								
Hawkins County		13(P)		\$13,000	ED	LMI						
[International Playing Card]		14B(P)		\$443,000								
Hendersonville	AC	13		\$21,500	PF	LMI	N/A	117	116	N/A	115	102
		4B		\$378,500								
Huntingdon	AC	13		\$26,500	PF	LMI	N/A	2,655	1,850	N/A	2,655	1,850
		4B		\$473,500								
Loretto	AC	13		\$16,500	PF	LMI	N/A	1,971	1,653	N/A	1,971	1,653
		4A		\$352,418								
Macon County	AC	13		\$20,500	PF	LMI	N/A	187	157	N/A	116	101
		4A		\$479,500								
Madisonville	AC	13		\$26,500	PF	LMI	N/A	2,250	1,643	N/A	2,250	1,643

					8. Accomplishments							
							Proposed			Actual		
3. Locality	3a. Status	4. activity	4a. Status	5. Amount	6. Pur- pose	7. Nat'l Objec- tive	a. # of Units/ Loans	b. Total # of Persons Jobs	c. Total # of L/M Persons / L/M Jobs	d. # of Units/ Loans	e. Total # of Persons/ Jobs	f. Total # of L/M Persons/ L/M Jobs
		4B		\$427,754								
Marshall County	AC	13		\$25,500	PF	LMI	N/A	186	128	N/A	195	150
		4A		\$474,500								
Maury City	AC	13(P)		\$45,100	H	LMI	N/A	32	32	N/A	15	15
		2(P)		\$18,000								
		8(P)		\$349,000								
		9A(P)		\$87,900								
Maury County	AC	13		\$17,500	PF	LMI	N/A	64,512	60,319	N/A	64,512	60,319
		6		\$282,500								
McNairy County	AC	13		\$10,600	PF	LMI	N/A	2,705	2,167	N/A	2,705	2,167
		6		\$205,160								
McMinn County	AC	13		\$26,500	PF	LMI	N/A	413	315	N/A	124	85
		4A		\$473,500								
Meigs County	AC	13		\$26,500	PF	LMI	N/A	280	240	N/A	148	131
		4A		\$473,500								
Millersville	AC	13		\$18,500	PF	LMI	N/A	6,075	4,805	N/A	6,075	4,805
		4C		\$281,500								
Monroe County	AC	6		\$300,000	PF	LMI	N/A	4,945	4,747	N/A	4,945	4,747
Morrison	AC	13		\$16,250	PF	LMI	N/A	5,503	3,792	N/A	5,503	3,792
		6		\$283,750								
Mountain City	AC	13		\$19,500	PF	LMI	N/A	7,018	4,351	N/A	7,018	4,351
		4A		\$480,500								
Oakdale	AC	13		\$9,500	PF	LMI	N/A	3,094	2,126	N/A	3,094	2,126
		6		\$182,500								
Obion	AC	13		\$9,500	PF	LMI	N/A	2,091	1,547	N/A	2,091	1,547
		6		\$163,000								
Oliver Springs	AC	13		\$29,975	PF	LMI	N/A	3,033	2,457	N/A	3,033	2,457
		4B		\$470,025								
Oneida	AC	13		\$31,500	PF	LMI	N/A	2,378	1,848	N/A	2,378	1,848
		4B		\$468,500								
Palmer (2004 project)	AC	13		\$28,500	PF	LMI						
		4b		\$471,500								
Paris	AC	13(P)		\$51,000	H	LMI	N/A	35	34	N/A	24	24
		2(P)		\$16,800								
		8(P)		\$200,000								
		9A(P)		\$232,200								
Perry County	AC	13		\$16,202	PF	LMI	N/A	3,916	2,346	N/A	3,916	2,346
		4A		\$470,998								

					8. Accomplishments							
							Proposed			Actual		
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Polk County	AC	13		\$26,500	PF	LMI	N/A	457	335	N/A	392	309
		4A		\$473,500								
Red Boiling Springs	AC	13		\$21,500	PF	LMI	N/A	3,860	3,188	N/A	3,860	3,188
		4A		\$478,500								
Ridgely	AC	13		\$25,400	PF	LMI	N/A	2,228	1,693	N/A	2,228	1,693
		4A		\$474,600								
Saltillo	AC	13		\$6,750	PF	LMI	N/A	363	344	N/A	363	344
		6		\$67,500								
Sardis	AC	13		\$5,116	PF	LMI	N/A	770	619	N/A	770	619
		4A		\$88,970								
Selmer	AC	13		\$30,500	PF	LMI	N/A	16,648	10,155	N/A	16,648	10,155
		4A		\$454,977								
Sequatchie County (2004 project)	AC	13		\$26,500	PF	LMI	N/A	336	251	N/A	198	112
		4A		\$473,500								
Sevier County	AC	13		\$800	PF	LMI	N/A	158	144	N/A	165	165
		4A		\$499,200								
Soddy-Daisy	AC	13(P)		\$37,000	H	LMI	N/A	37	37	N/A	24	24
		2(P)		\$3,000								
		8(P)		\$255,000								
		9A(P)		\$205,000								
South Carthage	AC	13		\$7,000	PF	LMI	N/A	1,274	954	N/A	1,274	954
		6		\$117,100								
Sparta	AC	13		\$20,000	PF	LMI	N/A	4,234	3,319	N/A	4,234	3,319
		4B		\$480,000								
Spring City	AC	13		\$26,500	PF	LMI	N/A	1,155	843	N/A	1,155	843
		4B		\$473,500								
Springfield	AC	13		\$17,500	PF	LMI	N/A	15,738	12,433	N/A	15,738	12,433
		6		\$282,500								
Stanton	AC	13(P)		\$54,000	H	LMI	N/A	30	26	N/A	14	14
		2(P)		\$59,000								
		8(P)		\$239,000								
		9A(P)		\$148,000								
Stantonville	AC	13		\$3,300	PF	LMI	N/A	356	224	N/A	356	224
		6		\$31,292								
Tazewell	AC	13		\$22,850	PF	LMI	N/A	76	62	N/A	48	43
		4B		\$313,750								
Tipton County	AC	13		\$24,500	PF	LMI	N/A	14,818	10,728	N/A	14,818	10,728
		4A		\$475,500								
Tracy City	AC	13		\$26,500	PF	LMI	N/A	104	102	N/A	15	38



					8. Accomplishments							
							Proposed			Actual		
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4B		\$473,500								
Trezevant	AC	13		\$16,770	PF	LMI	N/A	910	692	N/A	910	692
		4A		\$297,130								
Union County		13(P)		\$5,000	ED	LMI						
[Permalife]		14B(P)		\$420,000								
Vonore	AC	13		\$9,156	PF	LMI	N/A	22	19	N/A	18	15
		4B		\$118,444								
Westmoreland	AC	13		\$20,500	PF	LMI	N/A	2,903	2,276	N/A	2,903	2,276
		4A		\$406,700								
GRAND TOTAL				\$35,166,699								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2004</b>								
<b>Grant Number: B-04-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>								
<b>1. Financial Status</b>					<b>2. National Objectives</b>								
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2004 to FY 2004</b>								
					<b>B. Amount Used to:</b>								
<b>(1) Allocation:</b> \$31,250,733					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$34,772,277								
<b>(2) Program Income:</b> \$6,772,500					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0								
					<b>(3) Meet Urgent Community Development Needs:</b> \$478,500								
<b>B. Amount Obligated to Recipients:</b> \$37,152,403					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0								
<b>C. Amount Drawn Down:</b> \$37,274,348					<b>(5) Local Administration:</b> \$1,901,626								
<b>D. Amount for State Administration:</b> \$725,015													
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$37,152,403								
<b>F. Section 108 Loan Guarantees:</b> \$0													
					<b>8. Accomplishments</b>								
							<b>Proposed</b>			<b>Actual</b>			
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>	
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>	
Anderson County	AC	13		\$28,126	PF	LMI	N/A	90	84	N/A	86	80	
		4a		\$332,305									
Athens	AC	13		\$26,500	PF	LMI	N/A	521	397	N/A	249	197	
		4a		\$473,500									
Atoka	AC	13		\$26,500	PF	LMI	N/A	4745	2448	N/A	4745	2448	
		4a		\$473,500									
Bean Station	AC	13		\$26,000	PF	LMI	N/A	6,277	5,712	N/A	6,277	5,712	
		4a		\$452,816									
Bledsoe County	AC	13		\$26,500	PF	LMI	N/A	310	231	N/A	156	101	
		4a		\$473,500									
Cannon County	C	13(P)		\$16,000	ED	LMI	NA	42	21	NA	13	7	
[Global Industrial Components		14b(P)		\$448,000									
Chapel Hill		14b(P)		\$65,000	ED	LMI							
[Lobelson-McCabe, Inc]													
Chapel Hill	AC	13		\$13,160	PF	LMI	N/A	1,053	887	N/A	1,053	887	
		4a		\$181,180									

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Church Hill	AC	13		\$31,500	PF	LMI	N/A	5,495	3,687	N/A	5,495	3,687
		4b		\$468,500								
Clay County		13(P)		\$16,000	ED	LMI						
[Fab Care]		14b(P)		\$503,000								
Clifton	AC	13		\$31,500	PF	LMI	N/A	759	539	N/A	759	539
		4b		\$468,500								
Cocke County	AC	13		\$26,500	PF	LMI	N/A	126	113	N/A	104	85
		4a		\$473,500								
Coffee County	AC	13		\$16,500	PF	LMI	N/A	277	205	N/A	106	82
		4A		\$483,500								
Collegedale	AC	13		\$26,500	PF	LMI	N/A	103	103	N/A	33	33
		4B		\$473,500								
Columbia	AC	13		\$16,500	PF	LMI	N/A	720	684	N/A	720	684
		4b		\$483,500								
Crockett County	AC	13		\$20,000	PF	LMI	N/A	5,476	5,295	N/A	5,476	5,295
		6		\$280,000								
Cumberland County	AC	13		\$24,000	PF	LMI	N/A	11,925	9,063	N/A	11,925	9,063
		4a		\$476,000								
Decatur County	AC	13		\$12,500	PF	LMI	N/A	5,421	3,377	N/A	5,421	3,377
		6		\$287,500								
Dyersburg	AC	13(P)		\$44,287	H	LMI	N/A	85	85	N/A	18	16
		9a(P)		\$455,713								
Fentress County	AC	13		\$16,000	PF	LMI	N/A	15,501	12,664	N/A	15,501	12,664
		6		\$284,000								
Franklin County	AC	13		\$17,500	PF	LMI	N/A	4,978	3,514	N/A	4,978	3,514
		4a		\$482,500								
Friendsville	AC	13		\$23,100	PF	LMI	N/A	3,565	2,912	N/A	3,565	2,912
		4a		\$293,239								
Gates	AC	13		\$20,690	PF	LMI	N/A	669	607	N/A	669	607
		4b		\$299,137								
Gibson County	AC	13		\$11,729	PF	LMI	N/A	14,593	10,317	N/A	14,593	10,317
		6		\$158,763								
Grainger County	AC	13		\$22,000	PF	LMI	N/A	90	84	N/A	73	69
		4a		\$428,481								
Greene County	AC	13		\$31,500	PF	LMI	N/A	260	192	N/A	167	150

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4a		\$468,500								
Hamilton County	AC	13		\$26,500	PF	LMI	N/A	335	271	N/A	194	143
		4A		\$473,500								
Harriman	AC	13		\$29,500	PF	LMI	N/A	5,071	4,001	N/A	5,071	4,001
		4b		\$470,500								
Haywood County	AC	13		\$28,500	PF	LMI	N/A	188	118	N/A	92	79
		4a		\$471,500								
Henderson County	AC	13		\$15,000	PF	LMI	N/A	4,205	3,991	N/A	4,205	3,991
		6		\$285,000								
Henderson County		14b(P)		\$500,000	ED	LMI						
[Manufacturers Ind. Group]												
Henry County	AC	13		\$19,500	PF	LMI	N/A	5,320	4,224	N/A	5,320	4,224
		6		\$280,500								
Hickman County	AC	13		\$16,500	PF	LMI	NA	30,710	22,674	NA	30,710	22,674
		6		\$283,500								
Hohenwald	AC	13		\$17,500	PF	LMI	N/A	2,624	1,899	N/A	2,624	1,899
		4b		\$482,500								
Houston County	AC	13		\$19,500	PF	LMI	N/A	212	204	N/A	152	144
		4a		\$480,500								
Huntland	AC	13		\$19,500	PF	LMI	N/A	1,052	952	N/A	1,052	952
		4a		\$330,500								
Jackson County	AC	13		\$25,400	PF	LMI	N/A	116	106	N/A	34	31
		4a		\$474,600								
Jamestown	AC	13(P)		\$1,500	H	LMI	N/A	40	40	N/A	25	25
		9a(P)		\$498,000								
Jefferson City	AC	13		\$20,164	PF	LMI	N/A	4,983	4,086	N/A	4,983	4,101
		4B		\$479,836								
Jellico	AC	13		\$23,650	PF	LMI	N/A	2,022	1,872	N/A	2,022	1,872
		4b		\$451,918								
Jonesborough	AC	13		\$28,500	PF	LMI	N/A	16,691	10,215	N/A	16,691	10,215
		4a		\$471,500								
Lafollette	AC	13		\$29,500	PF	LMI	N/A	8,035	6,131	N/A	8,035	6,131
		4b		\$470,500								
Lawrence County	AC	13		\$18,500	PF	LMI	N/A	237	165	N/A	156	125
		4a		\$481,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Lewis County	AC	13		\$20,000	PF	LMI	N/A	6,393	4,302	N/A	6,393	4,302
		4a		\$480,000								
Lewisburg	AC	13		\$20,000	PF	LMI	N/A	1,111	975	N/A	1,111	975
		4b		\$478,000								
Livingston	AC	13		\$30,000	PF	LMI	N/A	8,426	6,074	N/A	8,426	6,074
		4a		\$470,000								
Loudon County	AC	13		\$51,500	PF	LMI	N/A	1,088	878	N/A	670	570
		4a		\$948,500								
Luttrell	AC	13		\$29,500	PF	LMI	N/A	2,365	1,937	N/A	2,365	1,937
		4b		\$470,500								
Metro Moore County	AC	13		\$21,500	PF	LMI	N/A	108	89	N/A	50	40
		4a		\$243,500								
Milan	AC	13		\$30,550	PF	LMI	N/A	69	68	N/A	84	80
		4b		\$469,450								
Milledgeville	AC	13		\$1,725	PF	LMI	N/A	314	174	N/A	314	174
		6		\$17,033								
Monterey	AC	13		\$20,500	PF	LMI	N/A	2,394	2,107	N/A	2,394	2,107
		4b		\$479,500								
Morgan County	AC	13		\$26,635	PF	LMI	N/A	144	127	N/A	92	81
		4a		\$473,365								
New Market	AC	13		\$27,500	PF	LMI	N/A	3,564	84	N/A	3,564	2,994
		4a		\$472,500								
Newport	AC	13(P)		\$44,700	H	LMI	N/A	35	35	N/A	15	15
		9a(P)		\$258,300								
		2(P)		\$17,000								
		8(P)		\$180,000								
Overton County	AC	13		\$17,500	PF	LMI	N/A	9,915	8,309	N/A	9,915	8,309
		6		\$282,500								
Pickett County	AC	13		\$12,500	PF	LMI	N/A	1,109	829	N/A	1,109	829
		6		\$287,500								
Pikeville	AC	13		\$26,500	PF	LMI	N/A	2,473	1,762	N/A	2,473	1,762
		4A		\$473,500								
Plainview	AC	13		\$9,500	PF	LMI	N/A	3,040	2,189	N/A	3,040	2,189
		6		\$169,100								
Pulaski	AC	13		\$20,000	PF	LMI	N/A	3,835	3,459	N/A	3,835	3,459

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4b		\$480,000								
Ramer	AC	13		\$12,480	PF	LMI						
		4a		\$170,520								
Red Bank	AC	13(P)		\$42,000	H	LMI	N/A	46	46	N/A	54	54
		9a(P)		\$298,000								
		8(P)		\$135,000								
Roane County	AC	13		\$16,500	PF	LMI	N/A	57,700	39,236	N/A	57,700	39,236
		6		\$283,500								
Rockwood	AC	13		\$26,500	PF	LMI	N/A	3,634	2,914	N/A	3,634	2,914
		4b		\$473,500								
Rutherford	AC	13		\$22,538	PF	LMI	N/A	1,355	892	N/A	1,355	892
		4a		\$294,760								
Rutledge	AC	13		\$29,500	PF	LMI	N/A	1,856	1,171	N/A	1,939	1,197
		4a		\$470,500								
Savannah	AC	13		\$31,500	PF	LMI	N/A	7,456	5,406	N/A	7,456	5,406
		4b		\$468,500								
Sharon	AC	13		\$19,708	PF	LMI	N/A	936	807	N/A	936	807
		4a		\$258,770								
Smith County	AC	13		\$19,500	PF	LMI	N/A	93	79	N/A	31	22
		4a		\$312,500								
Smithville	AC	13		\$22,000	PF	LMI	N/A	4,189	3,175	N/A	4,189	3,175
		4b		\$478,000								
South Pittsburg	AC	13(P)		\$42,000	H	LMI	N/A	52	52	N/A	33	33
		8(P)		\$325,000								
		9a(P)		\$133,000								
Spring City (IT)	AC	13		\$21,500	PF	U/N	N/A	N/A	2,025	N/A	N/A	N/A
		4b		\$478,500								
Stewart County	AC	13		\$15,500	PF	LMI	N/A	2,494	1,978	N/A	2,494	1,978
		6		\$284,500								
Sullivan County	AC	13		\$19,500	PF	LMI	NA	128	97	NA	132	101
		6		\$280,500								
Sunbright	AC	13		\$29,500	PF	LMI	NA	86	71	NA	86	71
		4b		\$470,500								
Trenton	AC	13		\$26,500	PF	LMI	N/A	3,692	2,488	N/A	3,692	2,488
		4b		\$473,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Unicoi County	AC	13		\$26,500	PF	LMI	N/A	10,297	6,271	N/A	10,297	6,271
		4a		\$473,500								
Union County	AC	13		\$19,500	PF	LMI	N/A	18,021	13,804	N/A	18,021	13,804
		6		\$280,500								
Van Buren County	AC	13(P)		\$33,000	H	LMI	N/A	39	39	N/A	26	26
		9a(P)		\$267,000								
		8(P)		\$200,000								
Warren County		13(P)		\$15,000	ED	LMI						
[Composite Products]		14b(P)		\$735,000								
Warren County	AC	13(P)		\$15,000	ED	LMI	NA	100	51	NA	167	127
[Morrison Tool]		14b(P)		\$735,000								
Warren County	AC	13(P)		\$18,500	ED	LMI	NA	125	100	NA	23	12
[Superior Walls of East TN]		14b(P)		\$731,500								
Warren County	AC	13		\$13,500	PF	LMI	N/A	4,992	3,560	N/A	4,992	3,560
		6		\$225,018								
White County	AC	13		\$19,000	PF	LMI	N/A	23,679	17,783	N/A	23,679	17,783
		6		\$281,000								
Whiteville	AC	13		\$2,984	PF	LMI	N/A	1,024	721	N/A	1,024	721
		6		\$50,973								
Woodbury	AC	13		\$21,500	PF	LMI	N/A	2,325	1,900	N/A	2,325	1,900
		4b		\$478,500								
GRAND TOTAL				\$37,152,403								

## Part 1

<b>State: Tennessee</b>					<b>Reporting Period FY: 2005</b>							
<b>Grant Number: B-05-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2005 to FY 2005</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$29,786,399					<b>(1) Benefit to Low/Moderate Income Persons:</b>					\$20,497,254		
<b>(2) Program Income:</b> \$1,096,100					<b>(2) Prevent/Eliminate Slums/Blight:</b>					\$0		
					<b>(3) Meet Urgent Community Development Needs:</b>					\$579,440		
<b>B. Amount Obligated to Recipients:</b> \$22,390,217					<b>(4) Acquisition/Rehabilitation Noncountable:</b>					\$0		
<b>C. Amount Drawn Down:</b> \$23,677,628					<b>(5) Local Administration:</b>					\$1,313,523		
<b>D. Amount for State Administration:</b> \$695,728												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b>					\$22,390,217		
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
							<b>Proposed</b>			<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Alamo	AC	13		\$22,500	PF	LMI	N/A	2459	1876	N/A	2459	1876
		4B		\$346,265								
Baxter	AC	13		\$25,000	PF	LMI	N/A	4,761	3,814	N/A	4,761	3,814
		4A		\$475,000								
Bedford County	AC	13		\$18,500	PF	LMI	N/A	119	98	N/A	116	95
		4A		\$342,300								
Brownsville	AC	13		\$59,051	H	LMI	N/A	115	115	N/A	43	43
		9A		\$440,949								
Camden	AC	13		\$31,500	PF	LMI	N/A	7,264	4,460	N/A	7,264	4,460
		4A		\$468,500								
Caryville	AC	13		\$30,949	PF	LMI	NA	8,156	5,832	NA	8,156	5,832
		4A		\$459,875								
Celina	AC	13		\$24,000	PF	LMI	N/A	3,890	3,061	N/A	3,890	3,061
		4A		\$476,000								
Clay County	AC	13(P)		\$34,000	H	LMI	N/A	60	54	N/A	21	21
		9A(P)		\$213,000								
		8		\$253,000								
Cumberland Gap	AC	13		\$20,896	PF	LMI	N/A	325	269	N/A	325	269



3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4B		\$248,526								
DeKalb County	AC	13		\$26,500	PF	LMI	N/A	5,105	3,701	N/A	5,105	3,701
		4A		\$473,500								
Elizabethton	AC	13		\$31,500	PF	LMI	N/A	23,744	14,264	N/A	23,744	14,264
		4A		\$468,500								
Englewood	AC	13		\$28,500	PF	LMI	N/A	1,132	921	N/A	1,132	921
		4B		\$471,500								
Erin	AC	13		\$20,500	PF	LMI	N/A	5,902	5,300	N/A	5,902	5,300
		4A		\$479,500								
Etowah	AC	13		\$18,000	PF	LMI	NA	15,280	11,322	NA	15,280	11,322
		6		\$282,000								
Gallaway	AC	13		\$19,500	PF	LMI	N/A	573	559	N/A	573	559
		4B		\$261,400								
Greeneville	AC	13(P)		\$30,000	PF	LMI	N/A	49	49	N/A	13	13
		9A(P)		\$405,000								
		8(P)		\$65,000								
Greenfield	AC	13		\$9,627	PF	LMI	N/A	2,030	1,468	N/A	2,030	1,468
		4B		\$125,827								
Halls	AC	13		\$31,500	PF	LMI	N/A	5,468	3,740	N/A	5,468	3,740
		4A		\$468,500								
Hartsville/Trousdale County	AC	13		\$27,500	PF	LMI	N/A	144	123	N/A	65	65
		4A		\$472,500								
Hawkins County	AC	13		\$29,500	PF	LMI	N/A	246	178	N/A	231	193
		4A		\$470,500								
Henry County		13(P)		\$9,000	ED	LMI						
[Knox Outdoor]		14B(P)		\$130,700								
Huntingdon	AC	13		\$21,500	PF	LMI	N/A	3,270	2,413	N/A	3,270	2,413
		4B		\$478,500								
Johnson County (IT)	AC	13		\$9,400	PF	U/N	N/A	462	N/A	N/A	462	N/A
		4A		\$110,940								
Lafayette	AC	13		\$26,500	PF	LMI	N/A	2,838	2,143	N/A	2,838	2,143
		4B		\$473,500								
Lake City	AC	13		\$27,050	PF	LMI	N/A	1,791	1,675	N/A	1,791	1,675
		4B		\$472,950								
Lake County	AC	13		\$44,400	H	LMI	N/A	45	45	N/A	14	14
		9		\$245,600								
		8		\$210,000								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Lawrenceburg	AC	13		\$21,000	PF	LMI	N/A	1,918	1,352	N/A	1,918	1,352
		4B		\$479,000								
Lynnville	AC	13		\$13,500	PF	LMI	N/A	763	552	N/A	763	552
		4A		\$265,500								
Macon County	AC	13		\$26,500	PF	LMI	N/A	11,376	9,308	N/A	11,376	9,308
		4A		\$473,500								
Martin	AC	13		\$31,500	PF	LMI	N/A	6,676	5,207	N/A	6,676	5,207
		4B		\$468,500								
Maynardville	AC	13		\$32,430	PF	LMI	N/A	5,273	3,849	N/A	5,273	3,849
		4A		\$467,570								
McKenzie	AC	13		\$36,500	PF	LMI	N/A	3,838	2,771	N/A	3,838	2,771
		4B		\$463,500								
Minor Hill	AC	13		\$4,500	PF	LMI	N/A	1,990	1,698	N/A	1,990	1,698
		6		\$140,750								
Monteagle	AC	13		\$28,500	PF	LMI	NA	297	209	NA	297	209
		4B		\$471,500								
Mountain City	AC	13		\$31,500	PF	LMI	N/A	7,018	4,358	N/A	7,018	4,358
		4A		\$468,500								
Niota	AC	13		\$28,500	PF	LMI	N/A	287	239	N/A	157	135
		4A		\$471,500								
Oliver Springs	AC	13		\$29,500	PF	LMI	N/A	3,033	2,496	N/A	3,033	2,496
		4B		\$470,500								
Oneida	AC	13		\$29,500	PF	LMI	N/A	2,378	1,855	N/A	2,378	1,855
		4B		\$470,500								
Putnam County	AC	13		\$14,500	PF	LMI	N/A	17,759	10,975	N/A	17,759	10,975
		6		\$285,500								
Red Boiling Springs	AC	13		\$27,500	PF	LMI	N/A	4,319	3,511	N/A	4,319	3,511
		4A		\$472,500								
Rives	AC	13		\$11,470	PF	LMI	N/A	3,031	2,076	N/A	3,031	2,076
		4A		\$160,000								
Scott County	AC	13		\$28,050	PF	LMI	N/A	189	159	N/A	35	35
		4B		\$471,950								
Scotts Hill	AC	13		\$35,200	PF	LMI	N/A	3,402	2,732	N/A	3,402	2,732
		4A		\$464,800								
Spencer	AC	13		\$33,000	PF	LMI	N/A	3,336	2,762	N/A	3,336	2,762
		4A		\$467,000								
Tennessee Ridge	AC	13		\$18,500	PF	LMI	N/A	2,901	2,649	N/A	2,901	2,649

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4A		\$481,500								
Warren County	AC	13		\$26,500	PF	LMI	N/A	120	101	N/A	101	92
		4A		\$473,500								
Washington County (IT)	AC	13		\$31,500	PF	U/N	N/A	N/A	N/A	N/A	N/A	N/A
		4A		\$468,500								
Waverly	AC	13		\$21,500	PF	LMI	N/A	3,465	3,132	N/A	3,465	3,132
		4B		\$478,500								
Wayne County	AC	13		\$17,500	PF	LMI	N/A	89	77	N/A	66	51
		4A		\$299,392								
		01		\$2,000								
Waynesboro	AC	13		\$16,500	PF	LMI	N/A	1,351	975	N/A	1,351	975
		4B		\$483,500								
White County		13(P)		\$11,000	ED	LMI						
[CLS Rotational]		14B(P)		\$198,400								
Winfield	AC	13		\$30,500	PF	LMI	NA	64	59	NA	57	51
		4B		\$469,500								
GRAND TOTAL				\$22,390,217								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2006</b>							
<b>Grant Number: B-06-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2006 to FY 2006</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$26,912,038					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$23,842,775							
<b>(2) Program Income:</b> \$0					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$26,001,624					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$25,989,251					<b>(5) Local Administration:</b> \$2,158,849							
<b>D. Amount for State Administration:</b> \$638,241												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$26,001,624							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
							<b>Proposed</b>			<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Alexandria	AC	13		\$22,500	PF	LMI	N/A	942	760	N/A	942	760
		4B		\$344,230								
Anderson County	AC	13		\$19,200	PF	LMI	N/A	188	188	N/A	172	172
		4A		\$275,800								
Big Sandy	AC	13		\$17,500	PF	LMI	N/A	924	763	N/A	924	763
		4A		\$482,500								
Bradford	AC	13		\$13,254	PF	LMI	N/A	30	24	N/A	24	20
		4B		\$149,314								
Bradley County	AC	13		\$28,500	PF	LMI	N/A	128	124	N/A	85	85
		4B		\$471,500								
Byrdstown	AC	13		\$51,500	H	LMI	N/A	50	50	N/A	36	36
		9A		\$270,500								
		8		\$178,000								
Cannon County	AC	13		\$34,500	PF	LMI	N/A	111	89	N/A	85	52
		4A		\$465,500								
Chester County	AC	13		\$11,650	PF	LMI	N/A	3,245	2,783	N/A	3,245	2,783
		6		\$270,021								
Clarksburg	AC	13		\$31,500	PF	LMI	N/A	69	50	N/A	45	37
		4B		\$468,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Crump	AC	13		\$3,050	PF	LMI	N/A	2,355	1,425	N/A	2,355	1,425
		6		\$25,516								
Decherd	AC	13		\$18,500	PF	LMI	N/A	2,562	2,240	N/A	2,562	2,240
		4C		\$281,500								
Ducktown	AC	13		\$365,569	PF	LMI	N/A	171	106	N/A	123	106
		4A		\$23,500								
Dunlap	AC	13		\$30,000	PF	LMI	NA	219	176	NA	127	87
		4A		\$420,000								
Dyer County	AC	13		\$26,500	PF	LMI	N/A	93	87	N/A	93	87
		4B		\$473,500								
Gainesboro	AC	13		\$23,500	PF	LMI	N/A	1,287	1,067	N/A	1,287	1,067
		4A		\$556,500								
Gates	AC	13		\$21,443	PF	LMI	N/A	669	617	N/A	669	617
		4B		\$310,950								
Gibson County	AC	13		\$19,500	PF	LMI	N/A	20,590	19,766	N/A	20,590	19,766
		4C		\$280,500								
Grainger County	AC	13		\$31,500	PF	LMI	N/A	132	132	N/A	133	133
		14A		\$468,500								
Hardin County	AC	13		\$12,630	PF	LMI	N/A	3,183	2,573	N/A	3,183	2,573
		6		\$287,370								
Harriman	AC	13		\$29,500	PF	LMI	N/A	5,071	4,092	N/A	5,092	4,092
		4B		\$470,500								
Haywood County	AC	13		\$29,500	PF	LMI	N/A	143	125	N/A	143	101
		4A		\$470,500								
Henderson	AC	13		\$56,500	H	LMI	N/A	41	41	N/A	23	23
		9A		\$218,500								
		8		\$225,000								
Hollow Rock	AC	13		\$41,500	PF	LMI	N/A	892	675	N/A	892	675
		4A		\$458,500								
Hornbeak	AC	13		\$34,685	PF	LMI	N/A	140	103	N/A	140	105
		4B		\$465,315								
Humphreys County	AC	13		\$16,500	PF	LMI	N/A	6,804	3,960	N/A	6,804	3,960
		6		\$283,500								
Iron City	AC	13		\$305,181	PF	LMI	NA	49	40	NA	36	27
		4A		\$16,500								
Jefferson City	AC	13		\$25,000	PF	LMI	N/A	5,029	4,324	N/A	5,029	4,324
		4B		\$475,000								
Lafollette	AC	13		\$31,500	PF	LMI	N/A	8,543	6,962	N/A	8,543	6,962

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4B		\$468,500								
Lawrence County	AC	13		\$19,500	PF	LMI	N/A	302	218	N/A	302	166
		4A		\$480,500								
Lenoir City	AC	4B		\$500,000	PF	LMI	N/A	7,315	4,638	N/A	7,315	4,638
Lewis County	AC	13		\$18,500	PF	LMI	N/A	138	84	N/A	129	82
		4A		\$481,500								
Lewisburg	AC	13		\$23,000	PF	LMI	N/A	1,111	1,001	N/A	1,111	1,001
		4B		\$477,000								
Marion County (IT)	AC	13		\$13,500	PF	U/N	NA	NA	NA	NA	NA	NA
		4A		\$186,500								
Mason	AC	13		\$7,500	PF	LMI	N/A	2,195	1,927	N/A	2,195	1,927
		6		\$135,600								
McMinn County	AC	13		\$28,500	PF	LMI	N/A	2,304	1,674	N/A	2,304	1,674
		4B		\$471,500								
McMinnville	AC	13		\$26,500	PF	LMI	N/A	10,250	7,480	N/A	10,250	7,480
		4B		\$473,500								
Monterey	AC	13		\$25,000	PF	LMI	N/A	2,394	2,107	N/A	2,394	2,107
		4B		\$475,000								
Munford	AC	13		\$31,500	PF	LMI	NA	10,522	6,660	NA	10,522	6,660
		4A		\$468,500								
Newbern	AC	13		\$34,500	PF	LMI	N/A	2,577	1,866	N/A	2,577	1,866
		4B		\$465,500								
Overton County	AC	13		\$19,000	PF	LMI	N/A	2,998	2,461	N/A	2,998	2,461
		6		\$281,000								
Paris	AC	13		\$58,049	H	LMI	N/A	29	29	N/A	15	15
		9A		\$180,551								
		2		\$21,000								
		8		\$240,400								
Plainview	AC	13		\$26,500	PF	LMI	NA	110	79	N/A	101	95
		4B		\$435,896								
Ridgely	AC	13		\$34,000	PF	LMI	N/A	1,308	993	N/A	1,308	993
		4A		\$466,000								
Rogersville	AC	13		\$29,500	PF	LMI	N/A	297	218	N/A	226	175
		4A		\$470,500								
Saltillo	AC	13		\$25,000	H	LMI	N/A	51	46	N/A	20	20
		8		\$110,000								
		9A		\$365,000								

[illegible]

<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
GRAND TOTAL				\$26,001,624								



## Part 1

<b>State: Tennessee</b>					<b>Reporting Period FY: 2007</b>								
<b>Grant Number: B-07-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>								
<b>1. Financial Status</b>					<b>2. National Objectives</b>								
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2007 to FY 2007</b>								
					<b>B. Amount Used to:</b>								
<b>(1) Allocation:</b> \$26,736,998.00					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$23,388,556								
<b>(2) Program Income:</b> \$1,280,836.00					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0								
					<b>(3) Meet Urgent Community Development Needs:</b> \$500,000								
<b>B. Amount Obligated to Recipients:</b> \$25,253,907.00					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0								
<b>C. Amount Drawn Down:</b> \$23,916,919.66					<b>(5) Local Administration:</b> \$1,365,351								
<b>D. Amount for State Administration:</b> \$634,740.00													
<b>E. Technical Assistance:</b> \$0.00					<b>TOTAL:</b> \$25,253,907								
<b>F. Section 108 Loan Guarantees:</b> \$0.00													
					<b>8. Accomplishments</b>								
								<b>Proposed</b>			<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>	
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>	
Adamsville	AC	13		\$28,500.00	PF	LMI	N/A	9861	7931	N/A	9861	7931	
		4A		\$471,500.00									
Altamont	AC	13		\$22,500.00	H	LMI	NA	26	26	NA	21	21	
		9A		\$184,500.00									
Baxter	AC	13		\$28,000.00	PF	LMI	N/A	4761	3814	N/A	4761	3814	
		4A		\$472,000.00									
Bean Station	AC	13		\$29,500.00	PF	LMI	NA	1956	1205	NA	1956	1205	
		4B		\$470,500.00									
Bedford County	AC	13		\$25,500.00	PF	LMI	N/A	227	227	N/A	159	167	
		4A		\$747,500.00									
Bolivar	AC	13		\$31,170.00	PF	LMI	N/A	5071	3570	N/A	5071	3570	
		4B		\$463,330.00									
Brownsville	AC	13		\$29,500.00	PF	LMI	N/A	9486	5662	N/A	9486	5662	
		4B		\$470,500.00									
Calhoun	AC	13		\$28,500.00	PF	LMI	N/A	247	203	N/A	133	102	
		4A		\$471,500.00									
Campbell County	AC	13		\$21,800.00	PF	LMI	N/A	87	80	N/A	47	42	
		4A		\$378,200.00									
Carter County	AC	13		\$30,000.00	PF	LMI	N/A	1,243	883	N/A	1,243	883	
		4A		\$447,750.00									

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Church Hill	AC	13		\$31,500.00	PF	LMI	N/A	4,895	3,275	N/A	4,895	3,275
		4B		\$468,500.00								
Clinton	AC	13		\$25,000.00	H	LMI	N/A	40	40	N/A	20	20
		9A		\$475,000.00								
Cookeville	AC	13		\$7,000.00	PF	LMI	N/A	1,616	1,519	N/A	1,616	1,519
		4B		\$250,000.00								
Copperhill	AC	13		\$13,500.00	PF	LMI	N/A	546	458	N/A	546	458
		4B		\$186,500.00								
Cumberland County	AC	13		\$23,500.00	PF	LMI	N/A	84	84	N/A	59	59
		4A		\$407,444.00								
Dresden	AC	13		\$24,300.00	PF	LMI	N/A	2,767	2,283	N/A	2,767	2,283
		4B		\$376,692.00								
Erwin	AC	13		\$21,680.19	PF	LMI	NA	10,410	5,798	NA	10,410	5,798
		4A		\$478,319.81								
Fayetteville	AC	13		\$21,500.00	PF	LMI	N/A	5,351	4,051	N/A	5,351	4,051
		4B		\$428,500.00								
Fentress County	AC	13		\$26,500.00	PF	LMI	N/A	9,861	7,931	N/A	9,861	7,931
		4A		\$473,500.00								
Friendship	AC	13		\$25,995.00	PF	LMI	NA	134	111	NA	134	111
		4B		\$382,264.00								
Greenfield	AC	13		\$23,130.00	PF	LMI	N/A	2,040	1,475	N/A	2,040	1,475
		4B		\$320,713.00								
Gruetli-Laager	AC	13		\$32,500.00	H	LMI	NA	42	40	NA	27	27
		9A		\$288,500.00								
Halls	AC	13		\$12,500.00	PF	LMI	N/A	4,286	3,303	N/A	4,286	3,303
		6		\$172,500.00								
Harrogate	AC	13		\$27,500.00	PF	LMI	N/A	100	99	N/A	47	45
		4B		\$337,833.00								
Hartsville/Trousdale County	AC	13		\$28,500.00	PF	LMI	N/A	6,426	5,648	N/A	6,426	5,648
		4A		\$471,500.00								
Hohenwald	AC	13		\$17,500.00	PF	LMI	NA	2,310	1,788	NA	2,310	1,788
		4B		\$482,500.00								
Houston County		13(P)		\$11,500.00	ED	LMI						
[Commercial Insulating Glass Co.]		14B(P)		\$718,512.00								
Huntingdon	AC	13		\$26,500.00	PF	LMI	N/A	3,243	2,650	N/A	3,245	2,650
		4B		\$473,500.00								
Jackson County	AC	13		\$25,500.00	PF	U/N	N/A	126	104	N/A	150	106
		4A		\$474,500.00								
Jellico	AC	13		\$21,825.00	PF	LMI	N/A	2,285	1,691	N/A	2,285	1,691
		4B		\$390,541.00								
Jonesborough	AC	13		\$29,500.00	PF	LMI						

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Purpose	Nat'l Objective	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4A		\$470,500.00								
Lauderdale County	AC	13		\$31,500.00	PF	LMI	N/A	5,039	3,099	N/A	5,039	3,099
		4A		\$468,500.00								
Lawrenceburg	AC	13		\$21,000.00	PF	LMI	N/A	1,931	1,440	N/A	1,931	1,440
		4B		\$479,000.00								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Lexington	AC	13		\$31,500.00	PF	LMI	N/A	6,694	4,713	N/A	6,694	4,713
		4A		\$468,500.00								
Loretto	AC	13		\$18,000.00	PF	LMI	N/A	288	232	N/A	288	232
		4A		\$282,000.00								
Madisonville	AC	13		\$25,000.00	PF	LMI	N/A	2,416	1,960	N/A	2,416	1,960
		4B		\$413,480.00								
Marion County	AC	13		\$28,500.00	PF	LMI	N/A	7,691	5,830	N/A	7,691	5,830
		4A		\$471,500.00								
Meigs County	AC	13		\$28,500.00	PF	LMI	N/A	181	129	N/A	91	71
		4A		\$450,500.00								
Middleton	AC	13		\$4,500.00	PF	LMI	N/A	762	565	N/A	762	565
		6		\$37,308.00								
Morgan County	AC	13		\$21,500.00	PF	LMI	N/A	100	86	N/A	98	89
		4A		\$410,500.00								
Mountain City	AC	13		\$31,500.00	PF	LIM	N/A	6,087	3,808	N/A	6,087	3,808
		4A		\$468,500.00								
Mt. Pleasant	AC	13		\$20,000.00	PF	LMI	N/A	3,386	2,435	N/A	3,386	2,435
		4B		\$380,000.00								
New Hope	AC	13		\$13,500.00	PF	LMI	N/A	8,660	7,531	N/A	8,660	7,531
		6		\$190,200.00								
Newport	AC	13		\$18,000.00	PF	LMI	N/A	6,276	4,494	N/A	6,276	4,494
		4C		\$264,328.00								
Perry County	AC	13		\$16,500.00	PF	LMI	NA	9,690	7,936	NA	9,690	7,936
		6		\$283,500.00								
Petersburg	AC	13		\$7,500.00	PF	LMI	N/A	947	892	N/A	947	892
		4A		\$86,500.00								
Pickett County		13(P)		\$11,500.00	ED	LMI						
[Norwalk]		14B(P)		\$539,324.00								
Red Boiling Springs	AC	13		\$31,500.00	PF	LMI	N/A	4,319	3,550	N/A	4,319	3,550
		4A		\$468,500.00								
Ripley	AC	13		\$31,500.00	PF	LMI	N/A	5,393	4,509	N/A	5,393	4,509
		4B		\$468,500.00								
Roane County	AC	13		\$31,500.00	PF	LMI	NA	474	391	NA	355	308
		4A		\$468,500.00								
Rockwood	AC	13		\$26,500.00	PF	LMI	NA	3,587	2,824	NA	3,587	2,824
		4B		\$473,500.00								
Rutherford	AC	13		\$10,945.00	PF	LMI	N/A	1,277	859	N/A	1,277	859
		6		\$146,467.00			N/A	947	892	N/A	947	892
Savannah	AC	13		\$36,500.00	PF	LMI	N/A	5,130	3,596	N/A	5,130	3,596
		4B		\$463,500.00								
Sevierville	AC	13		\$29,150.00	PF	LMI	N/A	83	102	N/A	83	83

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Purpose	Nat'l Objective	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4A		\$449,350.00								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Soddy Daisy	AC	13		\$32,500.00	H	LMI	N/A	32	32	N/A	18	18
		9A		\$302,500.00								
St. Joseph	AC	13		\$13,900.00	PF	LMI	N/A	1,160	228	N/A	1,160	228
		4A		\$192,766.00								
Van Buren County	AC	13		\$13,500.00	PF	LMI	N/A	6,638	5,383	N/A	6,638	5,383
		6		\$286,500.00								
Warren County	AC	13		\$26,500.00	PF	LMI	N/A	18,673	11,419	N/A	18,673	11,419
		4A		\$473,500.00								
Wartburg	AC	13		\$9,500.00	PF	LMI	N/A	5,506	3,281	N/A	5,506	3,281
		6		\$158,800.00								
Waverly	AC	13		\$2,755.35	PF	LMI	N/A	3,465	3,160	N/A	3,465	3,160
		4B		\$497,244.65								
Whiteville	AC	13		\$9,700.00	PF	LMI	N/A	1,184	843	N/A	1,184	843
		4B		\$219,190.00								
GRAND TOTAL				\$25,253,907.00								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2008</b>							
<b>Grant Number: B-08-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2008 to FY 2008</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b>					<b>(1) Benefit to Low/Moderate Income Persons:</b>							
<b>(2) Program Income:</b>					<b>(2) Prevent/Eliminate Slums/Blight:</b>							
					<b>(3) Meet Urgent Community Development Needs:</b>							
<b>B. Amount Obligated to Recipients:</b>					<b>(4) Acquisition/Rehabilitation Noncountable:</b>							
<b>C. Amount Drawn Down:</b>					<b>(5) Local Administration:</b>							
<b>D. Amount for State Administration:</b>												
<b>E. Technical Assistance:</b>					<b>TOTAL:</b>							
<b>F. Section 108 Loan Guarantees:</b>												
					<b>8. Accomplishments</b>							
							<b>Proposed</b>			<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Alamo	AC	13		\$10,500	PF	LMI	N/A	3834	2929	N/A	3834	2929
		6		\$172,410								
Auburntown	AC	13		\$25,500	PF	LMI	NA	115	99	NA	95	79
		4A		\$374,500								
Byrdstown	AC	13		\$33,000	PF	LMI	NA	5102	4122	NA	5102	4122
		4A		\$467,000								
Celina	AC	13		\$25,500	PF	LMI	N/A	3878	3025	N/A	3878	3025
		4A		\$474,500								
Clay County	AC	13		\$16,500	PF	LMI	N/A	9238	7547	N/A	9238	7547
		6		\$283,500								
Collinwood	AC	13		\$23,500	PF	LMI	NA	1,234	966	NA	1,234	966
		4A		\$347,444								
Decatur	AC	13		\$14,700	PF	LMI	NA	48	43	NA	48	43
		4B		\$205,300								
DeKalb County	AC	13		\$25,500	PF	LMI	N/A	110	110	N/A	128	94
		4A		\$374,500								
Elizabethton	AC	13		\$31,500	PF	LMI	N/A	24,717	15,250	N/A	24,717	15,250

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4A		\$468,500								
Englewood	AC	13		\$15,500	PF	LMI	N/A	1,163	962	N/A	1,163	962
		4B		\$247,840								
Fayette County	AC	13		\$56,500	H	LMI	NA	67	67	NA	29	29
		9A		\$443,500								
Gallaway	AC	13		\$22,000	PF	LMI	NA	1,328	1,176	NA	1,328	1,176
		4A		\$278,000								
Graysville	AC	13		\$28,500	PF	LMI	NA	2,437	1,898	NA	2,437	1,898
		4A		\$450,900								
Greene County	AC	13		\$31,500	PF	LMI	N/A	9,535	7,303	N/A	9,535	7,303
		4A		\$468,500								



3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Greeneville	AC	13		\$19,500	H	LMI	N/A	24	24	N/A	9	9
		9A		\$280,500								
Hamblen County	AC	13		\$22,950	PF	LMI	NA	93	75	NA	54	54
		4B		\$387,906								
Harriman	AC	13		\$31,500	PF	LMI	N/A	5,102	3,827	N/A	5,102	3,827
		4B		\$468,500								
Hartsville / Trousdale County	AC	13		\$28,500	PF	LMI	N/A	6,787	5,742	N/A	6,787	5,742
		4A		\$471,500								
Houston County	AC	13		\$22,500	PF	LMI	NA	86	81	NA	109	101
		4A		\$477,500								
Jasper	AC	13		\$27,000	PF	LMI	NA	7,929	6,512	NA	7,929	6,512
		4A		\$473,000								
Lafayette	AC	13		\$22,500	PF	LMI						
		6		\$727,500								
Lafayette	AC	13		\$27,000	PF	LMI	N/A	3,489	2,663	N/A	3,489	2,663
		4B		\$473,000								
LaFollette	AC	13		\$31,500	PF	LMI	N/A	8,543	6,963	N/A	8,543	6,963
		4B		\$468,500								
Lake City	AC	13		\$24,500	PF	LMI	NA	1,693	1,498	NA	1,693	1,498
		4B		\$475,500								
Lawrence County	AC	13		\$21,500	PF	LMI	N/A	285	186	N/A	205	162
		4A		\$478,500								
Lewis County	AC	13		\$21,500	PF	LMI	N/A	5,739	3,874	N/A	5,739	3,874
		4A		\$478,500								
Lewisburg	AC	13		\$20,000	PF	LMI	N/A	1,267	1,171	N/A	1,665	1,171
		4B		\$430,275								
Macon County	AC	13		\$24,000	PF	LMI						
		6		\$726,000								
Marshall County	AC	13		\$34,500	PF	LMI	NA	243	210	NA	243	210
		4A		\$465,500								
Martin	AC	13		\$31,500	PF	LMI	N/A	6,746	5,060	N/A	6,746	5,060
		4B		\$468,500								
Mason	AC	13		\$26,500	PF	LMI	N/A	2,564	2,390	N/A	2,564	2,390
		4A		\$473,500								
Maynardville	AC	13		\$31,500	PF	LMI	N/A	5,108	4,148	N/A	5,108	4,148
		4A		\$468,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
McKenzie	AC	13		\$36,500	PF	LMI	N/A	3,020	2,195	N/A	3,020	2,195
		4B		\$463,500								
McNairy County	AC	13		\$19,500	PF	LMI	N/A	4,612	4,321	N/A	4,612	4,321
		6		\$280,500								
Michie	AC	13		\$7,050	PF	LMI	N/A	2,135	1,522	N/A	2,135	1,522
		6		\$87,126								
Milan	AC	13		\$29,050	PF	LMI	N/A	7,443	5,389	N/A	7,443	5,389
		4B		\$470,950								
Moscow	AC	13		\$9,500	PF	LMI	NA	2,905	2,330	NA	2,905	2,330
		6		\$129,730								
Mosheim	AC	6		\$135,900	PF	LMI	N/A	2,034	1,302	N/A	2,034	1,302
New Johnsonville	AC	13		\$15,000	PF	LMI	NA	1,986	1,523	NA	1,986	1,523
		4A		\$190,000								
Obion	AC	13		\$20,320	PF	LMI	NA	1,192	966	N/A	1,192	966
		4B		\$345,408								
Obion County	AC	13		\$19,500	PF	LMI	NA	6,645	6,306	NA	6,645	6,306
		6		\$280,500								
Oliver Springs	AC	13		\$31,500	PF	LMI	N/A	5,441	4,005	N/A	5,441	4,005
		4A		\$468,500								
Overton County		13(P)		\$11,500	ED	LMI						
[Cooper Recycling]		14B(P)		\$430,784								
Polk County	AC	13		\$28,500	PF	LMI	N/A	280	261	N/A	185	171
		4A		\$471,500								
Rhea County	AC	13		\$43,500	PF	LMI	N/A	297	244	N/A	180	165
		4A		\$456,500								
Scott County	AC	13		\$28,475	PF	LMI	N/A	93	69	N/A	65	56
		4B		\$421,547								
Sevier County	AC	4A		\$400,000	PF	LMI	N/A	159	135	N/A	130	126
Sparta	AC	13		\$25,000	PF	LMI	N/A	4,289	3,457	N/A	4,289	3,457
		4B		\$475,000								
Spencer	AC	13		\$28,000	PF	LMI	N/A	3,224	2,589	N/A	3,224	2,589
		4A		\$472,000								
Stewart County	AC	13		\$36,500	PF	LMI	NA	3,525	2,133	NA	3,525	2,133
		4A		\$463,500								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Sweetwater	AC	13		\$17,500	PF	LMI	NA	65	57	NA	102	89
		4B		\$301,213								
Tipton County	AC	13		\$31,500	PF	LMI	N/A	18,311	11,042	N/A	18,311	11,042
		4A		\$468,500								
Tusculum	AC	13		\$19,500	PF	LMI	N/A	8,124	4,626	N/A	8,124	4,626
		6		\$280,500								
Unicoi County (2009 Project)	AC	13		\$31,500	PF	LMI	NA	188	168	NA	168	148
		4B		\$468,500								
Union County	AC	13		\$22,000	PF	LMI	N/A	130	114	N/A	128	112
		4A		\$422,432								
Viola	AC	13		\$14,604	PF	LMI	N/A	1,665	1,092	N/A	1,665	1,092
		6		\$203,796								
Wayne County	AC	13		\$21,000	PF	LMI	NA	195	126	NA	174	106
		4A		\$479,000								
Winchester	AC	13		\$15,000	H	LMI	8	27	27	5	18	18
		9A		\$350,000								
GRAND TOTAL				\$24,556,610								

<b>State: Tennessee</b>					<b>Reporting Period FY: 2009</b>							
<b>Grant Number: B-09-DY-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2009 to FY 2009</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b>					<b>(1) Benefit to Low/Moderate Income Persons:</b>							
<b>(2) Program Income:</b>					<b>(2) Prevent/Eliminate Slums/Blight:</b>							
<b>B. Amount Obligated to Recipients:</b>					<b>(3) Meet Urgent Community Development Needs:</b>							
<b>C. Amount Drawn Down:</b>					<b>(4) Acquisition/Rehabilitation Noncountable:</b>							
<b>D. Amount for State Administration:</b>					<b>(5) Local Administration:</b>							
<b>E. Technical Assistance:</b>					<b>TOTAL:</b>							
<b>F. Section 108 Loan Guarantees:</b>												
					<b>8. Accomplishments</b>							
							<b>Proposed</b>			<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Baileyton	AC	13		\$1,000	PF	LMI	NA	401	325	NA	401	325
		4B		\$224,000								
Benton	AC	13		\$30,500	PF	LMI	N/A	105	95	N/A	87	83
		4B		\$419,500								
Charleston	AC	13		\$28,500	PF	LMI	NA	90	86	NA	97	94
		4B		\$471,500								
Crossville	AC	13		\$31,500	PF	LMI	N/A	9852	6069	N/A	9852	6069
		4B		\$468,500								
Enville	AC	13		\$6,250	PF	LMI	NA	960	723	NA	988	774
		6		\$56,688								
Gainesboro	AC	13		\$27,000	PF	LMI	N/A	1,287	1,082	N/A	1,287	1,082
		4A		\$473,000								
Gates	AC	13		\$23,700	PF	LMI	NA	604	575	NA	604	575
		4A		\$366,360								
Maury County	AC	13		\$19,000	PF	LMI	N/A	5,534	3,968	N/A	5,534	3,968
		4A		\$455,000								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Niota	AC	13		\$28,500	PF	LMI	NA	162	135	NA	106	104
		4A		\$471,500								
Oneida	AC	13		\$31,500	PF	LMI	N/A	2,948	2,099	N/A	2,948	2,099
		4B		\$468,500								
Sharon	AC	13		\$12,832	PF	LMI	N/A	1,967	1,377	N/A	1,967	1,377
		6		\$176,041								
Smith County	AC	13		\$16,500	PF	LMI	N/A	15,678	10,495	N/A	15,678	10,495
		6		\$283,500								
Smithville	AC	13		\$25,000	PF	LMI	NA	5,226	3,893	NA	5,226	3,893
		4A		\$475,000								
Somerville	AC	13		\$25,500	PF	LMI	NA	4,018	3,447	NA	4,018	3,447
		4B		\$374,500								
South Carthage	AC	13		\$15,000	PF	LMI	N/A	1,414	1,067	N/A	1,414	1,067
		6		\$210,000								
Tiptonville	AC	13		\$13,500	PF	LMI	N/A	1,560	1,095	N/A	1,560	1,095
		4B		\$186,500								
Trenton	AC	13		\$31,290	PF	LMI	N/A	4,380	3,119	N/A	4,380	3,119
		4B		\$468,710								
Woodland Mills	AC	13		\$56,500	H	LMI	NA	32	17	NA	32	17
		9A		\$80,000								
		2		\$20,000								
		8		\$343,500								
GRAND TOTAL				\$6,915,871								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2009</b>							
<b>Grant Number: B-09-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2009 to FY 2009</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$26,660,860					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$26,895,418							
<b>(2) Program Income:</b> \$0					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$28,509,133					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$28,124,481					<b>(5) Local Administration:</b> \$1,613,715							
<b>D. Amount for State Administration:</b> \$633,217												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$28,509,133							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
					<b>Proposed</b>					<b>Actual</b>		
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Athens	AC	13		\$26,500	PF	LMI	NA	13,386	9,678	NA	13,386	9,678
		4B		\$473,500								
Bedford County	AC	13		\$18,500	PF	LMI	NA	104	75	NA	102	79
		4A		\$341,500								
Bell Buckle	AC	13		\$9,500	PF	LMI	NA	2076	1666	NA	2076	1666
		4A		\$284,500								
Bells	AC	13		\$21,500	PF	LMI	NA	2494	2087	NA	2494	2087
		4A		\$322,225								
Benton County	AC	13		\$19,500	PF	LMI	NA	61	46	NA	35	31
		4A		\$289,756								
Bledsoe County	AC	13		\$28,500	PF	LMI	NA	169	121	NA	74	51
		4A		\$471,500								
Bradford	AC	13		\$13,758	PF	LMI	NA	976	765	NA	976	765
		4B		\$205,728								
Brownsville	AC	13		\$21,500	PF	LMI	NA	9458	5817	NA	9458	5817
		4B		\$478,500								
Bruceton	AC	13		\$18,900	PF	LMI	NA	1358	1096	NA	1358	1096
		4B		\$275,100								
Carthage	AC	13		\$9,000	PF	LMI	NA	2075	1819	NA	2075	1819
		6		\$186,500								
Centerville	AC	13		\$24,500	PF	LMI	NA	2074	1606	NA	2074	1606
		4B		\$361,900								
Chester County	AC	13		\$19,500	PF	LMI	NA	3236	2316	NA	3236	2316

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		6		\$280,500								
Church Hill	AC	13		\$31,500	PF	LMI	NA	4920	3065	NA	4920	3065
		4B		\$468,500								
Claiborne County	AC	13		\$24,000	PF	LMI	NA	155	139	NA	148	132
		4A		\$444,964								
Clarksburg	AC	13		\$28,500	PF	LMI	NA	63	43	NA	57	42
		4B		\$471,500								
Clifton	AC	13		\$31,500	PF	LMI	NA	39	26	NA	31	17
		4A		\$468,500								
Coalmont	AC	13		\$22,500	H	LMI	15	48	48	9	22	22
		9A		\$238,500								
Cocke County	AC	13		\$23,650	PF	LMI	NA	150	131	NA	183	145
		4A		\$476,350								
Columbia	AC	13		\$13,500	PF	LMI	NA	1,024	978	NA	1,024	978
		6		\$286,500								
Dayton	AC	13		\$26,500	PF	LMI	NA	2600	1841	NA	2600	1841
		4A		\$473,500								
Franklin County	AC	13		\$11,500	PF	LMI	NA	130	81	NA	141	88
		4A		\$354,860								
Giles County	AC	13		\$18,500	PF	LMI	NA	2,816	2,050	NA	2,816	2,050
		4A		\$480,634								
Gleason	AC	13		\$10,989	PF	LMI	NA	1,904	1,352	NA	1,904	1,352
		6		\$179,228								
Grainger County	AC	13		\$31,500	PF	LMI	NA	153	123	NA	83	83
		4A		\$468,500								
Guys	AC	13		\$4,590	PF	LMI	NA	432	421	NA	432	421
		6		\$45,087								
Halls	AC	13		\$33,000	PF	LMI	NA	2,154	1,551	NA	2,154	1,551
		4B		\$467,000								
Hamilton County	AC	13		\$28,500	PF	LMI	NA	2,760	2,053	NA	2,760	2,053
		4A		\$471,500								
Haywood County	AC	13		\$25,000	PF	LMI	NA	985	834	NA	985	834
		4A		\$475,000								
Henderson	AC	13		\$13,500	PF	LMI	NA	52	49	NA	52	45
		4B		\$186,500								
Henderson County	AC	13		\$13,115	PF	LMI	NA	1,077	833	NA	1,077	833
		6		\$180,462								
Humboldt	AC	13		\$54,000	H	LMI	17	52	52	5	7	7
		9A		\$52,000								
		8		\$388,000								
		2		\$6,000								
Huntingdon	AC	13		\$26,500	PF	LMI	NA	3,359	2,721	NA	3,359	2,721

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		4B		\$473,500								
Jackson County	AC	13		\$27,000	PF	LMI	NA	5,028	3,867	NA	5,028	3,867
		4A		\$473,000								
Jamestown	AC	13		\$28,000	PF	LMI	NA	1,760	1,605	NA	1,760	1,605
		4B		\$471,608								
Jefferson City	AC	13		\$27,000	PF	LMI	NA	5,867	3,837	NA	5,867	3,837
		4B		\$473,000								
Lauderdale County	AC	13		\$15,500	PF	LMI	NA	7,428	3,989	NA	7,428	3,989
		6		\$284,500								
Lawrenceburg	AC	13		\$21,000	PF	LMI	NA	1,872	1,520	NA	1,872	1,520
		4B		\$479,000								
Lenoir City	AC	13		\$31,500	PF	LMI	NA	9,260	5,732	NA	9,260	5,732
		4B		\$468,500								
Livingston	AC	13		\$26,500	PF	LMI	NA	10,617	7,634	NA	10,617	7,634
		4A		\$473,500								



3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Lobelville	AC	13		\$21,500	PF	LMI	NA	306	185	NA	262	161
		4A		\$478,500								
Loretto	AC	13		\$17,900	PF	LMI	NA	290	223	NA	290	223
		4A		\$255,433								
Luttrell	AC	13		\$16,500	PF	LMI	NA	2,416	1,960	NA	2,416	1,960
		4B		\$312,500								
Macon County	AC	13		\$27,500	PF	LMI	NA	170	159	NA	153	141
		4A		\$472,500								
Madisonville	AC	13		\$25,000	PF	LMI	NA	2,219	1,924	NA	2,219	1,924
		4B		\$434,228								
Maury City	AC	13		\$13,206	PF	LMI	NA	738	528	NA	738	528
		4B		\$181,898								
McEwen	AC	13		\$16,500	PF	LMI	NA	1,419	1,022	NA	1,419	1,022
		4B		\$261,400								
McLemoresville	AC	13		\$7,044	PF	LMI	NA	315	194	NA	315	194
		4A		\$85,358								
McMinn County	AC	13		\$30,000	PF	LMI	NA	238	203	NA	127	111
		4A		\$470,000								
Minor Hill	AC	13		\$4,500	PF	LMI	NA	1,939	1,640	NA	1,939	1,640
		6		\$136,600								
Monterey	AC	13		\$27,500	PF	LMI	NA	2,613	2,182	NA	2,613	2,182
		4B		\$472,500								
Morgan County	AC	13		\$26,795	PF	LMI	NA	116	114	Na	116	114
		4A		\$467,605								
Overton County	AC	13		\$16,500	PF	LMI	NA	25,074	17,226	NA	25,074	17,226
		6		\$283,500								
Paris	AC	13		\$20,250	PF	LMI	NA	72	57	NA	72	57
		4B		\$279,750								
Pickett County	AC	13		\$12,500	PF	LMI	NA	1,811	1,490	NA	1,811	1,490
		6		\$284,500								
Pikeville	AC	13		\$26,500	PF	LMI	NA	1,137	919	NA	1,137	919
		4B		\$473,500								
Portland	AC	13		\$25,500	PF	LMI	NA	10,058	6,276	NA	10,058	6,276
		4B		\$474,500								
Pulaski	AC	13		\$6,364	PF	LMI	NA	6,364	4,281	NA	6,364	4,281
		4A		\$462,500								
Ripley	AC	13		\$31,500	PF	LMI	NA	5,411	4,524	NA	5,411	4,524
		4B		\$468,500								
Rutledge	AC	13		\$30,165	PF	LMI	NA	122	100	NA	137	127
		4A		\$447,585								
Saltillo	AC	13		\$54,000	H	LMI	NA	55	55	NA	14	14
		9A		\$355,000								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		2		\$1,000								
		8		\$90,000								
Selmer	AC	13		\$6,480	PF	LMI	NA	3,883	3,430	NA	3,883	3,430
		6		\$164,500								
South Fulton	AC	13		\$32,140	PF	LMI	NA	2,753	1,977	NA	2,753	1,977
		4B		\$467,860								
South Pittsburg	AC	13		\$26,500	PF	LMI	NA	7,365	5,192	NA	7,365	5,192
		4A		\$473,500								
St. Joseph	AC	13		\$6,500	PF	LMI	NA	1,209	878	NA	1,209	853
		6		\$293,500								
Surgoinsville	AC	13		\$34,600	PF	LMI	NA	636	391	NA	636	391
		4B		\$465,400								
Tazewell	AC	13		\$19,500	PF	LMI	NA	65	40	NA	68	49
		4B		\$295,500								
Tellico Plains	AC	13		\$31,500	PF	LMI	NA	4,164	2,777	NA	4,164	2,777
		4A		\$468,500								
Tullahoma	AC	13		\$19,000	PF	LMI	NA	2,626	2,182	NA	2,626	2,182
		4B		\$381,000								
Unicoi County	AC	13		\$31,500	PF	LMI	NA	188	168	NA	168	148
		4B		\$468,500								
Washington County	AC	13		\$31,500	PF	LMI	NA	70	47	NA	102	78
		4A		\$468,500								
Weakley County	AC	13		\$10,769	PF	LMI	NA	918	683	NA	918	683
		6		\$175,399								
Whitwell	AC	13		\$26,500	PF	LMI	NA	7,613	5,386	NA	7,613	5,386
		4A		\$473,500								
GRAND TOTAL				\$28,509,133								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2010</b>							
<b>Grant Number: B-10-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2010 to FY 2010</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$29,093,372					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$26,245,683							
<b>(2) Program Income:</b> \$0					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$288,500							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$28,148,261					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$27,248,789					<b>(5) Local Administration:</b> 1,614,078.00							
<b>D. Amount for State Administration:</b> \$681,867												
<b>E. Technical Assistance:</b> \$0					<b>TOTAL:</b> \$28,148,261							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>Proposed</b>		<b>Actual</b>			
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>
							<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Alamo	AC	13		\$23,700	PF	LMI	NA	2631	2068	NA	2631	2068
		4B		\$346,350								
Anderson County	AC	13		\$36,500	PF	LMI	NA	71	57	NA	90	74
		4B		\$463,500								
Baxter	AC	13		\$29,000	PF	LMI	NA	4366	3497	NA	4366	3497
		4A		\$471,000								
Bradley County	AC	13		\$23,500	PF	LMI	NA	347	345	NA	297	297
		4A		\$476,500								
Brighton	AC	13		\$41,500	H	LMI	NA	18	18	NA	18	18
		8		\$365,000								
		9A		\$93,500								
Campbell County	AC	13		\$25,000	PF	LMI	NA	81	78	NA	52	52
		4A		\$395,000								
Celina	AC	13		\$25,500	PF	LMI	NA	4353	3713	NA	4353	3713
		4A		\$474,500								
Chapel Hill	AC	13		\$16,200	PF	LMI	NA	1090	993	NA	1090	993
		4B		\$294,800								
Clay County	AC	13		\$26,500	PF	LMI	NA	3,236	2,164	NA	3,236	2,164
		4A		\$473,500								
Covington	AC	13		\$31,500	PF	LMI	NA	8,460	6,988	NA	8,460	6,988
		4B		\$468,500								
Crockett County	AC	13		\$18,722	PF	LMI	NA	14,888	11,613	NA	14,888	11,613

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
		6		\$268,318								
Cumberland County	AC	13		\$29,800	PF	LMI	NA	210	192	NA	309	268
		4B		\$375,200								
Cumberland Gap	AC	13		\$12,510	PF	LMI	NA	224	175	NA	224	175
		4A		\$165,985								
Decherd	AC	13		\$22,500	PF	LMI	NA	2360	2152	NA	2360	2152
		4B		\$477,500								
Dover	AC	13		\$25,000	PF	LMI	NA	1400	1273	NA	1400	1273
		4B		\$384,303								
Doyle	AC	13		\$18,985	PF	LMI	NA	2591	2117	NA	2591	2117
		6		\$281,015								
Dyer	AC	13		\$26,821	PF	LMI	NA	1973	1383	NA	1973	1383
		4B		\$395,195								
Dyer County	AC	13		\$17,500	PF	LMI	NA	358	194	NA	358	194
		4B		\$288,080								
East Ridge	AC	13		\$11,500	H	S/B	NA	NA	NA	NA	NA	NA
		6		\$288,500								
Erin	AC	13		\$21,500	PF	LMI	Na	946	780	NA	949	780
		4B		\$478,500								
Ethridge	AC	13		\$7,500	PF	LMI	NA	520	434	NA	520	434
		6		\$61,500								
Gibson County	AC	13		\$19,500	PF	LMI	NA	14,427	10,387	NA	14,427	10,387
		6		\$280,500								
Greenfield	AC	13		\$10,925	PF	LMI	NA	1911	1449	NA	1911	1449
		4B		\$146,160								
Harriman	AC	13		\$31,500	PF	LMI	NA	4966	3595	NA	3599	2663
		4B		\$468,500								
Harrogate	AC	13		\$27,500	PF	LMI	NA	106	91	NA	131	123
		4B		\$393,037								
Hawkins County	AC	13		\$31,500	PF	LMI	NA	101	86	NA	82	61
		4A		\$468,500								
Henning	AC	13		\$16,500	PF	LMI	NA	2524	1815	NA	2524	1815
		6		\$245,000								
Henry	AC	13		\$31,500	PF	LMI	NA	1,318	771	NA	1,318	771
		4A		\$468,500								
Hornbeak	AC	13		\$31,500	PF	LMI	NA	114	91	NA	127	96
		4B		\$468,500								
Humphreys County	AC	13		\$16,500	PF	LMI	NA	1938	1642	NA	1938	1642
		4A		\$245,780								
Jellico	AC	13		\$24,300	PF	LMI	NA	2396	1981	NA	2396	1981
		4B		\$475,700								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Kimball	AC	13		\$24,714	PF	LMI	NA	97	94	NA	41	37
		4B		\$362,186								
Lafayette	AC	13		\$27,500	PF	LMI	NA	3599	2663	NA	3599	2663
		4B		\$472,500								
Lafollette	AC	13		\$31,500	PF	LMI	NA	8,672	5,273	NA	8,672	5,273
		4B		\$468,500								
Lynnville	AC	13		\$23,000	PF	LMI	NA	732	516	NA	732	516
		4A		\$464,910								
Martin	AC	13		\$30,500	PF	LMI	NA	7,669	5,713	NA	7,669	5,713
		4B		\$469,500								
Maynardville	AC	13		\$27,500	PF	LMI	NA	75	73	NA	86	86
		4A		\$418,400								
Monroe County	AC	13		\$21,750	PF	LMI	NA	77	77	NA	79	77
		4A		\$374,100								
Mosheim	AC	4B		\$500,000	PF	LMI	NA	3,544	2,499	NA	3,544	2,499
Mount Pleasant	AC	13		\$22,500	PF	LMI	NA	2,840	2,417	NA	2,840	2,417
		4B		\$377,500								
Mountain City	AC	13		\$31,500	PF	LMI	NA	1,833	1,100	NA	1,833	1,100
		4B		\$468,500								
Newbern	AC	13		\$31,500	PF	LMI	NA	2,368	1,579	NA	2,368	1,579
		4B		\$468,500								
Palmer	AC	13		\$33,000	H	LMI	15	39	37	8	15	15
		9A		\$302,000								
Polk County	AC	13		\$23,500	PF	LMI	NA	169	157	NA	130	130
		4A		\$476,500								
Putnam County	AC	13		\$16,000	PF	LMI	NA	5,996	4,299	NA	5,996	4,299
		6		\$284,000								
Red Bank	AC	13		\$23,500	PF	LMI	NA	13,496	8,705	NA	13,496	8,705
		4B		\$476,500								
Red Boiling Springs	AC	13		\$27,250	PF	LMI	NA	4,198	2,617	NA	4,198	2,617
		4A		\$472,750								
Ridgley	AC	13		\$35,000	PF	LMI	NA	1,308	993	NA	1,308	993
		4A		\$465,000								
Sequatchie County	AC	13		\$28,500	PF	LMI	NA	184	160	NA	46	38
		4A		\$471,500								
Shelbyville	AC	13		\$13,500	PF	LMI	NA	2,821	2,413	NA	2,821	2,413
		4B		\$436,500								
Sparta	AC	13		\$26,500	PF	LMI	NA	3,938	3,182	NA	3,938	3,182
		4B		\$473,500								
Spencer	AC	13		\$28,000	PF	LMI	NA	3,878	3,149	NA	3,878	3,149
		4A		\$472,000								

3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Pur- pose	Nat'l Objec- tive	# of Units/ Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/ Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Spring Hill	AC	13		\$16,500	H	LMI	10	21	20	8	18	18
		9A		\$483,500								
Trimble	AC	13		\$28,921	PF	LMI	NA	627	482	NA	627	482
		4B		\$455,514								
Trousdale County / Hartsville	AC	13		\$28,500	PF	LMI	NA	7,053	6,016	NA	7,053	6,016
		4A		\$471,500								
Union County	AC	13		\$26,500	PF	LMI	NA	154	146	NA	131	123
		4A		\$473,500								
Vanleer	AC	13		\$32,500	PF	LMI	NA	148	138	NA	148	138
		4A		\$467,500								
Wartburg	AC	13		\$31,500	PF	LMI	NA	1,122	831	NA	1,122	831
		4B		\$468,500								
Watauga	AC	13		\$19,500	H	LMI	NA	24	24	NA	12	12
		9A		\$210,500								
		8		\$70,000								
Waynesboro	AC	13		\$22,500	PF	LMI	NA	1,337	954	NA	1,337	954
		4B		\$477,500								
Westmoreland	AC	13		\$25,500	PF	LMI	NA	2,080	1,281	NA	4,285	4,024
		4A		\$374,500								
White Bluff	AC	13		\$29,500	PF	LMI	NA	2,080	1,281	NA	2,080	1,281
		4B		\$470,500								
White County	AC	13		\$28,000	PF	LMI	NA	3,552	2,788	NA	3,552	2,788
		4A		\$472,000								
White Pine	AC	13		\$22,100	PF	LMI	NA	2,166	1,707	NA	2,166	1,707
		4B		\$377,900								
Whiteville	AC	13		\$11,880	PF	LMI	NA	2,070	1,600	NA	2,070	1,600
		6		\$171,500								
Woodbury	AC	13		\$31,500	PF	LMI	NA	7,410	6,847	NA	7,410	6,847
		4A		\$468,500								
GRAND TOTAL				\$28,148,261								

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2011</b>							
<b>Grant Number: B-11-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2011 to FY 2011</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$24,449,841					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$23,011,313							
<b>(2) Program Income:</b> \$532,000					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$24,986,369					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$23,245,647					<b>(5) Local Administration:</b> 1,975,056.00							
<b>D. Amount for State Administration:</b> \$588,997												
<b>E. Technical Assistance:</b> \$244,498					<b>TOTAL:</b> \$24,986,369							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>Proposed</b>		<b>Actual</b>			
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b># of Units/ Loans</b>	<b>Total # of Persons Jobs</b>	<b>Total # of L/M Persons / L/M Jobs</b>	<b># of Units/ Loans</b>	<b>Total # of Persons/ Jobs</b>	<b>Total # of L/M Persons/ L/M Jobs</b>
Ardmore	AC	4A		\$328,500	PF	LMI	NA	1,800	1,721	NA	1,800	1,721
		13		\$21,500								
Benton	AC	4A		\$473,000	PF	LMI	NA	2,405	2,016	NA	2,405	2,015
		13		\$27,000								
Brownsville	AC	4B		\$468,500		LMI	NA	8,030	5,492	NA	8,030	5,492
		13		\$31,500								
Bulls Gap	AC	6		\$233,656	PF	LMI	NA	6,262	5,925	NA	6,262	5,925
		13		\$15,500								
Cannon County	AC	4A		\$261,000	PF	LMI	NA	35	34	NA	39	38
		13		\$17,500								
Carter Co	AC	4A		\$468,500	PF	LMI	NA	1254	885	NA	1254	885
		13		\$31,500								
Caryville	AC	4A		\$435,160	PF	LMI	NA	10,095	7,955	NA	10,095	7,955
		13		\$33,260								
Copperhill	AC	4B		\$209,500	PF	LMI	NA	526	444	NA	526	444

**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2012</b>							
<b>Grant Number: B-12-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2012 to FY 2012</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$24,488,568					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$23,303,526							
<b>(2) Program Income:</b> \$0					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$24,744,782					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$23,503,688					<b>(5) Local Administration:</b> 1,441,256.00							
<b>D. Amount for State Administration:</b> \$589,771												
<b>E. Technical Assistance:</b> \$244,886					<b>TOTAL:</b> \$24,744,782							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>Proposed</b>		<b>Actual</b>			
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
Adamsville	AC	13		\$27,000	PF	LMI	NA	2,568	1,990	NA	2,568	1,990
		4B		\$384,400								
Alexandria	AC	13		\$26,500	PF	LMI	NA	2078	1708	NA	2078	1708
		4A		\$473,500								
Algood	AC	13		\$35,000	H	LMI	34	65	47	8	17	17
		8		\$65,000								
		9A		\$400,000								
Baileyton	AC	4B		\$321,687	PF	LMI	NA	459	368	NA	459	368



**Part 1**

<b>State: Tennessee</b>					<b>Reporting Period FY: 2013</b>							
<b>Grant Number: B-13-DC-47-0001</b>					<b>Date as of: June 30, 2016</b>							
<b>1. Financial Status</b>					<b>2. National Objectives</b>							
<b>A. Total Funds</b>					<b>A. Period Specified for Benefit: FY 2013 to FY 2013</b>							
					<b>B. Amount Used to:</b>							
<b>(1) Allocation:</b> \$25,612,067					<b>(1) Benefit to Low/Moderate Income Persons:</b> \$25,733,776							
<b>(2) Program Income:</b> \$2,500,000					<b>(2) Prevent/Eliminate Slums/Blight:</b> \$0							
					<b>(3) Meet Urgent Community Development Needs:</b> \$0							
<b>B. Amount Obligated to Recipients:</b> \$27,484,683					<b>(4) Acquisition/Rehabilitation Noncountable:</b> \$0							
<b>C. Amount Drawn Down:</b> \$25,108,084					<b>(5) Local Administration:</b> 1,750,907.00							
<b>D. Amount for State Administration:</b> \$612,241												
<b>E. Technical Assistance:</b> \$256,121					<b>TOTAL:</b> \$27,484,683							
<b>F. Section 108 Loan Guarantees:</b> \$0												
					<b>8. Accomplishments</b>							
<b>3.</b>	<b>3a.</b>	<b>4.</b>	<b>4a.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>Proposed</b>		<b>Actual</b>			
<b>Locality</b>	<b>Status</b>	<b>activity</b>	<b>Status</b>	<b>Amount</b>	<b>Pur- pose</b>	<b>Nat'l Objec- tive</b>	<b>a. # of Units/ Loans</b>	<b>b. Total # of Persons Jobs</b>	<b>c. Total # of L/M Persons / L/M Jobs</b>	<b>d. # of Units/ Loans</b>	<b>e. Total # of Persons/ Jobs</b>	<b>f. Total # of L/M Persons/ L/M Jobs</b>
Alamo	AC	13		\$25,870	PF	LMI	NA	2,825	1,997	NA	2,825	1,997
		4B		\$363,630								
Athens	AC	13		\$31,500	PF	LMI	NA	12,426	9,282	NA	12,426	9,282
		4B		\$468,500								
Bean Station	AC	13		\$13,500	PF	LMI	NA	6,546	4,890	NA	6,546	4,890
		6		\$177,105								
Bell Buckle	AC	13		\$9,500	PF	LMI	NA	446	316	NA	446	316
		4b		\$170,500								

Part 1

State: Tennessee					Reporting Period FY: 2014							
Grant Number: B-14-DC-47-0001					Date as of: June 30, 2016							
1. Financial Status					2. National Objectives							
A. Total Funds					A. Period Specified for Benefit: FY 2014 to FY 2014							
					B. Amount Used to:							
(1) Allocation: \$25,160,023					(1) Benefit to Low/Moderate Income Persons: \$27,335,954							
(2) Program Income: \$1,730,560					(2) Prevent/Eliminate Slums/Blight: \$112,500							
					(3) Meet Urgent Community Development Needs: \$168,965							
B. Amount Obligated to Recipients: \$29,366,086					(4) Acquisition/Rehabilitation Noncountable: \$0							
C. Amount Drawn Down: \$28,847,816					(5) Local Administration: \$1,748,667							
D. Amount for State Administration: \$603,200												
E. Technical Assistance: \$251,600					TOTAL: \$29,366,086							
F. Section 108 Loan Guarantees: \$0												
					8. Accomplishments							
					Proposed				Actual			
3.	3a.	4.	4a.	5.	6.	7.	a.	b.	c.	d.	e.	f.
Locality	Status	activity	Status	Amount	Purpose	Nat'l Objective	# of Units/Loans	Total # of Persons Jobs	Total # of L/M Persons / L/M Jobs	# of Units/Loans	Total # of Persons/ Jobs	Total # of L/M Persons/ L/M Jobs
Allardt	AC	4A		\$390,600	PF	LMI	N/A	2,330	1,878	N/A	2,330	1,878
		13		\$27,000								
Bolivar		4B		\$453,084	PF	LMI						
		13		\$30,516								
Bradford		4B		\$374,500	PF	LMI						
		13		\$25,500								
Bradley County		4A		\$488,500	PF	LMI						
		13		\$37,000								
Carter County	AC	4A		\$491,000	PF	LMI	N/A	1,400	1,043	N/A	1,400	1,043
		13		\$34,000								
Caryville		4C		\$295,125	PF	LMI						
		13		\$19,875								
Celina		9(P)		\$22,500	CF	LMI						
		13(P)		\$2,500								
Claiborne County	AC	4A		\$449,649	PF	LMI	N/A	93	93	N/A	93	93
		13		\$25,200								
Coalmont		8		\$195,000	H	LMI						
		9A		\$218,000								
		2		\$15,000								
		13		\$30,500								
Columbia		9A		\$260,262	H	LMI						
		2		\$39,238								
		13		\$15,500								
Copperhill		4B		\$209,800	PF	LMI						
		13		\$17,000								
Crab Orchard	AC	4A		\$247,000	PF	LMI	N/A	6,138	5,297	N/A	6,138	5,297
		13		\$20,000								

Decaturville		4B		\$493,500	PF	LMI						
		13		\$31,500								
Elizabethton		4A		\$421,500	PF	LMI						
		13		\$28,500								
Erin		4A		\$491,500	PF	LMI						
		13		\$33,500								
Fentress County	AC	6		\$295,422	PF	LMI	N/A	25,480	22,703	N/A	25,480	22,703
		13		\$19,500								
Franklin County	AC	6		\$164,740	PF	LMI	N/A	525	374	N/A	525	374
		13		\$9,500								
Gates	AC	13		\$21,495	PF	LMI	N/A	643	485	N/A	643	485
		4A		\$311,765								
Gleason	AC	6		\$147,850	PF	LMI	N/A	1,619	831	N/A	1,619	831
		13		\$9,650								
Grainger County	AC	4A		\$355,700	PF	LMI	N/A	34	29	N/A	34	29
		13		\$21,500								
Greeneville	AC	4A		\$400,717	PF	LMI	N/A	21,050	10,946	N/A	21,050	10,946
		13		\$27,172								
Greenfield	AC	4A		\$81,408	PF	LMI	N/A	1,956	1,393	N/A	1,956	1,393
		13		\$6,792								
Greenfield		9(P)		\$22,500	CF	LMI						
		13(P)		\$2,500								
Gruetli-Laager		4A		\$491,000	PF	LMI						
		13		\$34,000								
Halls	AC	6		\$227,270	PF	LMI	N/A	3,928	3,005	N/A	3,928	3,005
		13		\$15,389								
Hardin County		4A		\$333,954	PF	LMI						
		13		\$21,316								
Harrogate	AC	4B		\$449,524	PF	LMI	N/A	132	123	N/A	111	111
		13		\$23,500								
Hohenwald	AC	4B		\$503,500	PF	LMI	N/A	2,796	2,016	N/A	2,796	2,016
		13		\$21,500								
Hornbeak		6		\$296,100	PF	LMI						
		13		\$18,900								
Houston County		4A		\$491,500	PF	LMI						
		13		\$33,500								
Jamestown		4B		\$476,470	PF	LMI						
		13		\$31,500								
Jefferson City		9(P)		\$22,500	CF	SB						
		13(P)		\$2,500								
Kenton		4B		\$373,176	PF	LMI						
		13		\$25,239								
LaFollette	AC	4B		\$493,498	PF	LMI	N/A	8,470	6,496	N/A	8,470	6,496
		13		\$31,500								
Lake County	AC	6		\$273,040	PF	LMI	N/A	4,483	3,412	N/A	4,483	3,412
		13		\$19,000								
Lawrence County		4A		\$505,500	PF	LMI						
		13		\$19,500								
Lenoir City	AC	4B		\$468,500	PF	LMI	N/A	9,462	5,800	N/A	9,462	5,800
		13		\$31,500								

Lewis County		4A		\$318,500	PF	LMI						
		13		\$21,500								
Linden		6		\$304,500	PF	LMI						
		13		\$10,500								
Madisonville	AC	4B		\$496,675	PF	LMI	N/A	1,974	1,666	N/A	1,974	1,666
		13		\$28,300								
Manchester		4C		\$303,500	PF	LMI						
		13		\$11,500								
Martin		9(P)		\$22,500	CF	LMI						
		13(P)		\$2,500								
Maury County	AC	4B		\$505,000	PF	LMI	N/A	2,679	2,082	N/A	2,679	2,082
		13		\$20,000								
McEwen	AC	4B		\$468,500	PF	LMI	N/A	1,547	1,027	N/A	1,547	1,027
		13		\$31,500								
McKenzie	AC	4B		\$467,000	PF	LMI	N/A	3,700	2,461	N/A	3,700	2,461
		13		\$33,000								
Michie(IT)	AC	4A		\$168,965	PF	U/N	N/A	N/A	N/A	N/A	N/A	N/A
		13		\$10,000								
Morgan County		4A		\$498,500	PF	LMI						
		13		\$26,500								
Mosheim	AC	4B		\$340,660	PF	LMI	N/A	3,566	2,503	N/A	3,566	2,503
		13		\$23,340								
Mountain City	AC	4B		\$497,280	PF	LMI	N/A	1,369	753	N/A	1,369	753
		13		\$27,720								
Mt. Carmel		4B		\$505,425	PF	LMI						
		13		\$19,575								
Mt. Pleasant		4A		\$503,500	PF	LMI						
		13		\$21,500								
Mt. Pleasant		9(P)		\$22,500	CF	SB						
		13(P)		\$2,500								
New Tazewell		14A		\$305,000	PF	LMI						
		13		\$25,000								
Oliver Springs	AC	4B		\$493,500	PF	LMI	N/A	3,199	2,623	N/A	3,199	2,623
		13		\$31,500								
Perry County		4A		\$501,500	PF	LMI						
		13		\$23,500								
Pickett County	AC	6		\$213,717	PF	LMI	N/A	1,291	1,141	N/A	1,291	1,141
		13		\$16,833								
Pikeville	AC	4B		\$460,900	PF	LMI	N/A	1,137	921	N/A	1,137	921
		13		\$30,500								
Portland		9(P)		\$22,500	CF	SB						
		13(P)		\$2,500								
Puryear	AC	4B		\$114,080	PF	LMI	N/A	634	488	N/A	634	488
		13		\$8,800								
Red Boiling Springs	AC	4A		\$505,150	PF	LMI	N/A	3,775	3,205	N/A	3,775	3,205
		13		\$32,500								
Ridgely		6		\$281,500	PF	LMI						
		13		\$18,500								
Ripley	AC	4B		\$493,500	PF	LMI	N/A	5,431	3,400	N/A	5,431	3,400
		13		\$31,500								

Ripley		9(P)		\$22,500	CF	SB						
		13(P)		\$2,500								
Rocky Top	AC	4A		\$332,090	PF	LMI	N/A	1,506	1,414	N/A	1,506	1,414
		13		\$28,750								
Scott County		4B		\$493,500	PF	LMI						
		13		\$31,500								
Sevier County	AC	4A		\$369,430	PF	LMI	N/A	69	69	N/A	76	76
		13		\$23,500								
Smithville	AC	9(P)		\$22,500	CF	SB	N/A	N/A	N/A	N/A	N/A	N/A
		13(P)		\$2,500								
Sneedville		4A		\$492,000	PF	LMI						
		13		\$33,000								
Spring City	AC	4B		\$330,900	PF	LMI	N/A	1,700	1,231	N/A	1,700	1,231
		13		\$22,500								
Sumner County		4A		\$493,500	PF	LMI						
		13		\$31,500								
Sweetwater		9(P)		\$22,500	CF	LMI						
		13(P)		\$2,500								
Tazewell		14A		\$197,000	PF	LMI						
		13		\$23,500								
Tiptonville	AC	4A		\$490,500	PF	LMI	N/A	1,533	977	N/A	1,533	977
		13		\$34,500								
Townsend		4A(P)		\$468,500	PF	LMI						
		13(P)		\$31,500								
Trimble		6		\$282,000	PF	LMI						
		13		\$18,000								
Union County	AC	4A(P)		\$498,500	PF	LMI	N/A	45	45	N/A	42	42
		13(P)		\$26,500								
Van Buren County		4A		\$496,000	PF	LMI						
		13		\$29,000								
Vonore		6(P)		\$188,800	PF	LMI						
		13(P)		\$11,000								
Waverly		4A		\$470,000	PF	LMI						
		13		\$30,000								
Waynesboro		9(P)		\$22,500	CF	SB						
		13(P)		\$2,500								
White County	AC	6(P)		\$240,415	PF	LMI	N/A	26,853	18,717	N/A	26,853	18,717
		13(P)		\$15,345								
Whitwell		2		\$128,540	PF	LMI	N/A	1,699	1,039	N/A	1,699	1,039
		13		\$12,460								
GRAND TOTAL				\$29,366,086								

**Performance Evaluation Report**  
**Checklist for Preparation and Review**

Person Responsible	Activity
Fiscal Director	Use IDIS report to develop first draft of the PER
	Reconcile first draft of the PER to the IDIS report
	Reconcile first draft of the PER to the FFATA list from program staff
	Submit draft to Program Staff
CDBG Director	Check PER with the list of contracts
	Notify Fiscal of any discrepancies
CDBG Program Staff	Check PER with list of active projects
	Notify Fiscal of any discrepancies
Fiscal Director	Approve final draft of the PER
CDBG Director	Approve final draft of the PER
CDBG Director	Send complete and reviewed PER to THDA

Date Completed
8/8/2016
8/8/2016
8/8/2016
8/8/2016
8/12/2016
8/12/16 (None)
8/16/2016
8/16/16 (None)
8/17/2016
8/17/2016
8/17/2016

## Appendix D:

# Public Outreach and Comments

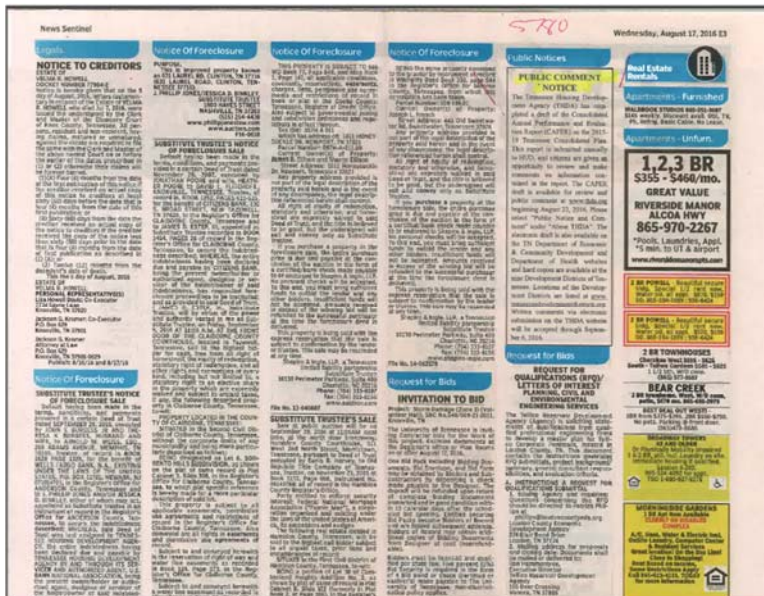
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# Citizen Participation, Outreach, and Comment

FY 2015-16 CAPER  
Citizen Participation and Outreach

## Public Notices for the CAPER Public Comment Period in Newspaper Publications











## CAPER Public Notice Translations into Arabic, Behdini, Bosnian, English, Somali, Sorani, and Spanish

### إخطار بطلب تعليقات الجمهور

لقد إنتهت "وكالة تينيسي لتنمية الإسكان" (THDA, Tennessee Housing Development Agency) من العمل على مسودة "التقرير السنوي الموحد للأداء والتقييم" (Consolidated Annual Performance and Evaluation Report). CAPER (المتعلق بخطة تينيسي الموحدة 2015-2019). وهذا التقرير مقدم سنوياً لـ "وزارة الإسكان والتنمية الحضرية" (HUD, Department of Housing and Urban Development). ويُمثل المواطنون فرصة الإطلاع على المعلومات المتضمنة في التقرير وتقديم التعليقات عليها. ومسودة تقرير CAPER متوفرة للإطلاع وتعليق الجمهور العام عليها على [www.thda.org](http://www.thda.org) ابتداءً من 22 أغسطس/آب 2016. يرجى إختيار "Public Notice and Comment" في أسفل "About THDA". كما ستكون المسودة الإلكترونية متوفرة على موقعي إنترنت "دائرة تينيسي للتنمية الاقتصادية والمجتمعية" (TN Department of Economic & Community Development) و "دائرة الصحة" (Department of Health) أما النسخ الورقية. فهي متوفرة للإطلاع عليها لدى "مقاطعات تنمية تينيسي" (Development Districts of Tennessee) التمتع. ومواقع مقاطعات التنمية التمتع مدرجة على [www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org). وسيتم القبول بالتعليقات الخطية عبر تقديمها إلكترونياً على موقع THDA حتى 6 سبتمبر/أيلول 2016.

### ئاگاداری بری اوا گهتیی:

ئاگاداری به بهیندانا خانای تئ ئی سی (THDA) بهین نووسا راپورتا سالانه یا به رپۆیه بردن و هم لسه دنگاندنا خۆی (CAPER) له سه و بیلانا 2015-19 تێگهیایی ی تئ ئی سی خاڵاس ده کاتێ. نه ف راپورتا سالانه بهین کیه شا (HUD) ده کۆئێن و هاونیشمان ئێن تئ ئی سی ده ده تا بهین داچوونه وه و ده رپۆیه نا بۆ چوئێن خۆی له سه و زانیاری نه ف راپورتا ده ست ده که وین. نه ف بهین نوسه له سه و مالیه را ([www.thda.org](http://www.thda.org)) له به روارا 22 ئاب (ئاگۆست) 2016 بهین داچوونه وه و ده رپۆیه نا بۆ چوئێن خه لکه تئ ئی سی له به و ده ست دا ده بئێن. تهکایه له سه و نه ف مالیه ره و له خوارای به شا (About THDA) ده لیبزێرا (Public Notice and Comment) ده لیبزێرن. بهین نووسا نه لکه تئ ئی سی له م راپورتا له مالیه را به شا وه زاره تا به ره بهیندانا ئاهووی و کۆمه لایه تیا (TN)، و مالیه را وه زاره تا سالانه تیا له به و ده ست ده بئێن، کۆیه نه م راپورتا له نۆ به شه وه زاره تئ ئی سی له به و ده ست دا ده بئێن. لێ سنا شوئنا نۆ به شا وه زاره تئ ئی ناو براو له سه و مالیه را ([www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org)) له به و ده ست دا ده بئێن. بهیروبوو چوون و کاسهتێن خه لکی له سه و مالیه را (THDA) تا به روارا 6 ئه یلولا (سپتیمبر) 2016 به ره و شا نه لکه تئ ئی وه ده گێژێن.

#### OBAVIJEŠTENJE O JAVNIM PRIMJEDBAMA

Agencija za stambeni razvoj države Tenesi (*Tennessee Housing Development Agency; THDA*) završila je nacrt Konsolidovanog godišnjeg izvještaja o radu i evaluaciji (*Consolidated Annual Performance and Evaluation Report; CAPER*) u vezi sa Konsolidovanim planom države Tenesi (*Tennessee Consolidated Plan*) od 2015-2019. godine. Ovaj izvještaj dostavlja se godišnje HUD-u, a građanima se pruža prilika da pregledaju i stave primjedbe na informacije sadržane u izvještaju. Nacrt CAPER je dostupan za pregled i javne primjedbe na [www.thda.org](http://www.thda.org) počevši od 22. avgusta 2016. Molimo odaberite "Public Notice and Comment" pod "About THDA". Elektronski nacrt je takođe dostupan na veb-sajtovima Ministarstva za ekonomski i opštinski razvoj države Tenesi (*TN Department of Economic & Community Development*) i Ministarstva zdravlja (*Department of Health*), a štampane kopije dostupne su u devet razvojnih okruga (Development Districts) države Tenesi. Lokacije razvojnih okruga navedene su na [www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org). Primjedbe u pisanom obliku poslate elektronskim putem na veb-sajt THDA prihvataće se do 6. septembra 2016.

#### PUBLIC COMMENT NOTICE

The Tennessee Housing Development Agency (THDA) has completed a draft of the Consolidated Annual Performance and Evaluation Report (CAPER) on the 2015-19 Tennessee Consolidated Plan. This report is submitted annually to HUD, and citizens are given an opportunity to review and make comments on information contained in the report. The CAPER draft is available for review and public comment at [www.thda.org](http://www.thda.org) beginning August 22, 2016. Please select "Public Notice and Comment" under "About THDA". The electronic draft is also available on the TN Department of Economic & Community Development and Department of Health websites and hard copies are available at the nine Development Districts of Tennessee. Locations of the Development Districts are listed at [www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org). Written comments via electronic submission on the THDA website will be accepted through September 6, 2016.

#### OGEYSIIS TALADA DAD-WEYNAHA

Hay'adda Horumarinta Guryaha ee Tennessee [THDA, *The Tennessee Housing Development Agency*] way dhammaystirtay gunaanadkii Waxqabadka Sanadlaha ee la Isugeeyay iyo Warbixintii Qiimaynta [CAPER, *Consolidated Annual Performance and Evaluation Report*] ee Qorshihii Isugaynta ee Gobolka Tennessee ee 2015-19. Warbixintan si sannadle ah ayaa waaxda HUD loogu gudbiyaa, oo muwaadiniinta ayaa waxaa la siiyaa fursad ay ku eegayaan oo ayna faallo ka bixiyaan warbixintan waxa ku qoran. Qoraalka warbixinta CAPER oo kooban dad-weynuhu way heli karaan oo faallana way ka bixin karaan laga bilaabo 22 bisha Ogost waxayna kala soo bixi karaan [www.thda.org](http://www.thda.org). Bogga ka dooro "Public Notice and Comment" oo ka hooseysa [About THDA]. Sidoo kale qoraalka warbixinta oo elektaroonig ah waxaa laga heli karaa bogga internetka ee Waaxda Horumarinta Jaaliyadda & Waaxda Dhaqaalaha ee TN iyo Waaxda Caafimaadka nuqdigaa oo qoranna waxaa laga heli karaa sagaalka goobood ee Hurumarinta Degmooyinka ee Tennessee. Meelaha ay ku yaaliin xafiisyada Horumarinta Degmooyinka waxay ku qoran yihiin bogga internetka ee [www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org). Faallooyinka oo qoran ku soo dir qaab elegtaroonig ah oo ku soo dir bogga internetka ee THDA waxaad soo gudbin kartaa oo aan ogolaanaynaa ilaa laga gaaro 6 bisha Seteember, 2016.

ٹانگ اداری گمشدی

[illegible]

### AVISO DE COMENTARIOS PÚBLICOS

La Agencia para el Desarrollo de la Vivienda de Tennessee (THDA, *Tennessee Housing Development Agency*) ha completado una versión del Informe Consolidado de Rendimiento y Evaluación Anual (CAPER, Consolidated Annual Performance and Evaluation Report del Plan Consolidado de Tennessee de los años 2015-19. Se presenta este informe anualmente al HUD (Departamento de Vivienda y Desarrollo Urbano; *Department of Housing and Urban Development*), y se les da a los ciudadanos la oportunidad de revisar y hacer comentarios sobre la información contenida en el informe. La versión del CAPER está disponible para revisión y comentarios públicos en [www.thda.org](http://www.thda.org), comenzando el 22 de agosto de 2016. Por favor, seleccione "Public Notice and Comment" debajo de "About THDA". La versión electrónica también está disponible en los sitios de web del Departamento de Desarrollo Comunitario y Económico de Tennessee y del Departamento de Salud y copias físicas están disponibles en los nueve Distritos de Desarrollo de Tennessee. Las direcciones de los Distritos de Desarrollo están enumeradas en [www.tennesseedevelopmentdistricts.org](http://www.tennesseedevelopmentdistricts.org). Comentarios escritos mediante presentación electrónica en el sitio de web de THDA serán aceptados hasta el 6 de septiembre de 2016.

Haga clic **AQUÍ** para mayor información

Para asistencia de idioma adicional, por favor seleccione la traducción del idioma deseado mediante el botón de Google Translate al final de la página en [www.thda.org](http://www.thda.org).



## Proof of Payment for Newspaper Public Notices and Translations

**Tennessee Housing Development Agency**  
 802 Davidson Street  
 Third Floor  
 Nashville, TN 37243  
 Telephone: 615-253-2200  
 Fax: 615-253-2100

**PURCHASE ORDER**  
 Purchase Order No. 001588  
 Revision No. 0  
 Date 7/26/2016  
 Order Type Regular Order  
 Vendor ID TENNEXPRESS -

**TO:**  
 Tennessee Press Service, Inc.  
 405 Nashville Lane  
 Knoxville, TN 37910-2704

**FROM:**  
 Tennessee Housing Development Agency  
 Attention: Purchasing  
 802 Davidson Street  
 Third Floor  
 Nashville, TN 37243

**SHIP TO:**  
 Tennessee Housing Development Agency  
 Attention: Purchasing  
 802 Davidson Street  
 Third Floor  
 Nashville, TN 37243

Confirm to: **F.O.B. DEST** **SHIP VIA** **BY AIR** **PAGE 1**

ORDER DATE	TERMS
7/26/2016	Due on Receipt

LINE	ITEM NUMBER	QUANTITY	UNIT PRICE	EXTENDED PRICE	EX. PRICE
1	TRANSLATION/NOTICE	1.000	EA	3,775.10	3,775.10

Press outreach for CAPER Public Comment period

**TOTAL** 3,775.10

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Confirm to: **F.O.B. DEST** **SHIP VIA** **BY AIR** **PAGE 1**

ORDER DATE	TERMS
7/26/2016	Due on Receipt

LINE	ITEM NUMBER	QUANTITY	UNIT PRICE	EXTENDED PRICE	EX. PRICE
1	TRANSLATION/NOTICE	1.000	EA	368.20	368.20
2	TRANSLATION OF public comment notice, English to Arabic	1.000	EA	100.00	100.00
3	TRANSLATION OF public comment notice, English to Kurdish	1.000	EA	100.00	100.00
4	TRANSLATION OF public comment notice, English to Spanish	1.000	EA	100.00	100.00

**TOTAL** 368.20

## Marketing CAPER Public Comment Period on State Website

https://www.thda.org/research-planning/consolidated-planning

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### Consolidated Planning

**FY 2015-2016 CAPER - PUBLIC COMMENT PERIOD**

The Tennessee Housing Development Agency (THDA) has completed an Executive Summary of the Consolidated Annual Performance and Evaluation Report (CAPER) on the State of Tennessee 2015-2019 Consolidated Plan. This report is submitted annually to HUD and citizens are given the opportunity to review and make comments on information contained in the report. The Executive Summary is available for review and public comment beginning August 22, 2016, through September 6, 2016.

[FY 2015-2016 CAPER Executive Summary](#)

[FY 2015-2016 CAPER Executive Summary - Spanish](#)

SUBMIT YOUR PUBLIC COMMENT AT THE FOLLOWING LINKS:

[Submit Public Comment - English](#)

[Submit Public Comment - Somali](#)

[Submit Public Comment - Spanish](#)

[Submit Public Comment - Bosnian](#)

[Submit Public Comment - Arabic](#)

[Submit Public Comment - Behdini](#)

[Submit Public Comment - Sorani](#)


Consolidated Planning

- THDA Program Maps, Reports, and Data
- Policy & Research
- Tennessee Housing Market
- Utility Allowances
- Contact Research & Planning
- NEW: 2015 Program Summary



## Social Media (Facebook) Promotion of CAPER Public Comment Period

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Tennessee Housing Development Agency

August 22 at 1:29pm · 


Do you enjoy reading and commenting on government reports? Then this is a big day for you.

Starting today, THDA is seeking public comment on our annual performance report to HUD on four housing programs:

- Community Development Block Grant (CDBG)
- Home Investment Partnership Program (HOME)
- Emergency Solutions Grants (ESG)
- Housing Opportunities for Persons Living with AIDS (HOPWA).

This report is called CAPER (Consolidated Annual Performance and Evaluation Report), and it's a review of resources received and progress made by these four programs from July 2015 to June 2016.

You've got until September 6 to make a comment at the link below. All comments will be reviewed and the report will be adjusted accordingly before it is submitted to HUD.



Consolidated Planning

THDA has completed a summary of the Consolidated Annual Performance and Evaluation Report (CAPER) on the State of Tennessee 2010-2015 Consolidated Plan. This report is submitted annually to HUD and citizens are given the opportunity to review and make

THDA.ORG

Like Comment Share

**ESTADO DE TENNESSEE**  
**RESUMEN EJECUTIVO DEL INFORME CONSOLIDADO SOBRE EL RENDIMIENTO Y EVALUACIÓN ANUAL**  
**(CAPER) PARA EL AÑO FISCAL 2015-16**

El Informe Consolidado sobre el Rendimiento y Evaluación Anual (CAPER) sirve como el informe de rendimiento anual del Estado de Tennessee al Departamento de vivienda y Desarrollo Urbano de los EE.UU. (HUD). Para cuatro programas de subvención de fórmula; el Programa de Subvenciones en Bloque para Desarrollo Comunitario de Ciudades Pequeñas (CDBG), el Programa de Asociación de Inversiones HOME (HOME), el Programa de Subvenciones de Soluciones de Emergencia (ESG), y el Programa de Oportunidades de Vivienda para Personas con SIDA (HOPWA) El período de informes para el Año Fiscal (FY) 2015-16 CAPER es del 1 de julio 2015 al 30 de junio de 2016. Así como en los previos años, los informes anuales completados por cada agencia son incluidos como apéndices a este documento.

En enero de 1995, el reglamento final “Presentación Consolidada para Programas de Planeamiento y Desarrollo Comunitario” fue publicado en el Registro Federal. El reglamento final enmendó los reglamentos del HUD para Estrategias Intensivas para Viviendas Asequibles (CHAS) con una regla singular que consolidó los aspectos del planeamiento, solicitudes, e informes de cuatro programas de subvención de fórmula. Los nombres de los programas de subvención, las agencias estatales administrativas, y las asignaciones del HUD para el Año Fiscal 2015-2016 son como siguen:

- Programa de Subvenciones en Bloque para Desarrollo Comunitario de Ciudades Pequeñas (CDBG) administrado por el Departamento de Desarrollo Económico y Comunitario de Tennessee (ECD), \$24,701,167
- Programa de Asociación de Inversiones HOME (HOME) administrado por la Agencia de Desarrollo de Vivienda de Tennessee (THDA), \$8,984,790
- Programa de Subvenciones de Soluciones de Emergencia (ESG) administrado por la THDA, \$2,948,182
- Programa de Oportunidades de Vivienda para Personas con SIDA (HOPWA) administrado por el Departamento de Salud de Tennessee (DOH), \$942,955

Además de discutir los recursos disponibles al Estado de Tennessee en el Año Fiscal 2015-2016 mediante los cuatro programas de subvención de fórmula, este documento informa el rendimiento del Estado de Tennessee al cumplir las metas y pasos de acción contenidos en el Plan Consolidado 2015-19 y evalúa el rendimiento general del estado al cumplir con las metas de viviendas asequibles. El estado de nuevo ha incorporado la “Tabla Opcional 3B: Metas de Terminación de Vivienda Anuales del Estado” que se encuentra en el Apéndice E de este informe, para vincular mejor el sistema de resultados del HUD a las metas, actividades, y medidas de rendimiento del Estado de Tennessee

Otros recursos de vivienda asequible disponibles al estado o que han tenido un efecto en el rendimiento del estado también son discutidos e incluyen el Programa de Cupón de Elección de Vivienda Basada en Arrendatario de Sección 8 y el Programa de Asistencia de Renta Basada en Proyectos del DHS, los programas de Propietario de la THDA, el Arreglo Rural de la THDA, el Programa de Crédito de Impuesto de Vivienda de Bajos Ingresos (LIHTC), y la Autoridad de Bonos de Múltiples Familias.

El Estado contrató con Western Economic Services para realizar el Análisis de Impedimentos (AI) a la Elección de Vivienda Justa para las jurisdicciones de no-subsidio del estado. El Análisis fue la culminación de foros públicos, cuestionarios, análisis de datos, y otros comentarios públicos en cuanto a asuntos de vivienda justa a lo largo del estado. El informe fue finalizado el 12 de julio de 2013 e identifica impedimentos a los sectores privados y públicos junto con acciones recomendadas. El estado ha desarrollado actividades para abordar los hallazgos contenidos en el AI y ha desarrollado un Plan Intensivo de Vivienda Justa para superar los impedimentos. El boceto más reciente del Plan de Vivienda Justa fue publicado en el Plan de Acción Anual del Año Fiscal 2015-16. Estas actividades abordan los impedimentos identificados e indican el compromiso de los Socios Consolidados para adelantar afirmativamente vivienda justa en Tennessee. Los Socios Consolidados usarán el AI para los varios próximos años para continuar abordando los impedimentos. El AI está disponible en los sitios de web de la THDA y el ECD.

Si bien la THDA ha sido designada como la agencia principal para los requisitos de planeamiento consolidado de Tennessee, todas de las agencias administrativas de los cuatro programas de subvención de fórmula participan en el desarrollo del CAPER y la administración de sus programas respectivos. El CAPER para el Año Fiscal 2015-16 representa la cooperación de estas agencias para adelantar vivienda asequible y desarrollo comunitario en Tennessee. Además, se desarrolla el plan consultando los ciudadanos de nuestro estado. El boceto del plan está a disposición para verlo y hacer comentarios públicos según las pautas desarrolladas por el Plan Consolidado de cinco años.

#### **Citizen Public Comment Received during FY 2015-16 CAPER Public Comment Period**

*Comment: My name is Tammy Perryman I would and need a low income housing. I'm on disability and only draw 740.00, monthly could I please get a application thanks*

*THDA Response: Tammy, thank you for your comment. Please call THDA at 615-815-2200 for more information about housing options and further assistance. (Resident did not provide contact information however because THDA publishes this appendix and the CAPER report on our website, the resident can access this response and contact our office for more information.)*